

AGENDA ITEMS FOR THE STATE BOND COMMISSION  
SEPTEMBER 25, 2009  
ROOM 1E LEGISLATIVE OFFICE BUILDING  
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
SECTION 10-287d CONNECTICUT GENERAL STATUTES	1	\$188,350,000 =====	=====
SECTION 10-292k CONNECTICUT GENERAL STATUTES	2	\$2,600,000 =====	=====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION SEC. 1-7	3-9	\$6,978,665 =====	\$140,000 =====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION SEC. 41	10	\$20,000,000 =====	=====
PUBLIC ACT #136, 2006 AS AMENDED SEC. 4-9	11	=====	\$103,000,000 =====
SPECIAL ACT #1, 2005 JUNE SPECIAL SESSION AS AMENDED SEC. 20-26	12	\$1,500,000 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SEC. 1-7	13	\$316,391 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SEC. 16-22	14	\$996,272 =====	=====
PUBLIC ACT #167, 2000 AS AMENDED SEC. 1-7	15	\$750,000 =====	=====
PUBLIC ACT #361, 1987 AS AMENDED	16	\$26,300,790 =====	=====
PUBLIC ACT #584, 1987 AS AMENDED SEC. 11-14	17	\$16,100,000 =====	=====

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<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
PUBLIC ACT #607, 1979 AS AMENDED SEC. 21	18	=====	\$500,000 =====
PUBLIC ACT #232, 1978 AS AMENDED SEC. 1-11	19	\$5,000,000 =====	=====
STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT TRANSFER OF UNEXPENDED PROCEEDS	20	=====	\$4,964,477 =====
STATE TREASURER SPECIAL TAX OBLIGATION BOND SALE	21	=====	\$800,000,000 =====
STATE TREASURER GENERAL OBLIGATION BOND SALE	22	=====	\$500,000,000 =====
APPROVAL OF DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	23	=====	=====

## FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION  
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UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.
5. ANY STATEMENT REQUIRED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT 06-194 AS TO THE FULL COST OF THE PROJECT OR PURPOSE WHEN COMPLETED AND THE ESTIMATED OPERATING COST OF ANY STRUCTURE, EQUIPMENT OR FACILITY TO BE CONSTRUCTED OR ACQUIRED.

SECTION 10-287d OF THE  
CONNECTICUT GENERAL STATUTES

ITEM NO.           1      

**STATE BOARD OF EDUCATION**

SCHOOL BUILDING PROJECTS (PRINCIPAL AND CURRENT PAYMENTS)

REQUESTED:    An Allocation and Bond Authorization (to agency)                                 \$188,350,000

Acct. No. 13010-SDE64000-40901

Total Earmarking	\$5,455,125,000
Previous Allocations	<u>5,266,775,000</u>
Balance Unallocated	<u>\$ 188,350,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid for fiscal year 2009-10 for the State's share of the cost of the principal and current payments for the construction of local school building projects in accordance with section 10-287d C.G.S, as amended.

These projects include expansion, renovations and improvements, safety and health related projects, vocational agricultural centers authorized under Section 10-65 C.G.S. and cooperative regional special educational facilities authorized under Section 10-76e C.G.S.

SUMMARY OF STATE BOND COMMISSION REQUEST  
LOCAL SCHOOL CONSTRUCTION  
PRINCIPAL AND CURRENT PAYMENT REQUIREMENTS

Scheduled Principal Payments:

FY 2010:

Magnet Schools	\$180,630,000
Technical High Schools	88,350,000
Other than THS and Magnet Schools	352,000,000
Principal, Calculated	<u>56,280,000</u>
Total Required, FY 2010	\$677,260,000
Less: Previous Funding	1,560,000
Future Funding	<u>487,350,000</u>
Total, This Request	<u>\$188,350,000</u>

SECTION 10-292k OF THE  
CONNECTICUT GENERAL STATUTES

ITEM NO. 2

STATE BOARD OF EDUCATION

SCHOOL BUILDING PROJECTS (INTEREST)

REQUESTED: An Allocation and Bond Authorization (to agency) \$2,600,000

Acct. No. 13009-SDE64000-40896

Total Earmarking	\$314,500,000
Previous Allocations	<u>311,900,000</u>
Balance Unallocated	<u>\$ 2,600,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid for the State's share of the cost of the interest subsidy grants for the construction of local school building projects in accordance with Section 10-292k C.G.S., as amended.

These projects include expansion, renovations and improvements, safety and health related projects, vocational agricultural centers authorized under Section 10-65 C.G.S., and cooperative regional special educational facilities authorized under Section 10-76e C.G.S.

