

AGENDA ITEMS FOR THE STATE BOND COMMISSION
JULY 29, 2011
ROOM 1 E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
SECTION 10-287d CONNECTICUT GENERAL STATUTES	1	\$265,200,000 =====	=====
SECTION 10-292k CONNECTICUT GENERAL STATUTES	2	\$9,500,000 =====	=====
PUBLIC ACT #57, 2011 SECTION 1-7	3	\$4,853,045 =====	=====
PUBLIC ACT #57, 2011 SECTION 49-54	4-5	=====	\$394,298,200 =====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION AS AMENDED SECTION 1-7	6	=====	\$1,520,000 =====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION AS AMENDED SECTION 8-11	7	\$3,000,000 =====	=====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION AS AMENDED SECTION 20-26	8-9	\$15,783,861 =====	=====
PUBLIC ACT #7, 2007 JUNE SPECIAL SESSION AS AMENDED SECTION 27-30	10	\$3,200,000 =====	=====
PUBLIC ACT #169, 2008 AS AMENDED SECTION 29	11	\$6,250,000 =====	=====
PUBLIC ACT #136, 2006 AS AMENDED SECTION 4-9	12	=====	\$1,700,000 =====

AGENDA ITEMS FOR THE STATE BOND COMMISSION
JULY 29, 2011
ROOM 1 E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
SPECIAL ACT #1, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 12-19	13	\$500,000 =====	=====
SPECIAL ACT #1, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 20-26	14	\$175,000 =====	=====
PUBLIC ACT #6, 2005 JUNE SPECIAL SESSION AS AMENDED SECTION 37	15	\$1,209,800 =====	=====
SPECIAL ACT #2, 2004 MAY SPECIAL SESSION AS AMENDED SECTION 1-7	16	\$895,618 =====	=====
SPECIAL ACT #1, 2002 MAY SPECIAL SESSION AS AMENDED SECTION 1-7	17	\$500,000 =====	=====
SPECIAL ACT #2, 2001 JUNE SPECIAL SESSION AS AMENDED SECTION 27-34	18	\$400,000 =====	=====
SPECIAL ACT #1, 2001 NOVEMBER SPECIAL SESSION AS AMENDED SECTION 10	19	=====	\$1,233,474 =====
PUBLIC ACT #607, 1979 AS AMENDED SECTION 21	20	\$3,600,000 =====	=====

INDEX

AGENDA ITEMS FOR THE STATE BOND COMMISSION

JULY 29, 2011

ROOM 1E LEGISLATIVE OFFICE BUILDING

10:30 A.M.

<u>SOURCE OF FUNDS</u>	<u>ITEM NO.</u>	<u>GENERAL OBLIGATION ALLOCATIONS</u>	<u>REVENUE BONDS/OTHER TRANSACTIONS</u>
APPROVAL OF DECLARATION OF OFFICIAL INTENT PURSUANT TO FEDERAL INCOME TAX REGULATIONS	21	=====	=====

FINDINGS

AGENDA ITEMS FOR THE STATE BOND COMMISSION
JULY 29, 2011
ROOM 1E LEGISLATIVE OFFICE BUILDING
10:30 A.M.

UNLESS OTHERWISE NOTED, THE SECRETARY OF THE STATE BOND COMMISSION HAS ON FILE THE FOLLOWING MATTERS WITH RESPECT TO EACH REQUEST MADE TO THE STATE BOND COMMISSION FOR TODAY'S MEETING AS DETAILED THROUGH THE ATTACHED AGENDA ITEMS.

1. ANY HUMAN SERVICES FACILITY COLOCATION STATEMENT IF SO REQUESTED BY THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT PURSUANT TO CGS §4B-23.
2. ANY PROJECT WHICH INVOLVES THE USE OF 25 ACRES OR MORE OF PRIME FARMLAND FOR NONAGRICULTURAL PURPOSES HAS BEEN REVIEWED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT NO. 83-102 (AN ACT CONCERNING STATE PROJECTS WHICH TAKE PRIME FARMLAND) AND THAT THE COMMISSIONER OF AGRICULTURE HAS FILED A STATEMENT INDICATING THAT EACH SUCH PROJECT PROMOTES AGRICULTURE OR THE GOAL OF AGRICULTURAL LAND PRESERVATION, OR THERE IS NO REASONABLE ALTERNATIVE SITE FOR THE PROJECT, OR THE PROJECT IS NOT APPLICABLE UNDER THE ACT.
3. ANY CAPITAL DEVELOPMENT IMPACT STATEMENT REQUIRED TO BE FILED WITH THE SECRETARY OF THE OFFICE OF POLICY AND MANAGEMENT, IF SO REQUIRED BY THE SECRETARY, PURSUANT TO CGS §4B-23.
4. ANY ADVISORY STATEMENT REGARDING THE STATE CONSERVATION AND DEVELOPMENT POLICIES PLAN REQUIRED BY CGS §16A-31 FOR EACH ITEM FOR WHICH AN ADVISORY STATEMENT IS REQUIRED BY CGS §16A-31, AND THE ITEM IS EITHER IN CONFORMITY WITH THE PLAN OR NOT ADDRESSED THEREIN.
5. ANY STATEMENT REQUIRED IN ACCORDANCE WITH THE PROVISIONS OF PUBLIC ACT 06-194 AS TO THE FULL COST OF THE PROJECT OR PURPOSE WHEN COMPLETED AND THE ESTIMATED OPERATING COST OF ANY STRUCTURE, EQUIPMENT OR FACILITY TO BE CONSTRUCTED OR ACQUIRED.

