# Connecticut State Board of Accountancy Meeting Agenda

Thursday, May 3, 2012 - 8:30 A.M.

Second Floor Conference Room 30 Trinity St., Hartford, CT 06106 860-509-6179 sboa@ct.gov

## OFFICE AND BOARD OPERATIONS AND ADMINISTRATION

- 1. Action required Approve Minutes of the March 23, 2012 Board Meeting
- 2. Operations Update and Review

#### **EXAM AND LICENSING**

- 3. Review Certificates, Registrations, Licenses and Permit applications approved by the Interim Manager between dates of March 23, 2012 May 3, 2012.
- 4. PCAOB Inspection Reports Received member comment on review
- Review date April 24, 2012 Report on Grant Thornton LLP
- Review date April 24, 2012 Report on Mahoney Sabol & Company, LLP
- Review date April 24, 2012 Report on Marks Paneth & Shron LLP

# **5. Action required** – Industry, Government, or self employed experience, and other applications

- Laura Ranzinger application for Reciprocal CPA Certificate and Certificate Registration nonpublic experience
- Donald W. Daniels, Jr. application for Initial CPA Certificate and Certificate Registration nonpublic experience
- Noelene Cervin application for Initial CPA Certificate and Certificate Registration nonpublic experience
- Alice N. Ogba application for Reciprocal CPA Certificate and Certificate Registration non-public experience Amanda Garthwaite application for Initial CPA Certificate and Initial CPA license non-public experience also has No checked off on question 4 in Section 7 of SBA-12 form.
- Amanda Louise Garthwaite application for Initial CPA Certificate and Initial CPA License non-public experience
- Dawn Walmsley Brolin application for Initial CPA Certificate and Certificate Registration
  has Public experience with No checked off on questions 2 and 4 in Section 7 of SBA-12 form.

# **REGULATORY ACTIVITY**

- 6. NASBA Activites
- nomination of Michael Weinshel as Director-At-Large
- participation on NASBA Committees
- attendance at NASBA's Regional Meeting June 13-15 in Philadelphia

# **OTHER BUSINESS**

7. Old Business –

Richard A. Yuris requesting board review of Non-public experience having only 40 weeks of supervisory under a cpa. All other experience was not under a cpa. Supervising cpa was promoted and then Mr. Yuris took over his position. (Tabled at March 23, 2012 Board meeting Pending additional work experience letter.)

#### **PUBLIC COMMENT**

8. Opportunity for members of the public to address the Board

## **EXECUTIVE SESSION**

- 9. Personnel Matter Discussion
- 10. Open/Pending enforcement cases
- 11. Discussion on new certificate production

## Next two scheduled meetings:

- Thursday, June 18, 2012 8:30 AM Cyrenius H. Booth Library, 25 Main St., Newtown, CT
- Thursday, July 12, 2012 8:30 AM 2nd floor conference Rm. 30 Trinity St. Hartford, CT