Funds are requested as follows:

Total Interest Payments	\$12,950,000
Less: Previous Funding	1,575,000
Future Funding	<u>8,775,000</u>
Total, This Request	<u>\$ 2,600,000</u>

PUBLIC ACT #7, 2007  
JUNE SPECIAL SESSION  
SEC. 1-7

ITEM NO. 3

**DEPARTMENT OF PUBLIC WORKS**

INFRASTRUCTURE REPAIRS AND IMPROVEMENTS, INCLUDING FIRE, SAFETY AND COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT, IMPROVEMENTS TO STATE-OWNED BUILDINGS AND GROUNDS, ENERGY CONSERVATION AND OFF SITE IMPROVEMENTS, AND PRESERVATION OF UNOCCUPIED BUILDINGS AND GROUNDS, INCLUDING OFFICE DEVELOPMENT, ACQUISITION, RENOVATIONS FOR ADDITIONAL PARKING AND SECURITY IMPROVEMENTS

Requested: An Allocation and Bond Authorization \$1,000,000

FROM: Sec. 2(g)(1) Acct. No. 17071-DPW27000-43327  
Project No. BI-2B-9000

Total Earmarking	\$8,000,000
Previous Allocations	<u>2,168,300</u>
Balance Unallocated	<u>\$5,831,700</u>

**REASON FOR REQUEST:**

These funds are requested to finance various infrastructure repairs and improvements at state-owned facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Replace Fire Alarm Control Panels - 410-474 Capitol Avenue, Hartford	\$ 30,000
Replace Fire Alarm System - 24 Wolcott Hill Road, Wethersfield	230,000
Repair Chimney - 200 Folly Brook Boulevard, Wethersfield	12,200
Upgrade Fire Alarm System - OCME, 11 Shuttle Road, Farmington	100,000
Roadway Improvements - Uncas on Thames Campus, Norwich	339,800
Emergency/Minor Capital Projects - As Needed	<u>288,000</u>
Total, This Request	<u>\$1,000,000</u>

PUBLIC ACT #7, 2007  
JUNE SPECIAL SESSION  
SEC. 1-7

ITEM NO. 4

**DEPARTMENT OF PUBLIC WORKS**

INFRASTRUCTURE REPAIRS AND IMPROVEMENTS, INCLUDING FIRE, SAFETY AND COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT, IMPROVEMENTS TO STATE-OWNED BUILDINGS AND GROUNDS, ENERGY CONSERVATION AND OFF SITE IMPROVEMENTS, AND PRESERVATION OF UNOCCUPIED BUILDINGS AND GROUNDS, INCLUDING OFFICE DEVELOPMENT, ACQUISITION, RENOVATIONS FOR ADDITIONAL PARKING AND SECURITY IMPROVEMENTS

Requested: An Allocation and Bond Authorization \$83,000

FROM: Sec. 2(g)(1) Acct. No. 17071-DPW27000-43327  
Project No. BI-P-85

Total Earmarking	\$8,000,000
Previous Allocations	<u>2,168,300</u>
Balance Unallocated	<u>\$5,831,700</u>

REASON FOR REQUEST:

These funds are requested to finance roof replacement and exterior repairs to the Osborne Library and exterior repairs to the Johnson-Horsfall Building at the Connecticut Agricultural Experiment Station in New Haven.

Funds are requested as follows:

		Previous <u>Funding</u>	This <u>Request</u>
Construction (BID)	\$182,555	\$62,000	\$120,555
Contingency	<u>27,445</u>	<u>        </u>	<u>27,445</u>
<b>Total</b>	<b><u>\$210,000</u></b>	<b><u>\$62,000</u></b>	<b><u>\$148,000</u></b>

Financing:	
P.A. 07-7, Sec. 2(g)(1), This Request	\$ 83,000
S.A. 05-1, Sec. 21(d)(2), Previous Funding	62,000
Federal Funds	<u>65,000</u>
<b>Total</b>	<b><u>\$210,000</u></b>

PUBLIC ACT #7, 2007  
JUNE SPECIAL SESSION  
SEC. 1-7

ITEM NO. 5

**DEPARTMENT OF PUBLIC SAFETY**

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS, INCLUDING  
UTILITIES, MECHANICAL SYSTEMS AND ENERGY CONSERVATION

Requested: An Allocation and Bond Authorization \$743,000

FROM: Sec. 2(h)(2) Acct. No. 17071-DPS32000-43332  
Project No. BI-N-1000

Total Earmarking	\$1,500,000
Previous Allocations	<u>757,000</u>
Balance Unallocated	<u>\$ 743,000</u>

**REASON FOR REQUEST:**

These funds are requested to finance various alterations and improvements at State Police facilities.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Interior and Exterior Renovations - Various Troops	\$243,000
Emergency/Minor Capital Projects - As Needed	<u>500,000</u>
Total, This Request	<u>\$743,000</u>



PUBLIC ACT #7, 2007  
 JUNE SPECIAL SESSION  
 SEC. 1-7

ITEM NO. 6

**DEPARTMENT OF DEVELOPMENTAL SERVICES**

FIRE, SAFETY AND ENVIRONMENTAL IMPROVEMENTS TO REGIONAL FACILITIES FOR CLIENT AND STAFF NEEDS, INCLUDING IMPROVEMENTS IN COMPLIANCE WITH CURRENT CODES, INCLUDING INTERMEDIATE CARE FACILITIES AND SITE IMPROVEMENTS, HANDICAPPED ACCESS IMPROVEMENTS, UTILITIES, REPAIR OR REPLACEMENT OF ROOFS, AIR CONDITIONING AND OTHER INTERIOR AND EXTERIOR BUILDING RENOVATIONS AND ADDITIONS AT ALL STATE-OWNED FACILITIES