SECTION 10-287d OF THE
CONNECTICUT GENERAL STATUTES

ITEM NO. 1

**DEPARTMENT OF CONSTRUCTION SERVICES
(STATE BOARD OF EDUCATION)**

SCHOOL BUILDING PROJECTS (PRINCIPAL AND CURRENT PAYMENTS)

REQUESTED: An Allocation and Bond Authorization (to agency) \$265,200,000

Acct. No. 13010-SDE64000-40901

Total Earmarking	\$7,096,875,000
Previous Allocations	<u>6,308,675,000</u>
Balance Unallocated	<u>\$ 788,200,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid for fiscal year 2011-12 for the state's share of the cost of the principal and current payments for the construction of local school building projects in accordance with section 10-287d C.G.S., as amended.

These projects include expansion, renovations and improvements, safety and health related projects, vocational agricultural centers authorized under Section 10-65 C.G.S., and cooperative regional special educational facilities authorized under Section 10-76e C.G.S.

SUMMARY OF STATE BOND COMMISSION REQUEST
LOCAL SCHOOL CONSTRUCTION
PRINCIPAL AND CURRENT PAYMENT REQUIREMENTS

Scheduled Principal Payments:

FY 2012:

Magnet Schools Progress Payments	\$180,000,000
Technical High Schools Progress Payments	84,100,000
Other than THS and Magnet Schools Progress Payments	300,000,000
Principal Payments, Calculated	<u>54,200,000</u>
Total Required, FY 2012	\$618,300,000
Less: Previous Funding	145,000,000
Future Funding	<u>208,100,000</u>
Total, This Request	<u>\$265,200,000</u>

SECTION 10-292k OF THE
CONNECTICUT GENERAL STATUTES

ITEM NO. 2

DEPARTMENT OF CONSTRUCTION SERVICES
(STATE BOARD OF EDUCATION)

SCHOOL BUILDING PROJECTS (INTEREST)

REQUESTED: An Allocation and Bond Authorization (to agency) \$9,500,000

Acct. No. 13009-SDE64000-40896

Total Earmarking	\$348,100,000
Previous Allocations	<u>334,700,000</u>
Balance Unallocated	<u>\$ 13,400,000</u>

REASON FOR REQUEST:

These funds are requested to finance grants-in-aid for the state's share of the cost of the interest subsidy grants for the construction of local school building projects in accordance with Section 10-292k C.G.S., as amended.

These projects include expansion, renovations and improvements, safety and health related projects, vocational agricultural centers authorized under Section 10-65 C.G.S., and cooperative regional special educational facilities authorized under Section 10-76e C.G.S.

Funds are requested as follows:

Total Interest Payments	\$15,300,000
Less: Previous Funding	1,900,000
Future Funding	<u>3,900,000</u>
Total, This Request	<u>\$ 9,500,000</u>

PUBLIC ACT #57, 2011
SECTION 1-7

ITEM NO. 3

DEPARTMENT OF EDUCATION

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS, INCLUDING NEW AND REPLACEMENT EQUIPMENT, TOOLS AND SUPPLIES NECESSARY TO UPDATE CURRICULA, VEHICLES AND TECHNOLOGY UPGRADES AT ALL CONNECTICUT TECHNICAL HIGH SCHOOLS

REQUESTED: An Allocation and Bond Authorization \$4,853,045
FROM: Sec. 2(l) Acct. No. 17121-SDE64000-43357

Total Earmarking	\$28,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$28,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance the acquisition of vehicles, trades equipment and technology equipment for the Connecticut Technical High School System.

