Connecticut State Board of Accountancy Meeting Agenda April 6, 2017

A scheduled meeting of the Connecticut State Board of Accountancy will be held on Thursday, April 6, 2017 at 10:00 A.M. in Plaza North Hearing Room J, at 450 Columbus Boulevard, Hartford, CT 06103.

Board Members:

John H. Schuyler, Chairman Certified Public Accountant Marcia L. Marien Certified Public Accountant Peter J. Niedermeyer Certified Public Accountant Timothy F. Egan Certified Public Accountant Dannell R. Lyne Certified Public Accountant Martha S. Triplett, Esq. **Public Member** Karla H. Fox, Esq. Public Member Mark Aronowitz **Public Member**

Note: The administrative functions of the Boards, Commissions and Councils are carried out by the Department of Consumer Protection, Occupational and Professional Licensing Division, 450 Columbus Blvd, Hartford, CT 06103

Richard M. Hurlburt, Director: dcp.occupationalprofessional@ct.gov for minutes and agenda items

Agency Web site: www.ct.gov/dcp

Licensing/Certification: dcp.licenseservices@ct.gov
Enforcement issues: dcp.licenseservices@ct.gov

MINUTES OF PREVIOUS MEETINGS

Approve minutes of the March 7, 2017 Board Meeting

COMMENTS OR CONCERNS OF ANY PERSON PRESENT TODAY

NEW BUSINESS

Update on 2017 NASBA Legal Counsel Conference

OLD BUSINESS

Experience requirements for reciprocal CPA applicants

EXAM AND LICENSING

New Business:

- Omar A. Polanco, Initial CPA Certification & License with 2 years of Industry Experience – Employer XL Catlin
- 2. **Brett William Tynes**, Initial CPA Certification & License with 2 years of Industry Experience Employer GE Capital
- 3. **Silvina Skverer**, Initial CPA Certification only with Multinational Experience in both Industry and Public Accounting experience, provided only gathered experience under unlicensed CEO along with a letter petitioning Board for review of non-conforming experience pursuant to regulation 20-280-24 (g):
 - (g) Non conforming experience: Petitioning the Board.

An applicant who wishes to submit experience to support his or her application for an initial certified public accountant certificate, which does not match the scope and breadth set forth above, including, but not limited to, experience gained as an instructor at a college or university, shall bear the burden of proof to demonstrate that the experience submitted is of sufficient quality and diversity to fulfill the requirements in subsection (e) of this section.

EXAMINATION AND CPE EXTENSION/WAIVER

- Gigi Guo Requesting waiver of 18-month examination period
- Rebecca Halleck Requesting waiver of 18 month examination period
- Kelsey Lundgren Requesting waiver of 18 month examination period

ENFORCEMENT AND COMPLAINTS

Case No. 2017- 4. Allegations: C.G.S. §20-280e and Regulations of State Agencies §20-280-20, unauthorized use of the CPA title; and C.G.S. §20-281c(f), failure to register a CPA certificate.

The Respondent held himself out as a CPA, including on his resume. He was told in November, 2016 that he was required to register his certificate. Soon after he was told this, he lost his employment, and did not register. A week after this case was opened; the Respondent contacted the Board to explain his circumstances. He then submitted an application to register his certificate.

Recommendation: Dismiss the case provided that the Respondent registers his certificate.

COMMENTS OR CONCERNS OF ANY PERSON PRESENT TODAY

ADJOURN