REQUESTED:	An Allocation and Bond Authorization	\$1,000,000
	Use of Previously Allocated Funds Available	<u>140,000</u>
	Total	\$1,140,000

FROM:	Sec. 2(p)	Acct. No. 17071-DDS50000-43353 Project No. BI-NN-1000
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Total Earmarking	\$5,000,000
Previous Allocations	<u>3,415,495</u>
Balance Unallocated	<u>\$1,584,505</u>

REASON FOR REQUEST:

These funds are requested to finance improvements at various Department of Developmental Services facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Design Group Home - 6 Residents - Putnam	\$ 150,000
Interior and Exterior Improvements - Residential Facilities - Statewide	350,000
Renovations and Improvements to Office Space - 61 Woodland Street	140,000
Fire Safety Upgrades - Residential Buildings - Statewide	200,000
Emergency/Minor Capital Projects - As Needed	<u>300,000</u>
Total, This Request	<u>\$1,140,000</u>

PUBLIC ACT #7, 2007  
JUNE SPECIAL SESSION  
SEC. 1-7

ITEM NO. 7

DEPARTMENT OF EDUCATION

REGIONAL VOCATIONAL-TECHNICAL SCHOOLS

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS, INCLUDING NEW AND REPLACEMENT EQUIPMENT, TOOLS AND SUPPLIES NECESSARY TO UPDATE CURRICULA, VEHICLES AND TECHNOLOGY UPGRADES AT ALL REGIONAL VOCATIONAL-TECHNICAL SCHOOLS

Requested: An Allocation and Bond Authorization \$723,545

FROM: Sec. 2(r)(2) Acct. No. 17071-SDE64000-43357  
Project No. BI-RT-1000

Total Earmarking	\$8,000,000
Previous Allocations	<u>3,747,350</u>
Balance Unallocated	<u>\$4,252,650</u>

REASON FOR REQUEST:

These funds are requested to finance alterations and improvements at various Technical High Schools as detailed below.

Funds are requested as follows:

	<u>This Request</u>
Design New Sprinkler Systems - Various Shops - Oliver Wolcott, Torrington	\$ 43,250
Design Vehicle Services Garage Floor Repairs - Platt, Milford	40,000
Design Elevator Upgrades - Bullard Havens, Bridgeport	29,500
Design New Softball Field - Oliver Wolcott, Torrington	52,175
Design New Softball Field - Windham, Willimantic	58,620
Gym Floor and HVAC Improvements - Bullard Havens, Bridgeport	40,000
Plumbing Improvements - Bristol	10,000
Classroom Improvements - Ella Grasso, Groton	75,000
Drainage Improvements - Vinal, Middletown	20,000
Underground Fuel Storage Improvements - Platt, Milford	20,000
Floor and Ventilation Improvements - Oliver Wolcott, Torrington	25,000
HVAC Improvements - Windham, Willimantic	75,000
Emergency/Minor Capital Projects - As Needed	<u>235,000</u>
Total, This Request	<u>\$723,545</u>

PUBLIC ACT #7, 2007  
JUNE SPECIAL SESSION  
SEC. 1-7

ITEM NO. 8

**COMMUNITY-TECHNICAL COLLEGE SYSTEM**

ALL COMMUNITY-TECHNICAL COLLEGES

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO FACILITIES INCLUDING FIRE,  
SAFETY, ENERGY CONSERVATION AND CODE COMPLIANCE IMPROVEMENTS

Requested: An Allocation and Bond Authorization \$650,000

FROM: Sec. 2(s)(1)(A) Acct. No. 17071-CCC78000-43358  
Project No. BI-CTC-9000

Total Earmarking	\$5,000,000
Previous Allocations	<u>1,400,180</u>
Balance Unallocated	<u>\$3,599,820</u>

REASON FOR REQUEST:

These funds are requested to finance emergency and minor projects at various Community Colleges.

Funds are requested as follows:

Total, This Request \$650,000

PUBLIC ACT #7, 2007  
JUNE SPECIAL SESSION  
SEC. 1-7

ITEM NO. 9

**JUDICIAL DEPARTMENT**

RENOVATIONS AND IMPROVEMENTS TO THE PARKING GARAGE ON LAFAYETTE STREET IN HARTFORD

Requested: An Allocation and Bond Authorization \$2,779,120

FROM: Sec. 2(w)(6) Acct. No. 17071-JUD95000-43395  
Project No. BI-JD-254

Total Earmarking	\$4,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$4,000,000</u>

**REASON FOR REQUEST:**

These funds are requested to award a construction contract based on bids received on June 23, 2009 for structural and other repairs to the Lafayette Street garage in Hartford. The garage services the Hartford Superior Court.