Funds are requested as follows:

Equipment and Vehicles, This Request \$4,853,045

PUBLIC ACT #57, 2011
SECTION 49-54

ITEM NO. 4

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

REQUESTED:	1) An Allocation and Bond Authorization (to Agency)	\$333,798,200
	2) Approval to authorize the Secretary of the State Bond Commission to accept reports and statements on behalf of the Commission as required by the Act	
	3) Authorization to revise or modify projects, if required, within specific subsections of the Act.	
	 Total Earmarking	 \$578,649,193
	Previous Allocations	-0-
	Balance Unallocated	<u>\$578,649,193</u>

<u>From</u>	<u>Description</u>	<u>Requested</u>
Bureau of Engineering and Highway Operations		
Sec. 50(a)(1)	Interstate Highway Program	\$ 13,000,000
Sec. 50(a)(2)	Urban Systems Projects	8,500,000
Sec. 50(a)(3)	Intrastate Highway Program	44,000,000
Sec. 50(a)(4)	Environmental compliance, soil and groundwater remediation, hazardous materials abatement, demolition, salt shed construction and renovation, storage tank replacement, and environmental emergency response at or in the vicinity of state-owned properties or related to Department of Transportation operations	8,200,000
Sec. 50(a)(5)	State Bridge Improvement, Rehabilitation And Replacement Projects	33,000,000
Sec. 50(a)(7)	Fix-it-First Program to repair the state's roads	39,146,000
Sec. 50(a)(8)	Fix-it-First Program to repair the state's bridges	66,150,000
Sec. 50(a)(9)	Improvement and repair of rail freight bridge between Hartford and East Hartford	3,000,200
Bureau of Aviation and Ports		
Sec. 50(b)(1)	Reconstruction And Improvements To The Warehouse And State Pier, New London, Including Site Improvements And Improvements To Ferry Slips	780,000
Sec. 50(b)(2)	Development And Improvements Of General Aviation Airport Facilities Including Grants-in-aid To Municipal Airports (Excluding Bradley International Airport)	2,000,000
Bureau of Public Transportation		
Sec. 50(c)(1)	Bus And Rail Facilities And Equipment, Including Rights-of-Way, Other Property Acquisition And Related Projects	94,722,000
Bureau of Administration		
Sec. 50(d)(2)	Cost of Issuance of Special Tax Obligation Bonds and Debt Service Reserve	<u>21,300,000</u>
Total, This Request		<u>\$333,798,200</u>

ITEM 4 CONT.

REASON FOR REQUEST:

These funds are requested to finance various transportation related improvements and other related costs, in accordance with the provisions of the Act and the twenty-eighth year of the Transportation Infrastructure Program.

The scope of work will depend upon the project's design and final costs will be based upon bids received. However, the Department of Transportation is requesting the flexibility to revise or modify projects, if required, within specific subsections of the Act. The projects in the twenty-eighth year of the plan would be revised or modified, as necessary, due to such occurrences as delays in any phase of project development, actual costs being revised based on final design or bids received, emergency work, or unforeseen/unanticipated projects. Project revision or substitution would occur only within that subsection of the Act and not between subsections.

These projects will create or retain approximately 13,366 construction related jobs.

In accordance with Section 13b-79a C.G.S., the Commissioner of Transportation, not later than October 1, 1984 and annually thereafter, shall report to the joint standing committees having cognizance of matters relating to finance, revenue, and bonding and appropriations and the budgets of state agencies on the status and progress of the transportation program authorized.

The release of these funds will be controlled through the allotment process: 1) subject to the filing of all reports and statements required to be filed with the Secretary of the State Bond Commission and any revisions, modifications or further project definition to the twenty-seventh year of the plan; and 2) under the program contingency and/or for projects to be determined these will be controlled through the allotment process subject to detailed definition by the Department.

PUBLIC ACT #57, 2011
SECTION 49-54

ITEM NO. 5

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

BUREAU OF PUBLIC TRANSPORTATION

BUS AND RAIL FACILITIES AND EQUIPMENT, INCLUDING RIGHTS-OF-WAY, OTHER PROPERTY
ACQUISITION AND RELATED PROJECTS

REQUESTED: An Allocation and Bond Authorization (to agency) \$60,500,000

FROM: Sec. 50(c)(1) Acct. No. 13033-DOT57000-41390

Total Earmarking	\$156,722,000
Previous Allocations	<u>-0-</u>
Balance Unallocated	<u>\$156,722,000</u>

REASON FOR REQUEST:

These funds are requested to finance the acquisition of 25 single M-8 rail cars for use on the New Haven Line.

This acquisition will allow for full retirement of the aging M-4 and M-6 rail car fleets and avoid substantial rehabilitation costs.

Funds are requested as follows:

Total Estimated Cost	\$93,100,000
Less: Metro-North 35% Share	<u>32,600,000</u>
Total, This Request	<u>\$60,500,000</u>

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
AS AMENDED
SECTION 1-7

ITEM NO. 6

**DEPARTMENT OF CONSTRUCTION SERVICES
(PUBLIC WORKS)**

INFRASTRUCTURE REPAIRS AND IMPROVEMENTS, INCLUDING FIRE, SAFETY AND COMPLIANCE WITH THE AMERICANS WITH DISABILITIES ACT, IMPROVEMENTS TO STATE-OWNED BUILDINGS AND GROUNDS, ENERGY CONSERVATION AND OFF SITE IMPROVEMENTS, AND PRESERVATION OF UNOCCUPIED BUILDINGS AND GROUNDS, INCLUDING OFFICE DEVELOPMENT, ACQUISITION, RENOVATIONS FOR ADDITIONAL PARKING AND SECURITY IMPROVEMENTS

Requested: Use of Previously Allocated Funds Available \$1,520,000
FROM: Sec. 2(g)(1) Acct. No. 17071-DPW27000-43327
Project No. BI-2B-9000

REASON FOR REQUEST:

These funds are requested to finance emergency and minor capitol repairs and improvements to state-owned facilities as detailed below.

