Department of Revenue Services State of Connecticut

**Form CT-1041** 

**Connecticut Income Tax Return for Trusts and Estates** 

(Rev. 01/13)

For residents, nonresidents, and part-year residents

	his form in blue or black ink only. Read ar year 2012, or other taxable year ▶ b	the complete instructions in the <b>Form CT-1041</b> peginning , 2012,	instruction bookle and ▶ ending	et bef	ore completing this form.		
Name	· · · · · · · · · · · · · · · · · · ·			ral Employer Identification Number (FEIN)			
	<b>▶</b>				. <u> </u>		
	Name and title of fiduciary  DRS use only				00		
and Address	· ·			20			
7144.000	Address of fiduciary  Number and street  PO Box  Decedent's Social			Security Number (SSN): For estates only			
	City, town, or post office State ZIP code Check applicable by				•		
	l. '				► Amended return: See back page.		
	Check here if you meet the Form CT-1041 Quick-File Requirements. See Form CT-1041 Quick-File Requirements on Page 13. ► Check here if you checked any of the boxes on Form CT-2210, Part 1. ► □						
Resident Status	Date trust was created or, for an estate, date of decedent's death:						
	If estate was closed or trust terminated, enter date: ▶						
	Check applicable box: ▶☐ Resident estate ▶☐ Full-year resident trust ▶☐ Part-year resident trust						
	▶☐ Nonresident estate ▶☐ Nonresident trust						
Type of	Check applicable box: ▶☐ Decedent's estate ▶☐ Bankruptcy estate ▶☐ Simple trust ▶☐ Complex trust						
Entity	Pooled income fund ►□ ESBT ►□ Grantor type trust filing federal Form 1041						
	Indicate if: ► Trust was created b	A on	back page.				
Full-Year Resident		m Schedule CT-1041C, Line 14, or to	_	. 1	00		
Only	Quick-File, see federal Form 1041, Line 22.  2. Connecticut income tax: Multiply Line 1 by 6.7% (.067).			2	00		
Nonresident		ax from Schedule CT-1041FA, Part 1, Line 1	12 for		00		
Part-Year		nt trusts, or part-year resident trusts only.	<b>&gt;</b>	3	00		
5	4. Credit for income tax paid to qualifying jurisdictions by resident estates, resident			4	00		
î	trusts, or part-year resident trusts only: See instructions.  5. Subtract Line 4 from Line 2 or Line 3. See instructions.				00		
Computation					00		
of Tax	7. Add Line 5 and Line 6.				00		
	Total allowable credits from Schedule CT-IT Credit, Part 1, Line 11				00		
	9. Connecticut income tax: Subtract Line 8 from Line 7.  9. Connecticut income tax: Subtract Line 8 from Line 7.				00		
Payments	Connecticut income tax withheld: <b>Must</b> attach supporting documents. See instructions.			9	00		
	11. All 2012 estimated tax payments and any overpayment applied from a prior year				00		
	12. Payments made with extension request (on Form CT-1041 EXT)				00		
)	13. Total payments: Add Lines 10, 11, and 12.				00		
	14. If Line 13 is greater than Line 9, enter amount overpaid. Subtract Line 9 from Line 13.			14	00		
	15. Amount of Line 14 you want to be <b>applied</b> to the 2013 estimated tax				00		
<b>i</b>	16. Balance of overpayment: Subtract Line 15 from Line 14.				00		
	17. Reserved for future use.						
	18. Amount to be refunded: Enter		Refund ▶	18	00		
Refund or	For faster refund, use Direct Deposit by completing Lines 18a, 18b, and 18c.						
Amount Due	18a. Checking ► Savings ► 18b. Routing number 18b. Routing numb						
240	18c. Account number ►		_		nt outside the U.S.? ► ☐ Ye		
5	19. <b>If Line 9 is greater than Line 13</b> , enter the amount of <b>tax due</b> . Subtract Line 13 from Line 9.			19	00		
	20. If late, enter penalty. See instructions.				00		
	<ul><li>21. If late, enter interest. See instructions.</li><li>22. Interest on underpayments of estimated tax from Form CT-2210</li></ul>			21	00		
	<ul><li>22. Interest on underpayments of estimated tax from Form CT-2210</li><li>23. Amount due: Add Lines 19 through 22.</li></ul> Amount you owe			22	00		
Visit the D			Due date	23			
Visit the Department of Revenue Services (DRS)  Taxpayer Service Center (TSC) website at www.ct.gov/TSC to electronically file your return  Make check payable to Commissioner of Revenue Services. To ensure payment is applied to your account, write the FEIN of the trust or				for calendar			
and to make a direct tax estate and "2012 Form CT-1041" on the front of				Mail paper return to:			
				nt of Revenue Services onnecticut, PO Box 2934			
and publications.  State of Connecticut, FO Box 2934  federal Form 1041 or federal Schedule K-1.  Hartford CT 06104-2934					-		
Taxpayers must sign declaration on back page. For a faster refund choose direct deposit (Lines 18a - 18c).							