Funds are requested as follows:

		<u>Previous Funding</u>	<u>This Request</u>
Construction (BID)	\$2,363,720		\$2,363,720
Contingency	236,400		236,400
Architect/Engineer's Fee	108,000	\$108,000	
Construction Administrator	61,000		61,000
Testing and Inspections	46,000		46,000
DPW Fee	<u>110,000</u>	<u>38,000</u>	<u>72,000</u>
Total	<u>\$2,925,120</u>	<u>\$146,000</u>	<u>\$2,779,120</u>

**Financing:**

P.A. 07-7, Sec. 2(w)(6), This Request	\$2,779,120
Agency Funds, Previous Funding	<u>146,000</u>
Total	<u>\$2,925,120</u>

PUBLIC ACT #7, 2007  
JUNE SPECIAL SESSION  
SECTION 41

ITEM NO. 10

**OFFICE OF POLICY AND MANAGEMENT**

SMALL TOWN ECONOMIC ASSISTANCE PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$20,000,000

FROM: Sec. 41 Acct. No. 12052-OPM20000-40530

Total Earmarking	\$40,000,000
Previous Allocations	<u>20,000,000</u>
Balance Unallocated	<u>\$20,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to various municipalities under the Small Town Economic Assistance Program.

In accordance with C.G.S. Sec. 4-66g, grants-in-aid shall be provided to "any municipality that is not economically distressed within the meaning of subsection (b) of section 32-9p, does not have an urban center in any plan adopted by the General Assembly pursuant to section 16a-30 and is not a public investment community within the meaning of subdivision (9) of subsection (a) of section 7-545. Such grants shall be used for purposes for which funds would be available under section 4-66c, as amended by this act. No municipality may receive more than five hundred thousand dollars in any one fiscal year under said program."

In accordance with Public Act 05-194 "a municipality that is (1) a distressed municipality within the meaning of subsection (b) of section 32-9p or a public investment community within the meaning of subdivision (9) of subsection (a) of section 7-545, and (2) otherwise eligible under this subsection for the Small Town Economic Assistance Program may elect to be eligible for said program in lieu of being eligible for financial assistance under section 4-66c, by a vote of its legislative body or, in the case of a municipality in which the legislative body is a town meeting, its board of selectmen, and submitting a written notice of such vote to the Secretary of the Office of Policy and Management. Any such election shall be for the four-year period following submission of such notice to the secretary and may be extended for additional four-year periods in accordance with the same procedure for the initial election."

The release of these funds will be controlled through the allotment process pending project definition.

Funds are requested as follows:

Total, This Request \$20,000,000

PUBLIC ACT #136, 2006  
AS AMENDED  
SEC. 4-9

ITEM NO. 11

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED:	1) An Allocation And Bond Authorization (to Agency)	\$103,000,000
	2) Approval to authorize the Secretary of the State Bond Commission to accept reports and statements on behalf of the Commission as required by the Act.	
	Total Earmarking	\$1,000,000,000
	Previous Allocations	<u>123,650,890</u>
	Balance Unallocated	<u>\$ 876,349,110</u>

REASON FOR REQUEST:

These funds are requested to finance the construction of a new Rail Station in West Haven on the New Haven Line pursuant to Section 2(a)(4) of Public Act 06-136.

The release of these funds will be controlled through the allotment process, subject to the filing of all reports and statements, with respect to the project, that are required to be filed with the Secretary of the State Bond Commission.

Funds are requested as follows:

Total Project Cost	\$130,000,000
Less: Previous Funding	<u>27,000,000</u>
Total, This Request	<u>\$103,000,000</u>

SPECIAL ACT #1, 2005  
 JUNE SPECIAL SESSION  
 AS AMENDED  
 SEC. 20-26

ITEM NO. 12

**JUDICIAL DEPARTMENT**

ALTERATIONS, RENOVATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS AT  
 STATE-OWNED AND MAINTAINED FACILITIES

Requested: An Allocation and Bond Authorization \$1,500,000

FROM: Sec. 21(n) Acct. No. 17061-JUD95000-42738  
 Project No. BI-JD-1000

Total Earmarking	\$5,000,000
Previous Allocations	<u>1,374,000</u>
Balance Unallocated	<u>\$3,626,000</u>

**REASON FOR REQUEST:**

These funds are requested to finance alterations and improvements at various judicial facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Design Fire Alarm System, Ceilings, Lighting, HVAC Improvements, Parapet Repairs and Roof Repairs - 231 Capitol Avenue, Hartford	\$ 200,000
Design Renovations - Lower Level - 80 Washington Street, Hartford	250,000
Replace Roof - 155 Church Street, Putnam	400,000
Upgrade HVAC - 235 Church Street, New Haven	120,000
Upgrade HVAC - 17 Belden Avenue, Norwalk	150,000
Re-caulk Exterior - 400 Grand Street, Waterbury	30,000
Emergency/Minor Capital Projects - As Needed	<u>350,000</u>
Total, This Request	<u>\$1,500,000</u>

SPECIAL ACT #2, 2001  
 JUNE SPECIAL SESSION  
 AS AMENDED  
 SEC. 1-7

ITEM NO. 13

**DEPARTMENT OF MENTAL HEALTH AND ADDICTION SERVICES**

FIRE, SAFETY AND ENVIRONMENTAL IMPROVEMENTS, INCLUDING IMPROVEMENTS IN COMPLIANCE WITH CURRENT CODES, SITE IMPROVEMENTS, REPAIR AND REPLACEMENT OF ROOFS, AND OTHER EXTERIOR AND INTERIOR BUILDING RENOVATIONS