These projects will create or retain approximately 16 construction related jobs.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Emergency Boiler Replacement - 61 Woodland Street - Hartford	\$1,120,000
Roof Replacement - 9 Windsor Avenue - Windsor	400,000
Total, This Request	<u>\$1,520,000</u>

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
AS AMENDED
SECTION 8-11

ITEM NO. 7

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 9 OF
SPECIAL ACT 07-7

FLEXIBLE HOUSING PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$3,000,000

FROM: Sec. 9(1) Acct. No. 12063-ECD46000-40237

Total Earmarking	\$10,000,000
Previous Allocations	<u>5,500,000</u>
Balance Unallocated	<u>\$ 4,500,000</u>

REASON FOR REQUEST:

These funds are requested to provide a loan to Woodcrest Elderly Housing Phase II Limited Partnership to assist in phase II development of 60 new affordable elderly housing units by the Somers Housing Authority.

The loan will be for 40-years at 1% interest and is deferred and non-amortizing.

This project will create or retain approximately 171 construction related jobs.

Funds are requested as follows:

Total Estimated Project Cost	\$11,936,225	
Less: HOME Program Funds	3,284,000	
Bank Financing	2,250,000	
Gifts and Contributions	400,000	
Federal Low Income Housing Tax Credits	<u>3,002,225</u>	
State Loan, This Request		<u>\$3,000,000</u>

PUBLIC ACT #7, 2007
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 20-26

ITEM NO. 8

DEPARTMENT OF DEVELOPMENTAL SERVICES

FIRE, SAFETY AND ENVIRONMENTAL IMPROVEMENTS TO REGIONAL FACILITIES FOR CLIENT AND STAFF NEEDS, INCLUDING IMPROVEMENTS IN COMPLIANCE WITH CURRENT CODES, INCLUDING INTERMEDIATE CARE FACILITIES AND SITE IMPROVEMENTS, HANDICAPPED ACCESS IMPROVEMENTS, UTILITIES, REPAIR OR REPLACEMENT OF ROOFS, AIR CONDITIONING AND OTHER INTERIOR AND EXTERIOR BUILDING RENOVATIONS AND ADDITIONS AT ALL STATE-OWNED FACILITIES

REQUESTED: An Allocation and Bond Authorization (to agency) \$665,000

FROM: Sec. 21(j) Acct. No. 17081-DDS50000-43353

Total Earmarking	\$5,000,000
Previous Allocations	<u>3,487,000</u>
Balance Unallocated	<u>\$1,513,000</u>

REASON FOR REQUEST:

These funds are requested to finance improvements at various Department of Developmental Services facilities as detailed below.

These projects will create or retain approximately 10 construction related jobs.

Funds are requested as follows:

<u>Project/Location</u>	<u>This Request</u>
Interior and Exterior Improvements – Hartford Regional Center – Newington	\$400,000
Replace HVAC System – Northwest Regional Center – Torrington	225,000
Install Septic System – Southbury Training School	<u>40,000</u>
Total, This Request	<u>\$665,000</u>

PUBLIC ACT #7, 2007
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 9

COMMUNITY-TECHNICAL COLLEGE SYSTEM

TUNXIS COMMUNITY-TECHNICAL COLLEGE

ALTERATIONS AND IMPROVEMENTS TO BUILDINGS AND GROUNDS AND ACQUISITION
OF PROPERTY, IN ACCORDANCE WITH THE CAMPUS MASTER PLAN

Requested: An Allocation and Bond Authorization \$15,118,861

FROM: Sec. 21(m)(3) Acct. No. 17081-CCC78000- 43413
Project No. BI-CTC-426

Total Earmarking	\$15,118,861
Previous Allocations	-0-
Balance Unallocated	<u>\$15,118,861</u>

REASON FOR REQUEST:

These funds are requested, along with those under item 16, to award a construction contract based on bids received June 22, 2011 for the construction of Phase II of the master plan for a new 56,000 square foot classroom building. The new building will have 18 general purpose classrooms and 2 computer labs.

This project will create or retain approximately 265 construction related jobs.