## Schedule A - Connecticut Fiduciary Adjustments: See instructions.

Additio	ons		
1. Inte	erest on state and local government obligations other than Connecticut	▶ 1	00
	tual fund exempt-interest dividends from state or municipal government obligations other than necticut	▶ 2	00
3. Los	s on sale of Connecticut state and local government bonds: Enter as a positive number.	▶ 3	00
	nnecticut income tax payments deducted in determining federal taxable income prior to deductions ting to distributions to beneficiaries	s ▶ 4	00
5. Oth	er (Specify)	▶ 5	00
6. Tota	al additions: Add Lines 1 through 5.	▶ 6	00
Subtra	ctions	-	
7. Inte	erest on U.S. government obligations	▶ 7	00
8. Exe	empt dividends from certain qualifying mutual funds derived from U.S. government obligations	▶ 8	00
9. Gai	n on sale of Connecticut state and local government bonds	▶ 9	00
10. Ref	runds of Connecticut income tax	▶ 10	00
11. Oth	er (Specify)	▶ 11	00
12. Tota	al subtractions: Add Lines 7 through 11.	▶ 12	00
	nnecticut fiduciary adjustment: Subtract Line 12 from Line 6. This amount may be positive or jative. Enter on Schedule CT-1041B, Part 1, Line f, Column 5.	▶ 13	00
	Resident estates or full year resident trusts, except for those that Requirements, must attach Schedule CT-1041C and, if applicable		
Questi	ons		
B. If y	ou checked Part-year resident trust on the front of this return, enter the date on which	the trust became irre	evocable:
C. Do	pes the trust or estate have an interest in real property or tangible personal property local. Yes	ted in Connecticut?	
	eted CT-1041 schedules <b>must</b> be attached to the back of Form CT-1041 in the following	order unless the trust	or estate meets the
	File Requirements.  hedule CT-1041B		
	hedule CT-1041C		
	hedule CT-1041FA		
4. Fo	rm CT-1041 Schedule I		
Also <b>at</b>	tach the following, if applicable:		
1. Sc	hedule CT-IT Credit;		
	orksheet B, Worksheet for Schedule CT-IT Credit;		
4. Co	orms W-2, W-2G, 1099, and Schedule CT K-1 if Connecticut income tax was withheld or oppies of all income tax returns filed with qualifying jurisdictions or the credit for income tax.		
	callowed.  Sellowed.  Sellowed. Attach a statement explaining the reason for filing an amended return.		
belief, it	tion: I declare under penalty of law that I have examined this return (including any accompanying schedules an is true, complete, and correct. I understand the penalty for willfully delivering a false return or document to DI nore than five years, or both. The declaration of a paid preparer other than the taxpayer is based on all info	RS is a fine of not more tha	an \$5,000, imprisonmen
		Telephone number	a.eae a,eeage
Sign	Email address of the fiduciary or officer representing fiduciary	( )	
Here Keep a	Paid preparer's signature	Preparer's Tax Identification	n Number (PTIN) or SSN
copy of this return	Firm's name and address	FEIN	
for your records.		FEIN ►	
		Telephone number	