Requested: An Allocation and Bond Authorization \$316,391

FROM: Sec. 2(g)(1) Acct. No. 17011-MHA53100-40636  
 Project No. BI-MH-1000

Total Earmarking	\$1,000,000
Previous Allocations	<u>683,609</u>
Balance Unallocated	\$ <u>316,391</u>

REASON FOR REQUEST:

These funds are requested, along with those under item 14, to finance renovations and improvements at state-owned facilities as detailed below.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Renovate Bathrooms - Capitol Region Mental Health Center, Hartford	\$453,740
Install Corridor Handrails - Greater Bridgeport Community MH Center	25,643
Design Garage Repairs - Greater Bridgeport Community MH Center	52,500
Construct New Pharmacy - Page Hall - Connecticut Valley Hospital	384,890
Upgrade Electrical System - Cotter Building - Connecticut Valley Hospital	151,690
Replace Windows - Dutton Home - Connecticut Valley Hospital	<u>244,200</u>
Total, This Request	<u>\$1,312,663</u>

Financing:

S.A. 01-2, Sec. 2(g)(1), This Request	\$ 316,391
S.A. 01-2, Sec. 17(d)(1), Item No. 14	<u>996,272</u>
Total	<u>\$1,312,663</u>



SPECIAL ACT #2, 2001  
JUNE SPECIAL SESSION  
AS AMENDED  
SEC. 16-22

ITEM NO. 14

**DEPARTMENT OF MENTAL HEALTH AND ADDICTION SERVICES**

FIRE, SAFETY AND ENVIRONMENTAL IMPROVEMENTS, INCLUDING IMPROVEMENTS IN COMPLIANCE WITH CURRENT CODES, SITE IMPROVEMENTS, REPAIR AND REPLACEMENT OF ROOFS, AND OTHER EXTERIOR AND INTERIOR BUILDING RENOVATIONS

Requested: An Allocation and Bond Authorization \$996,272

FROM: Sec. 17(d)(1) Acct. No. 17021-MHA53100-40646  
Project No. BI-MH-1000

Total Earmarking	\$1,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$1,000,000</u>

REASON FOR REQUEST:

These funds are requested, along with those under Item 13, to finance renovations and improvements at state-owned facilities.

Financing:

S.A. 01-2, Sec. 17(d)(1), This Request	\$ 996,272
S.A. 01-2, Sec. 2(g)(1), Item No. 13	<u>316,391</u>
Total	<u>\$1,312,663</u>

PUBLIC ACT #167, 2000  
AS AMENDED  
SEC. 1-7

ITEM NO. 15

**DEPARTMENT OF CORRECTION**

RENOVATIONS AND IMPROVEMENTS TO EXISTING STATE-OWNED BUILDINGS FOR  
INMATE HOUSING, PROGRAMMING AND STAFF TRAINING SPACE AND ADDITIONAL  
INMATE CAPACITY INCLUDING SUPPORT FACILITIES AND OFF-SITE IMPROVEMENTS

Requested: An Allocation and Bond Authorization \$750,000

FROM: Sec. 2(e) Acct. No. 17001-DOC88000-40602  
Project No. BI-JA-1000

Total Earmarking	\$15,000,000
Previous Allocations	<u>12,756,196</u>
Balance Unallocated	<u>\$ 2,243,804</u>

REASON FOR REQUEST:

These funds are requested to finance renovations and improvements at various correctional facilities as detailed below.

Funds are requested as follows:

	<u>This Request</u>
Upgrade Security Camera System - West Compound - York CI, Niantic	\$500,000
Emergency/Minor Capital Projects - As Needed	<u>250,000</u>
Total, This Request	<u>\$750,000</u>



## ITEM NO. 16 CONT.

	<u>Agency</u>	<u>This Request</u>
DPW27000	Department of Public Works	\$ 197,652
OAG29000	Attorney General	272,909
DCJ30000	Division of Criminal Justice	906,631
SMC31500	State Marshall Commission	1,729
DPS32000	Department of Public Safety	1,331,665
PST34000	Police Officer Standards and Training Council	139,321
FPE34100	Board of Firearms Permits Examiners	1,729
MIL36000	Military Department	203,067
FPC36500	Commission on Fire Prevention and Control	250,978
DCP39500	Department of Consumer Protection	117,982
DOL40000	Department of Labor	124,694
OPA41200	Protection and Advocacy for Persons with Disabilities	9,923
OCS413000	Office of the Child Advocate	4,095
DAG42500	Department of Agriculture	31,759
DEP43000	Department of Environmental Protection	1,455,909
CAT45200	Connecticut Commission on Culture and Tourism	74,620
ECD46000	Department of Economic and Community Development	79,170
AES48000	Agricultural Experiment Station	178,204
DPH48500	Department of Public Health	2,178,995
HCA49000	Office of Health Care Access	29,029
CME49500	Office of the Chief Medical Examiner	233,233
DDS50000	Department of Developmental Disabilities	2,252,810
MHA53000	Department of Mental Health and Addiction Services	2,145,113
PSR56000	Psychiatric Security Review Board	2,275
DSS60000	Department of Social Services	1,142,141
SDE64000	Department of Education	581,058

ITEM NO. 16 CONT.

