The Materials Management Group - SWAC June 24, 2014

Content of presentation: Gypsum Wallboard

- Status of wallboard recycling
- Opportunity
- End markets
- Compliance and regulatory drivers
- Here to help
- New Facility #10 Pullman Street– Worcester, MA



Wallboard Recycling in New England / NY / NJ

Mass: New Wallboard Recycling Plant - Worcester, Ma

NH: 3 collection points (LL&S / Errco / Bow)

ME: Haulers (Shipyard Waste)

VT: Solid Waste Districts / Suppliers

RI: RIRRC and Vinegro

CT: VRF's & Haulers getting on board (no pun)

NJ / NY: Cardella and Bayshore



New Plant / Features:

Mobile equipment

Rail access / Scale on site

Worcester, Ma – Central location – 7 Major Highways

Space for expansion and blending of materials



Opportunity meets Action

OPPORTUNITY:

- •20-30k tons of recyclable board waste in CT
- •150k tons available in New England / 250k tons NY-NJ
- Establishing a collection network
- Brand new mobile processing equipment

ACTION: Flexibility

- Focus on generators
- Incentivize haulers & processors make it easy
- Reduce Tipping fees by increasing end market pricing
- Create consistency and market awareness
- Get Municipal Transfer stations involved (SSRC)





Strong End Markets

• End markets can easily absorb 100% of recycled gypsum in the marketplace

Standard Outlets:

- Wallboard manufacturing plants
- Portland Cement plants

<u>Alternative – Developing Markets</u>

- Soil Treatment
- Recycled content additive to many industrial products
- Agricultural amendments





Compliance / Regulatory Drivers

- In Mass -Disposal Ban is now being policed
- DCAM First State Agency to adopt Source Separation
 *Support from AGC and ABC
- USGBC Audit the LEED and c&d recycling data
 *Checks and balances
- Architects Wallboard Recycling in Specifications
- Manufacturers Recycled content incentives
- Railroad owners / out of state landfills pressure



Here to help

- Mixed C&D containers is the mainstay wallboard is lost
- Processing facilities sorting systems not made for wallboard
- Container weight example:
 30yd mixed c&d rolloff: \$550 weighs 3.5 tons
 \$157 cost per ton
 30yd mixed rolloff minus wallboard = 1.5 tons
 \$367 cost per ton
- Paying for disposal whether intended or not



New Facility and Business Approach

#10 Pullman Street – Worcester, Ma 01607

- Mass DEP General Permit (replaces DON)
- 250 Tons Per Day to begin
- Central to 7 major highways
- Scaled facility with plenty of room to maneuver
- Accepting several streams of source separated materials
 -wallboard / asphalt shingles / carpet / tires / plastics
- Soil Solutions using proprietary blends to treat soils impacted with heavy metals and other contaminants
- Rail Logistics Bring us your materials for rail transport
- Waste Consulting Let us find a market for your wastes
- Alternative markets On the hunt for new & emerging markets



Business Partners – Local Ownership

- Patrick Manning Materials Management
 15 years C&D management
- David Quelle Soil Solutions / Waste Management
 22 years materials experience soil treatment expert



Thank you.

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Management Group