Funds are requested as follows:

		<u>Previous Funding</u>	<u>This Request</u>
Construction (BID)	\$12,600,000		\$12,600,000
Contingency	1,260,000		1,260,000
Architect/Engineer's Fee	1,852,200	\$1,317,335	534,865
Specialty Consultant/Studies	325,000	325,000	
Survey/Borings/Permits/Testing/Inspections	145,000	50,000	95,000
Equipment	1,260,000		1,260,000
Telecommunications	630,000		630,000
Construction Administrator	630,000	294,048	335,952
Building Commissioning	132,300		132,300
Agency Relocation	152,617		152,617
Art	126,000	58,810	67,190
DPW Fee	<u>378,000</u>	<u>176,429</u>	<u>201,571</u>
Total	<u>\$19,491,117</u>	<u>\$2,221,622</u>	<u>\$17,269,495</u>

Financing:

P.A. 07-7, Sec. 21(m)(3), This Request	\$15,118,861
S.A. 04-2, Sec. 2(j)(3), Item No. 16	895,618
S.A. 04-2, Sec. 2(j)(3), Previous Funding	<u>2,221,622</u>
Total	<u>\$19,491,117</u>

PUBLIC ACT #7, 2007
 JUNE SPECIAL SESSION
 AS AMENDED
 SECTION 27-30

ITEM NO. 10 REVISED

DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

FOR VARIOUS HOUSING PROJECTS AND PROGRAMS AS AUTHORIZED UNDER SECTION 28 OF SPECIAL ACT 07-7

FLEXIBLE HOUSING PROGRAM

REQUESTED: An Allocation and Bond Authorization (to agency) \$3,200,000

FROM: Sec. 28 Acct. No. 12063-ECD46000-40237

Total Earmarking	\$10,000,000
Previous Allocations	-0-
Balance Unallocated	<u>\$10,000,000</u>

REASON FOR REQUEST:

These funds are requested to provide a loan to Wilton Common Apartments LP, a subsidiary of Mutual Housing Associates of Southwest Connecticut, to assist with development of 51 units of low and moderate income rental housing for the elderly on Old Danbury Road in Wilton.

The loan will be for **40**-years at 0% interest and is deferred.

This project will create or retain approximately 159 construction related jobs.

Funds are requested as follows:

Total Estimated Project Cost	\$9,562,397	
Less: Gifts and Contributions	1,650,000	
CHFA First Mortgage	2,100,000	
Deferred Development Fee	253,369	
Federal Low Income Housing Tax Credits	<u>2,359,028</u>	
State Loan, This Request		<u>\$3,200,000</u>

**PUBLIC ACT #57, 2011
SECTION 12-19**

ITEM NO. 11 REVISED

DEPARTMENT OF EDUCATION

GRANTS-IN-AID FOR THE PURPOSE OF CAPITAL START-UP COSTS RELATED TO THE DEVELOPMENT OF NEW INTERDISTRICT MAGNET SCHOOL PROGRAMS TO ASSIST THE STATE IN MEETING THE GOALS OF THE 2008 STIPULATION AND ORDER FOR MILO SHEFF, ET. AL. V. WILLIAM A. O'NEILL, ET. AL. FOR THE PURPOSE OF PURCHASING A BUILDING OR PORTABLE CLASSROOMS, SUBJECT TO THE REVERSION PROVISIONS IN SUBDIVISION (1) OF SUBSECTION (C) OF SECTION 10-264H OF THE GENERAL STATUTES, LEASING SPACE, AND PURCHASING EQUIPMENT, INCLUDING BUT NOT LIMITED TO, COMPUTER AND CLASSROOM FURNITURE

REQUESTED: An Allocation and Bond Authorization (to agency) \$6,250,000

FROM: Sec. 29(b) Acct. No. 12052-SDE64000-43425

Total Earmarking	\$6,250,000
Previous Allocations	-0-
Balance Unallocated	<u>\$ 6,250,000</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to assist with additional capital start-up and expansion costs for nine interdistrict magnet schools as detailed below.

These projects will create or retain approximately 80 construction related jobs.

<u>Recipient and Project</u>	<u>This Request</u>
<u>Capital Region Education Council:</u>	
Reggio Magnet School of the Arts, Avon for reconfiguration of space and equipment	\$ 350,779
Greater Hartford Academy of the Arts, Hartford for selected renovations and equipment	304,000
Public Safety Academy, Enfield for installation of portable classrooms and equipment	561,987
International Magnet School for Global Citizenship, East Hartford for renovations of leased space at the former St. Rose School and equipment	118,290
Medical Professions Targeting Center, Windsor for fitout and equipment	464,808
Discovery Academy, Hartford for renovations and equipment for change of programs	646,059
Academy of Aerospace and Engineering, Bloomfield for fitout and equipment	1,099,276
Museum Academy, Hartford for buildout of classrooms and equipment at the former Hartford College for Women	404,801
<u>Goodwin College:</u>	
Connecticut River Academy, East Hartford for fitout and equipment for expansion	<u>2,300,000</u>
Total Grants-in-Aid, This Request	<u>\$6,250,000</u>

PUBLIC ACT #136, 2006
AS AMENDED
SECTION 4-9

ITEM NO. 12

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

ROADMAP FOR CONNECTICUT'S ECONOMIC FUTURE

REQUESTED: 1)An Allocation and Bond Authorization (to agency) \$1,700,000
2)Approval to authorize the Secretary of the State Bond
Commission to accept reports and statements on behalf
of the Commission as required by the Act.