<u>Agency</u>	<u>This Request</u>
ESB65000 Board of Education and Services for the Blind	\$ 20,930
COD65500 Commission on the Deaf and Hearing Impaired	4,641
CSL66000 State Library	516,425
DHE66500 Department of Higher Education	16,107
BAA77000 Charter Oak State College	507,598
TRB77500 Teachers' Retirement Board	42,770
DOC88000 Department of Correction	1,695,477
DCF91000 Department of Children and Families	3,184,090
CTF94000 Council to Administer Children's Trust Fund	3,731
JUD95000 Judicial Department	1,781,047
PDS98500 Public Defender Services Commission	414,996
EHS99500 Emergency Management and Homeland Security	<u>69,442</u>
Grand Total, This Request	<u>\$26,300,790</u>

PUBLIC ACT #584, 1987  
AS AMENDED  
SECTION 11-14

ITEM NO. 17

**OFFICE OF POLICY AND MANAGEMENT**

LOCAL CAPITAL IMPROVEMENT FUND

VARIOUS PROJECTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$16,100,000

FROM: Acct. No. 12050-OPM20000-40254  
Project No. OPM20000-01-0000

Total Earmarking	\$585,000,000
Previous Allocations	<u>568,900,000</u>
Balance Unallocated	<u>\$ 16,100,000</u>

REASON FOR REQUEST:

These funds are requested to provide supplemental funding for the Local Capital Improvement Fund in accordance with the provisions of Sections 11 through 14 of Public Act 87-584, as amended.

In accordance with the Act, the Secretary of the Office of Policy and Management shall allocate an amount to each municipality in the State based on its entitlement. These funds will be used for reimbursement of actual expenditures incurred for eligible infrastructure projects which include:

- a.) Road construction, renovation, repair or resurfacing
- b.) Sidewalk and pavement improvements
- c.) Sewer facilities
- d.) Public buildings other than schools
- e.) Dams, bridges and flood control projects
- f.) Water treatment facilities and water mains
- g.) Solid waste facilities
- h.) Public parks
- i.) Capital improvement plans
- j.) Emergency communications systems
- k.) Public housing projects
- l.) Renovation or construction of Veterans memorial monuments
- m.) Thermal imaging systems
- n.) Bulky waste and landfill projects
- o.) Preparation and revision of municipal plans of conservation and development
- p.) Acquisition of automatic external defibrillators
- q.) Floodplain management and hazard mitigation

PUBLIC ACT #607, 1979  
AS AMENDED  
SEC. 21

ITEM NO. 18

**OFFICE OF POLICY AND MANAGEMENT**

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICES PROJECTS AND PROGRAMS, INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MANAGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED: Use of Previously Allocated Funds Available (to Agency) \$500,000

REASON FOR REQUEST:

I. Department of Social Services

- A. At the January 25, 2008 meeting of the State Bond Commission funds were allocated to provide a grant-in-aid to the Town of Newtown on behalf of Kevin's Community Center for the fitout of a portion of Newtown Hall at the former Fairfield Hills Hospital property.

The purpose of this request is to allow the Town of Newtown on behalf of Kevin's Community Center to fitout and renovate another building located on the campus of the former Fairfield Hills Hospital property rather than Newtown Hall for use by Kevin's Community Center.

Kevin's Community Center is a free healthcare clinic that serves the poor and uninsured.

Funds are requested as follows:

State Grant, Previously Allocated Funds, This Request \$500,000

PUBLIC ACT #232, 1978  
AS AMENDED  
SECTION 1-11

ITEM NO. 19

DEPARTMENT OF AGRICULTURE

PRESERVATION OF CONNECTICUT AGRICULTURAL LANDS

REQUESTED: An Allocation and Bond Authorization(to Agency) \$5,000,000

Acct. No. 13015-DAG42500-41141

Total Authorized	\$117,750,000
Previous Allocations	<u>110,174,712</u>
Balance Unallocated	<u>\$ 7,575,288</u>

REASON FOR REQUEST:

Pursuant to Section 2 of Public Act 07-162, these funds are requested to finance the acquisition of development rights to Connecticut farms statewide under Chapter 422a, The State Program for the Preservation of Agricultural Land.

The funds will be used to purchase development rights in perpetuity to qualifying farms under the State's Farmland Preservation Program. Interests acquired under this program will ensure the farmland is available for farming and food production purposes and the preservation of these arable agricultural lands and adjacent pastures, woods, natural drainage areas and open space vistas are vital for the well-being of the people of the Connecticut. The lands will be limited to agricultural use in accordance with the purposes and provisions of Chapter 422a of the Connecticut General Statutes. The conveyance of rights also prohibits the subdivision or development of the lands for non-agricultural purposes. The farms will continue to be owned and farmed by the farmers.

All farmland interest of rights conveyed will be established via appraisals and appraisal reviews to establish the market value before the taking and the remaining agricultural value to determine the development rights value to be negotiated. Offers are negotiated and presented by the Commissioner and if accepted, a report is presented to the State Properties Review Board for their review and approval of the acquisition of development rights. Upon the SPRB approval, A-2 surveys are commissioned of the farms and attorneys are assigned by the Attorney General's Office to represent the State in the acquisition. All conveyance documents are also reviewed and approved by the Attorney General's Office.

