Department of Revenue Services State of Connecticut

Form CT-1041

Connecticut Income Tax Return for Trusts and Estates

2008 CT-1041

(Rev. 12/08)

For residents, nonresidents, and part-year residents

Complete this form in blue or black ink only. Read the complete instructions in the Form CT-1041 instruction booklet before completing this form.

For calend	ar year 2008, or other taxable year ▶ beginning, 2008, and	nd ▶ ending,,					
	Name of trust or estate	Federal Employer Identification Number (FEIN)					
Name and	Name and title of fiduciary DRS use only		20				
Address	Address of fiduciary Number and street PO box Po box	Decedent's Social Security Number (SSN): For estates only					
	City, town, or post office State ZIP code Che ►	Check applicable box: ▶☐ Final return ▶☐ Amended return					
	Check here if you meet the Form CT-1041 Quick-File Requirements. See <i>Quick-File Requirements</i> Check here if you checked any of the boxes on Form CT-2210, Part 1.	ents on Page 13	i.	▶□			
Resident	Date trust was created or, for an estate, date of decedent's death: ▶						
Status	If estate was closed or trust terminated, enter date: ▶						
	Check applicable box: ► Resident estate						
Type of	ck applicable box: ▶☐ Decedent's estate ▶☐ Bankruptcy estate ▶☐ Simple trust ▶☐ Complex trust						
Entity	Pooled income fund						
	Indicate if: ►☐ Trust was created by the will of a decedent ►☐ Inter vivos trust: Comp 1. Connecticut taxable income of fiduciary from Schedule CT-1041C, Line 14, or to	olete Question A	A, on r	everse.			
Full-year Resident only	Quick-File, see federal Form 1041, Line 22.	•	1	00			
	2. Connecticut income tax multiply Line 1 by 5% (.05).	•	2	00			
Nonresident Part-year	Allocated Connecticut income tax from Schedule CT-1041FA, Part 1, Line 12, for nonresident estates, nonresident trusts, or part-year resident trusts only.	>	3	00			
Computation of Tax	Credit for income tax paid to qualifying jurisdictions by resident estates, resident trusts, or part-year resident trusts only: See instructions.	•	4	00			
	5. Subtract Line 4 from Line 2 or Line 3. See instructions.		5	00			
	6. Connecticut alternative minimum tax from Form CT-1041, Schedule I, Part I, Line 23		6	00			
	7. Add Line 5 and Line 6.		7	00			
	Adjusted net Connecticut minimum tax credit from Form CT-8801	•	8	00			
	Connecticut income tax: Subtract Line 8 from Line 7.	>	9	00			
•	10. Connecticut income tax withheld: Attach supporting documents. See instructions.	•	10	00			
- Payments	11. All 2008 estimated tax payments and any overpayment applied from a prior year	•	11	00			
	12. Payments made with extension request (on Form CT-1041 EXT)	•	12	00			
	13. Total payments: Add Lines 10, 11, and 12.	•	13	00			
Refund or Amount Due	14. If Line 13 is greater than Line 9, enter amount overpaid. Subtract Line 9 from Line 13.	•	14	00			
	15. Amount of Line 14 you want to be applied to your 2009 estimated tax		15	00			
	16. Balance of overpayment: Subtract Line 15 from Line 14.	•	16	00 //////////////////////////////////			
	17. Reserved for future use.	Defined b	17	<u>/////////////////////////////////////</u>			
	18. Amount to be refunded : Enter the amount from Line 16.	Refund ►	18	00			
	19. If Line 9 is greater than Line 13 , enter the amount of tax you owe. Subtract Line 13 fr	om Line 9.		00			
	20. If late, enter penalty. See instructions.		20	00			
	21. If late, enter interest. See instructions.		21	00			
	22. Interest on underpayments of estimated tax from Form CT-2210	.4	22	00			
	23. Amount due: Add Lines 19 through 22. Amount	nt you owe 🕨	23	00			

Due date for calendar year filers: April 15, 2009

Make check payable to: Commissioner of Revenue Services

Mail to: Department of Revenue Services, State of Connecticut, PO Box 2934, Hartford CT 06104-2934

It is not necessary to attach federal Form 1041 or federal Schedule K-1. Write the FEIN of the trust or estate and "2008 Form CT-1041" on the check. The Department of Revenue Services (DRS) may submit your check to your bank electronically.



For electronic filing options visit the DRS website at www.ct.gov/DRS and select the Taxpayer Service Center (TSC) image in the left tool bar.

Schedule A - Connecticut Fiduciary Adjustments: See instructions.

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Addition				
	est on state and local government obligations other than Connecticut	•	1	00
	Mutual fund exempt-interest dividends from state or municipal government obligations other than Connecticut		2	00
3. Loss	on sale of Connecticut state and local government bonds: Enter as a positive number.	•	3	00
	necticut income tax payments deducted in determining federal taxable income prior to deductions ing to distributions to beneficiaries	•	4	00
5. Othe	Other (Specify)		5	00
6. Total	additions: Add Lines 1 through 5.	•	6	00
Subtrac	tions			
7. Inter	est on U.S. government obligations	•	7	00
8. Exen	npt dividends from certain qualifying mutual funds derived from U.S. government obligations	•	8	00
9. Gain	on sale of Connecticut state and local government bonds	•	9	00
10. Refu	nds of Connecticut income tax	•	10	00
	er (Specify)	•	11	00
	subtractions: Add Lines 7 through 11.	•	12	00
	necticut fiduciary adjustment: Subtract Line 12 from Line 6. This amount may be positive or stive. Enter on Schedule CT-1041B, Part 1, Line f, Column 5.	•	13	00
	Resident estates or full year resident trusts, except for those the Requirements, must attach Schedule CT-1041C and, if applicable			
C. Complet Quick-Fi 1. 2. 3. 4.	If you checked "Part-year resident trust" on the front of this return, enter the date on whe became irrevocable: Does the trust or estate have an interest in real property or tangible personal property becomecticut? Yes No ted CT-1041 schedules must be attached to the back of Form CT-1041 in the following like Requirements. Schedule CT-1041B Schedule CT-1041C Schedule CT-1041FA Schedule I ach the following, if applicable: Form CT-8801; Forms W-2, W-2G, 1099, and Schedule CT K-1 if Connecticut income tax was withheld Copies of all income tax returns filed with qualifying jurisdictions or the credit for income	g order to	unless the trust or	e disallowed; and
	disallowed.		. , ,	
and belief	on: I declare under penalty of law that I have examined this return (including any accompanying schedule f, it is true, complete, and correct. I understand the penalty for willfully delivering a false return or documnent for not more than five years, or both. The declaration of a paid preparer other than the taxpayer is ledge.	ent to the	DRS is a fine of not	more than \$5,000, or
Sign Here	Signature of fiduciary or officer representing fiduciary Date	Teleph	one number	
Keep a copy of	Paid preparer's signature	Prepar	rer's Tax Identification N	Number (PTIN) or SSN
this return for your	Firm's name and address	FEIN		
records.		Toloph	anna numbar	
		(one number	
	his box if you used a paid preparer and do not want forms sent to you next year. so not relieve you of your responsibility to file.	<u> </u>		

Form CT-1041 Back (Rev. 12/08)