FROM: Sec. 4 Acct. No. 13033-DOT57000-43115

Total Earmarking	\$1,000,000,000
Previous Allocations	<u>805,757,695</u>
Balance Unallocated	<u>\$ 194,242,305</u>

REASON FOR REQUEST:

These funds are requested, pursuant to Section 13b-79p of the Connecticut General Statutes, to finance the required overhaul of 14 locomotives currently used on the Shoreline East rail line.

The overhaul will increase the reliability and life of the equipment which will be used to provide service on the New Haven-Hartford-Springfield line in the future.

This project will create or retain approximately 420 jobs.

Total Estimated Cost	\$20,000,000	
Less: Federal Funds	16,000,000	
Previous State Funding	<u>2,300,000</u>	
Total, This Request		<u>\$1,700,000</u>

SPECIAL ACT #1, 2005
JUNE SPECIAL SESSION
AS AMENDED
SECTION 12-19

ITEM NO. 13

DEPARTMENT OF CHILDREN AND FAMILIES

GRANTS-IN-AID TO PRIVATE, NONPROFIT ORGANIZATIONS, INCLUDING THE BOYS AND GIRLS CLUBS OF AMERICA, YMCAS, YWCAS AND COMMUNITY CENTERS, FOR CONSTRUCTION AND RENOVATION OF COMMUNITY YOUTH CENTERS FOR NEIGHBORHOOD RECREATION OR EDUCATION PURPOSES, PROVIDED (A) UP TO \$1,000,000 SHALL BE MADE AVAILABLE TO THE BRIDGEPORT POLICE ATHLETIC LEAGUE FOR THE CONSTRUCTION AND RENOVATION OF A NEW GYM AND YOUTH CENTER, AND (B) UP TO \$750,000 SHALL BE MADE AVAILABLE TO THE CITY OF BRIDGEPORT FOR THE BURROUGHS COMMUNITY CENTER

REQUESTED: An Allocation and Bond Authorization (to Agency) \$500,000

FROM: Sec. 13(i)(3) Acct. No. 12052-DCF91000-42866

Total Earmarking	\$3,700,000
Previous Allocations	<u>1,200,000</u>
Balance Unallocated	<u>\$2,500,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the YWCA of New Britain to assist with renovations and improvements to its facility at 22 Glen Street.

The renovations consist of relocation of the entrance, creation of a bus drop off area and renovations to create expanded program space.

Total State Grant, This Request \$500,000

In accordance with Section 19 of S.A. 05-1, "...any grant-in-aid...which is made to any entity which is not a political subdivision of the state, the contract entered into pursuant to section 18 of this act shall provide that if the premises for which such grant-in-aid was made ceases, within ten years of the date of such grant, to be used as a facility for which such grant was made, an amount equal to the amount of such grant, minus ten per cent for each full year which has elapsed since the date of such grant, shall be repaid to the state and that a lien shall be placed on such land in favor of the state to ensure that such amount will be repaid in the event of such change in use, except that if the premises for which such grant-in-aid was made are owned by the State, a municipality or a housing authority, no lien need be placed."

SPECIAL ACT #1, 2005
JUNE SPECIAL SESSION
AS AMENDED
SECTION 20-26

ITEM NO. 14

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

ALTERATIONS, RENOVATIONS AND NEW CONSTRUCTION AT STATE PARKS AND OTHER RECREATION FACILITIES, INCLUDING AMERICANS WITH DISABILITIES ACT IMPROVEMENTS, PROVIDED \$2,500,000 SHALL BE MADE AVAILABLE FOR SILVER SANDS STATE PARK IN MILFORD

REQUESTED: An Allocation and Bond Authorization (to agency) \$175,000

FROM: Sec. 21 (g)(2) Acct. No. 17061-DEP43000-42778

Total Earmarking	\$15,000,000
Previous Allocations	<u>6,775,000</u>
Balance Unallocated	<u>\$ 8,225,000</u>

REASON FOR REQUEST:

These funds are requested to provide infrastructure improvements at state parks as detailed below.

Funds are requested as follows:

A. These funds are requested to finance study and design services for Goshen Cove Inlet improvements at Harkness Memorial State Park in Waterford. The Goshen Cove inlet at Harkness becomes blocked with sand, preventing tidal flows, negatively impacting sewage disposal systems along Route 213 and nearby streets.