The release of these funds will be controlled through the allotment process on an individual farm basis. It is anticipated that these monies will finance the acquisition of development rights for approximately 10 farms statewide.



ITEM NO. 20

**STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT**

**REQUESTED:** Authorization for the State Treasurer, with the approval of the State Bond Commission, to transfer to the credit of the General Fund unexpended proceeds of general obligation bonds of the State issued pursuant to C.G.S. Section 3-20 that are no longer required for any of the purposes or projects funded or remaining to be funded from amounts in the bond fund, as detailed on the following page.

**REASON FOR REQUEST:**

The attached list of bond funds have balances remaining from bonds issued over ten years ago, and those balances have not had any disbursements for at least five years. In accordance with C.G.S. Section 3-21c, as amended by P.A. 09-111, the State Treasurer has determined as follows: (1) the unexpended proceeds in such bond fund (including up to \$4,964,477.00 as of April 24, 2008 or any increase in that amount thereafter attributable to investment earnings or otherwise) are no longer required for any of the purposes or projects funded or remaining to be funded from amounts in such bond fund; (2) \$4,964,477.00 of such expended proceeds (or together with any increase in that amount after April 24, 2008 attributable to investment earnings or otherwise) may be transferred to the credit of the General Fund for the payment of debt service on general obligation bonds or general obligation refunding bonds without adversely affecting the exclusion from gross income of the interest on the bonds from which such expended proceeds were derived. This request is for the State Bond Commission to approve such determinations by the State Treasurer, to authorize, effective June 30, 2009, and pursuant to subsection 87 of Section 3 of Public Act No. 09-111, the transfer of unexpended bond proceeds described in such determinations and to authorize and direct the State Treasurer, the Office of Policy and Management and the State Comptroller to take such steps as are necessary to accomplish such transfer and terminate all further activity in such bonds fund, also effective June 30, 2009.

ITEM NO. 20 CONT.

SCHEDULE A

BOND ACT OR STATUTE: Section 3-21c of the General Statutes, as amended

REQUEST NO.: 1

DATE OF REQUEST: September 25, 2009

DESCRIPTION:

Approval for the State Treasurer to transfer to the credit of the General Fund of the State for the payment of debt service unexpended proceeds of general obligation bonds of the State in the amount of \$4,964,477.00 issued pursuant to Section 3-20 of the General Statutes, as amended, (together with any increase in such amount after April 24, 2008 attributable to investment earnings or otherwise) and no longer required for the purposes and projects funded or remaining to be funded from amounts in the bond fund detailed below:

<u>Description</u>	<u>CORE Fund</u>	<u>Bond Fund</u>	<u>Act</u>	<u>Amount to be Transferred to General Fund (to be Increased by Investment Earnings Thereon or Otherwise from April 24, 2008)</u>
Highway Purposes	13004	3057	P.A. 65-325	\$4,964,477.00

TOTAL TRANSFER OF UNEXPENDED PROCEEDS, THIS REQUEST (TO BE INCREASED BY INVESTMENT EARNINGS THEREON OR OTHERWISE FROM APRIL 24, 2008):

AMOUNT REQUESTED: \$4,964,477.00

AMOUNT APPROVED: \$4,964,477.00

ITEM NO.: 20

**STATE TREASURER**

**ISSUANCE AND SALE OF SPECIAL TAX OBLIGATION BONDS AND SPECIAL TAX OBLIGATION REFUNDING BONDS**

**REQUESTED:** Authorization to issue and sell (i) Special Tax Obligation Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$500,000,000; and (ii) Special Tax Obligation Refunding Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$300,000,000.

**REASON FOR REQUEST:** To obtain authorization to issue and sell (i) Special Tax Obligation Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$500,000,000 to fund infrastructure projects and related purposes; and (ii) Special Tax Obligation Refunding Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$300,000,000, if market conditions prove advantageous.

