**APPENDIX A: DRINKING WATER STATE REVOLVING FUND – ADDITIONAL PWS FINANCIAL INFORMATION**

The following additional financial information will be required of all borrowers in order to obtain funding through the Drinking Water State Revolving Fund (DWSRF) Program in order to evaluate the financial viability of the PWS to repay a loan. This information is not necessary to be included in the Asset and Fiscal Management Plan, however, it recommended to gather this information if you are considering seeking funding from the DWSRF.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Public Water System Name:** |  | **PWSID:** |  | **Date:** |  |

|  |  |  |  |
| --- | --- | --- | --- |
| **Type of Borrower:** | Investor-Owned PWS | Private Borrower | Municipality / Water Authority / Tax District / Non-Profit PWS |

|  |  |  |
| --- | --- | --- |
| Does this borrower have bonding authority? | Yes | No |

**Financial Documentation Needed by a DWSRF Borrower** (check box next to item if included)

|  |  |
| --- | --- |
|  | The name, title, and contact information for the person preparing the below information. |
|  | A summary of how the public water system will guarantee the repayment of loan money received through the financial assistance agreement, either through the full faith and credit of the entity and/or through a pledge of revenues. |
|  | Financial statements and supportive documents from the last three (3) years, which include: |
|  | -Balance Sheet/Statement of Net Assets |
|  | -Income Statement/Statement of Revenues and Expenses/Expenditures |
|  | -Audited Financial Statements or Annual Reports (if applicable) |
|  | -Prospectus or offering statement (if applicable) |
|  | Budget projection that includes plan for repayment of borrowed funds. |
|  | Title and name of the individual(s) with the authority to sign loan documents. |
|  | If entity is a private borrower provide: |
|  | -A description of management of the entity |
|  | -Management of the project funded by the loan |
|  | -Details of rates and revenue generating ability for three years prior with collection history (total dollars received and rate/amount of unpaid bills) |
|  | -Details of expenses for three years prior to coincide with revenue collections |
|  | Any system regulated by the Public Utilities Regulatory Authority (PURA) must include a copy of their most recent Annual Report, and the following year’s report when it becomes available. |

\* The State may request project specific information and may vary according to the type of project.

\* A one year debt service reserve may be required in order to secure a DWSRF Loan.