Funds are requested as follows:

Total, This Request \$150,000

B. These funds are requested to finance a pre-design study for re-design of the Kent Falls Park Entrance. During busy weekends, traffic waiting to get to the ticket book queue in line on Route 7 backs up causing traffic problems.

Funds are requested as follows:

Total, This Request	<u>\$25,000</u>
Grand Total, This Request	<u>\$175,000</u>

PUBLIC ACT #6, 2005
JUNE SPECIAL SESSION
AS AMENDED
SECTION 37

ITEM NO. 15

DEPARTMENT OF EDUCATION

GRANTS TO ASSIST CHARTER SCHOOLS WITH CAPITAL EXPENSES PURSUANT TO C.G.S. SECTION 10-66HH

REQUESTED: An Allocation and Bond Authorization (to agency) \$1,209,800

FROM: Sec. 37 Acct. No. 12052-SDE64000-43003

Total Earmarking	\$20,000,000
Previous Allocations	<u>13,457,670</u>
Balance Unallocated	<u>\$ 6,542,330</u>

REASON FOR REQUEST:

These funds are requested to provide grants-in-aid to assist Charter Schools with repayment of debt as detailed below.

Funds are requested as follows:

<u>Charter School</u>	<u>This Request</u>
Amistad Academy - New Haven	\$377,300
Elm City College Preparatory Middle School - New Haven	<u>832,500</u>
Total, This Request	<u>\$1,209,800</u>

SPECIAL ACT #2, 2004
MAY SPECIAL SESSION
AS AMENDED
SECTION 1-7

ITEM NO. 16

COMMUNITY-TECHNICAL COLLEGE SYSTEM

TUNXIS COMMUNITY-TECHNICAL COLLEGE

MASTER PLAN FACILITIES DEVELOPMENT

Requested: An Allocation and Bond Authorization \$895,618

FROM: Sec. 2(j)(3) Acct. No. 17041-CCC78000-42722
Project No. BI-CTC-426

Total Earmarking	\$34,821,240
Previous Allocations	<u>33,925,622</u>
Balance Unallocated	<u>\$ 895,618</u>

REASON FOR REQUEST:

These funds are requested, along with those under item 9, to award a construction contract based on bids received June 22, 2011 for the construction of Phase II of the master plan for a new 56,000 square foot classroom building. The new building will have 18 general purpose classrooms and 2 computer labs.

Financing:	
P.A. 07-7, Sec. 21(m)(3), Item No. 9	\$15,118,861
S.A. 04-2, Sec. 2(j)(3), This Request	895,618
S.A. 04-2, Sec. 2(j)(3), Previous Funding	<u>2,221,622</u>
Total	<u>\$19,491,117</u>

SPECIAL ACT #1, 2002
MAY SPECIAL SESSION
AS AMENDED
SECTION 1-7

ITEM NO. 17

**DEPARTMENT OF CONSTRUCTION SERVICES
(PUBLIC WORKS)**

VARIOUS SECURITY IMPROVEMENTS

REQUESTED: An Allocation and Bond Authorization \$500,000

FROM: Sec. 2(c) Acct. No. 17021-DPW27000-42399
Project No. BI-2B-76

Total Earmarking	\$3,000,000
Previous Allocations	<u>1,000,000</u>
Balance Unallocated	<u>\$2,000,000</u>

REASON FOR REQUEST:

These funds are requested to finance the ongoing costs of security improvements at various state facilities. These funds will provide for implementation of various recommended capital improvements for enhanced security.

Security improvements may include access control systems, cameras, lighting, fencing, modifications to entrances and public areas, and related improvements in accordance with standards developed by the Department of Administrative Services.

Funds are requested as follows:

Security Improvements, This Request	<u>\$500,000</u>
-------------------------------------	------------------

SPECIAL ACT #2, 2001
JUNE SPECIAL SESSION
AS AMENDED
SECTION 27-34

ITEM NO. 18

DEPARTMENT OF ENERGY AND ENVIRONMENTAL PROTECTION

GRANTS-IN-AID OR LOANS TO MUNICIPALITIES FOR ACQUISITION OF LAND, FOR PUBLIC PARKS, RECREATIONAL AND WATER QUALITY IMPROVEMENTS, WATER MAINS, AND WATER POLLUTION CONTROL FACILITIES, INCLUDING SEWER PROJECTS, PROVIDED NOT MORE THAN \$5,000,000 OF SAID AMOUNT SHALL BE USED TO ABATE POLLUTION FROM COMBINED SEWER AND STORMWATER RUNOFF OVERFLOWS TO THE CONNECTICUT RIVER

REQUESTED: An Allocation and Bond Authorization (to agency) \$400,000

FROM: Sec. 28(b)(1) Acct. No. 12052-DEP43000-40523

Total Earmarking	\$5,000,000
Previous Allocations	<u>3,248,000</u>
Balance Unallocated	<u>\$1,752,000</u>

REASON FOR REQUEST:

These funds are requested to provide a grant-in-aid to the Town of Hamden for construction of an all abilities playground at Town Center Park on Dixwell Avenue.