**SUGGESTED RESOLUTION:**

That the State Bond Commission approve a resolution titled "Resolution of the State Bond Commission Authorizing the Issuance and Sale of Not Exceeding \$500,000,000 Special Tax Obligation Bonds of the State and the Issuance and Sale of Not Exceeding \$300,000,000 Special Tax Obligation Refunding Bonds of the State Pursuant to Chapter 243 of the Connecticut General Statutes": (i) authorizing the issuance and sale of Special Tax Obligation Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$500,000,000 (the "New Money Bonds") and Special Tax Obligation Refunding Bonds, Transportation Infrastructure Purposes in an amount not to exceed \$300,000,000 (the "Refunding Bonds"); (ii) with respect to the Refunding Bonds, authorizing the refunding at the earliest call date of certain maturities of certain outstanding issues of Special Tax Obligation Bonds and Special Tax Obligation Refunding Bonds to be determined by the Treasurer; (iii) authorizing the Governor, Treasurer, Comptroller, Secretary of the State, Attorney General, Secretary of the Office of Policy and Management and the Commissioner of the Connecticut Department of Transportation, or their duly authorized representatives, on behalf of the State, to take any and all action necessary and proper in connection with the sale, issuance and delivery of the New Money Bonds and the Refunding Bonds (collectively the "Bonds"), including, but not limited to, the execution and delivery of amendments and supplements to the Indentures, contracts of purchase, tax regulatory agreements, continuing disclosure agreements, escrow agreements, financial advisory agreements, reimbursement agreements, remarketing agreements, standby bond purchase agreements, and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such Bonds, any contracts deemed necessary or appropriate by the Treasurer to place the obligation of the State, as represented by the Bonds, on such interest rate or cash flow basis as the Treasurer shall determine, as provided in Section 3-20a (c) of the Connecticut General Statutes, and Preliminary Official Statements and Official Statements; (iv) authorizing that a portion of the proceeds of the Bonds be deposited in the Reserve Account in an amount and manner required by the Indentures and, to the extent deemed necessary by the Treasurer, that accrued interest on the Bonds be used to pay costs of issuance; and (v) delegating to the Treasurer the authority to determine the form, date or dates, maturities (including the amortization requirements of any and all term bonds), date and manner of sale or sales (including public sale on sealed proposals or by negotiated underwriting), the uses of the proceeds of the Bonds in accordance with Chapter 243 of the Connecticut General Statutes and the Indentures, interest rate or rates of the Bonds and all other terms and particulars of the Bonds, including the issuance of the Bonds as senior bonds or second lien bonds bearing fixed rate or variable rates of interest and the issuance of the Bonds as tax-exempt or taxable bonds for Federal income tax purposes, including, without limitation, bonds issued pursuant to Section 54AA of the Internal Revenue Code of 1986, as amended, and issued with or without concomitant interest rate swaps or any other contracts authorized under Section 3-20a (c) of the Connecticut General Statutes, in such denominations and bearing such designation, registration, conversion, redemption and transfer privileges as the Treasurer shall determine to be in the best interests of the State, provided the Treasurer shall file a certificate of determination with the Secretary of the State Bond Commission on or before the date of delivery of the Bonds setting forth the details and particulars of the Bonds determined by the Treasurer in accordance with this delegation.

**STATE TREASURER**

**GENERAL OBLIGATION BOND SALE**

**REQUESTED:** Authorization to issue and sell general obligation bonds of the State in an amount not to exceed \$500,000,000

**SUGGESTED RESOLUTION:**

The State Treasurer is authorized to issue and sell general obligation bonds of the State, which were previously authorized to be issued by this Commission, or which may be authorized to be issued by this Commission prior to their sale, in an aggregate principal amount not to exceed \$500,000,000. The bonds may be issued in such form and manner that the interest thereon may be includable in or excludable from the gross income of the owners thereof for Federal income tax purposes. It is hereby found to be in the public interest if any such bonds are issued so that the interest thereon is includable in the gross income of the owners thereof.

The Treasurer is authorized to consolidate for sale bonds authorized to be issued under two or more bond acts and issue the same as one or more bond issues provided that a separate maturity schedule for the bonds authorized under each bond act shall be established and filed with the Secretary of the State Bond Commission prior to the delivery of the bonds.

The Treasurer is authorized to sell such bonds at public sale on sealed proposals or by negotiation, in such manner, at such price or prices, at such time or times, and on such terms and conditions as the Treasurer shall determine to be in the best interests of the State.

The Treasurer is authorized to enter into agreements on behalf of the State with respect to the issuance and sale of said bonds, including financial advisory agreements, bond purchase agreements, secondary market disclosure agreements, tax regulatory agreements, which may contain the provisions set forth in Section 3-20(r) of the Connecticut General Statutes if applicable, and agreements with respect to the issuance, sale and securing of such bonds.

The Treasurer is authorized to determine the form, date or dates, maturities of serial or term bonds, date and manner of sale, interest rate or rates and due dates thereof (including the issuance of such bonds at fixed rates or variable rates, and as capital appreciation or current interest bonds), the denominations and designation of such bonds, registration, conversion and transfer privileges, the terms of redemption with or without premium, and all other terms and conditions of such bonds and of the issuance and sale thereof, as she shall determine to be in the best interests of the State, provided that she shall file a certificate of determination with the Secretary of the State Bond Commission on or before the date of delivery of such bonds setting forth the details and particulars of such bonds determined by her in accordance with this delegation.

The Treasurer is authorized to enter into on behalf of the State such reimbursement agreements, remarketing agreements, standby bond purchase agreements and any other necessary or appropriate agreements in connection with obtaining any liquidity facility or credit facility with respect to such bonds, and to determine the terms and conditions of any such agreement. The Treasurer may pledge the full faith and credit of the State to the State's payment obligations under any such agreement.

The Treasurer is authorized to enter into on behalf of the State such swap or other contracts with respect to such bonds and any other necessary or appropriate agreements in connection with obtaining any such contract, with such terms and conditions and parties as the Treasurer may determine, as provided in and subject to the requirements of Section 3-20a(c) of the Connecticut General Statutes. The Treasurer is authorized to pledge the full faith and credit of the State to the State's payment obligations under any such contract.

ITEM NO. 23

**STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT**

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations and bond sales approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, and, if applicable, pursuant to Section 54A(d) of the Internal Revenue Code of 1886, as amended, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings, including qualified tax credit bonds, any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.