Total State Grant, This Request \$400,000

SPECIAL ACT #1, 2001
NOVEMBER SPECIAL SESSION
AS AMENDED
SECTION 10

ITEM NO. 19

DEPARTMENT OF TRANSPORTATION

SPECIAL TAX OBLIGATION BONDS

TRANSPORTATION STRATEGY BOARD PROJECTS

REQUESTED: Use of Previously Allocated Funds Available (to agency) \$1,233,474

FROM: Sec. 10(a) Acct. No. 13033-DOT57000-41442

REASON FOR REQUEST:

At the January 30, 2004 meeting of the State Bond Commission, funds were allocated to implement a container feeder barge service to the Port of Bridgeport. The service was never established and the contract was terminated in 2008.

The purpose of this request is to reallocate the remaining funds to finance the design of infrastructure improvements at the State Pier facilities in New London to accommodate container feeder barge service.

Funds are requested as follows:

Total, Previously Allocated Funds Available, This Request \$1,233,474

PUBLIC ACT #607, 1979
AS AMENDED
SECTION 21

ITEM NO. 20

OFFICE OF POLICY AND MANAGEMENT

GRANTS-IN-AID FOR URBAN DEVELOPMENT PROJECTS INCLUDING ECONOMIC AND COMMUNITY DEVELOPMENT, TRANSPORTATION, ENVIRONMENTAL PROTECTION, PUBLIC SAFETY, CHILDREN AND FAMILIES AND SOCIAL SERVICE PROJECTS INCLUDING, IN THE CASE OF ECONOMIC AND COMMUNITY DEVELOPMENT PROJECTS ADMINISTERED ON BEHALF OF THE OFFICE OF POLICY AND MAANGEMENT BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT, ADMINISTRATIVE COSTS INCURRED BY THE DEPARTMENT OF ECONOMIC AND COMMUNITY DEVELOPMENT

REQUESTED: An Allocation and Bond Authorization (to Agency) \$3,600,000

FROM: Sec. 21(b)(6)(B) Acct. No. 13019-ECD46000-41240

Total Earmarking	\$1,094,800,000
Previous Allocations	<u>1,011,079,872</u>
Balance Unallocated	\$ 83,720,128

REASON FOR REQUEST:

Department of Economic and Community Development

- A. These funds are requested to provide a grant-in-aid to the Town of Westbrook to finance construction of a regional animal shelter, to be shared with the Town of Clinton, at the former Highway Garage.

Funds are Requested as Follows:

Total, This Request \$100,000

- B. These funds are requested to provide a grant-in-aid to Growing Possibilities, Inc. which operates Roses for Autism in Guilford.

The fund will be used to finance expansion of program activities, including job training.

Funds are Requested as Follows:

Total, This Request \$500,000

- C. These funds are requested to provide a grant-in-aid to the Town of Southington, on behalf of Meridian Development Partners Southington LLC, to finance demolition and environmental assessment and remediation activities at the former Ideal Forge manufacturing facility.

Following remediation, the developer will construct a mixed use development which will include 263 residential units and commercial space.

Funds are Requested as Follows:

Total, This Request \$3,000,000

Grand Total, This Request \$3,600,000

ITEM NO. 21

STATE TREASURER/OFFICE OF POLICY AND MANAGEMENT

REQUESTED: Approval of Requests and Certificates and Resolutions and the Filing of the State Treasurer's Certificate as to State Indebtedness and the Declaration of Official Intent Pursuant to Federal Income Tax Regulations

SUGGESTED MOTION:

RESOLVED, (1) that the requests and certificates and the appropriate resolutions to effect the bond authorizations approved today are hereby approved and adopted; (2) that the resolutions and the State Treasurer's certificate as to state indebtedness made in accordance with section 3-21 of the general statutes, as amended, be made a part of the record of today's meeting; (3) that the State hereby declares the official intent of the State required pursuant to Section 1.150-2 of the Federal Income Tax Regulations, Title 26, and, if applicable, pursuant to Section 54A(d) of the Internal Revenue Code of 1986, as amended, with respect to each of the agenda items approved today, to the effect that the State reasonably expects to reimburse from the proceeds of borrowings, including qualified tax credit bonds, any and all expenditures paid from the bond fund accounts designated and functionally described in each such agenda item or bond authorization resolution, in an amount anticipated not to exceed the amount of the authorization contained in such item or bond authorization resolution, and that the Secretary of the Office of Policy and Management and the Treasurer are authorized to amend this declaration of official intent on behalf of the State for any such item; and (4) that the State Treasurer is authorized to make representations and enter into agreements to provide secondary market disclosure information with respect to borrowings by State authorities or other entities, or by the State itself, in connection with which the State may be an obligated party under Rule 15c2-12 of the Securities and Exchange Commission.