

State Consumer Relief Information National Totals, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$1,495,459	130	\$88,427	\$1,187,470,324	7,268	\$163,383	\$60,670,041	841	\$72,140	\$1,113,898,182	8,868	\$125,609	\$279,890,746	2,916	\$95,984	\$2,653,424,753	20,023	\$132,519
Completed Forgiveness of pre 3/1/2012 Forbearance ²	\$1,598,562	26	\$61,483							\$118,012,554	2,198	\$53,691	\$18,012,554	2,198	\$53,691	\$119,611,116	2,224	\$53,782
Completed 2nd Lien Modification Forgiveness ³	\$621,800	18	\$34,544	\$18,569,035	214	\$86,771	\$29,122,961	1,073	\$27,142	\$71,932,898	1,844	\$39,009	\$18,118,073	837	\$21,646	\$138,364,767	3,986	\$34,713
Completed 2nd Lien Extinguishments ⁴	\$15,207,935	242	\$62,843				\$70,853,350	984	\$72,005	\$2,161,449,640	28,405	\$76,094	\$212,903,076	2,771	\$76,833	\$2,460,414,002	32,402	\$75,934
Short Sales Completed/Deficiency Forgiven ⁵				\$63,737,481			\$63,737,481	732	\$87,073				\$475,533,334	5,359	\$88,735	\$539,270,815	6,091	\$88,536
Deeds in Lien Completed/Deficiency Forgiven ⁶				\$5,464,919			\$5,464,919	70	\$78,070							\$5,464,919	70	\$78,070
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷							\$111,058	25	\$4,442				\$2,690,035	855	\$3,146	\$2,801,093	880	\$3,183
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸				\$177,301			\$177,301	29	\$6,114				\$955,956	151	\$6,331	\$1,133,257	180	\$6,296
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$229,348,311	3,189	\$71,919							\$229,348,311	3,189	\$71,919
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$4,998,894	80	\$62,486	\$489,964,511	12,733	\$38,480				\$13,347,144	346	\$38,576	\$219,625,350	3,838	\$57,224	\$727,935,899	16,997	\$42,827
Total Consumer Relief	\$33,922,650	496	\$68,392	\$1,696,003,871	20,215	\$83,898	\$459,485,424	6,943	\$66,180	\$3,360,627,864	39,463	\$85,159	\$1,511,549,877	22,907	\$65,986	\$7,061,589,685	90,024	\$78,441
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵	\$7,338,942	40	\$183,474	\$424,329,660	2,615	\$162,268	\$33,960,563	525	\$64,687	\$69,120,946	6,616	\$105,671	\$511,510,246	5,824	\$87,828	\$1,676,260,357	15,620	\$107,315
1st Lien Modification Trials Started/In Process ¹⁶	\$4,619,789	30	\$153,993	\$1126,795,375	6,470	\$174,157	\$54,877,290	542	\$64,349	\$635,042,178	6,033	\$105,261	\$164,774,173	1,622	\$101,587	\$1,966,108,805	14,697	\$133,776
TOTAL CONSUMER RELIEF - ALL SERVICERS \$7061,589,685																		

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:
 1. Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications)
 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications (including converted trial modifications)
 4. Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien)
 5. Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens
 6. Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/mesnor in lieu of foreclosure and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances on first or second mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties owned by Servicers/mesors that are donated to benefit borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1 and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 14. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1 and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$194,129	19	2.55%	\$373,853	6,382	1.88%	\$261,086	12,733	1.89%	\$314,099	346	1.56%	\$364,846	15	2.33%	\$373,300	6,416	1.99%
Refinances Completed	\$312,636	80	2.55%	\$261,086	12,733	1.88%	\$261,086	12,733	1.89%	\$314,099	346	1.56%	\$364,846	15	2.33%	\$373,300	6,416	1.99%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

State Consumer Relief Information Alabama, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹				\$875,055	19	\$46,056	\$403,725	11	\$36,702	\$1,586,529	27	\$58,760	\$964,232	14	\$68,874	\$3,829,541	71	\$53,937
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³							\$103,067	10	\$10,307									
Completed 2nd Lien Extinguishments ⁴	\$45,104	1	\$45,104				\$17,158	1	\$17,158									
Short Sales Completed/Deficiency Forgiven ⁵																		
Deeds in Lien Completed/Deficiency Forgiven ⁶																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹																		
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$20,858	2	\$10,429	\$694,795	20	\$34,740												
Total Consumer Relief	\$65,962	3	\$21,987	\$1,569,850	39	\$40,253	\$3,726,395	91	\$40,949	\$1,586,529	27	\$58,760	\$6,120,889	155	\$39,490	\$13,069,625	315	\$41,491
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵																		
1st Lien Modification Trials Started/In Process ¹⁶				\$1,469,621	18	\$81,646	\$304,798	7	\$43,543	\$954,382	33	\$28,921	\$3,646,360	75	\$48,618	\$6,375,160	133	\$47,934
TOTAL CONSUMER RELIEF - ALL SERVICERS				\$2,165,852	24	\$90,244	\$304,114	7	\$43,445	\$878,362	28	\$31,370				\$3,348,328	59	\$56,751

NOTES:
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 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties owned by Servicers/processors that are donated to benefit borrowers from refinancing by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 14. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
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	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$60,734	2	2.19%	\$196,745	7	1.81%									\$196,745	7	2.31%	
Refinances Completed				\$244,500	20	1.81%				\$237,846	19	2.86%			\$232,452	41	2.31%	

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

State Consumer Relief Information Alaska, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹																		
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³																		
Completed 2nd Lien Extinguishments ⁴																		
Short Sales Completed/Deficiency Forgiven ⁵																		
Deeds in Lien Completed/Deficiency Forgiven ⁶																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹																		
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴																		
Total Consumer Relief				\$93,602	2	\$46,801	\$93,602	2	\$46,801	\$93,652	3	\$29,884	\$100,287	2	\$50,143	\$679,716	17	\$39,983
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵																		
1st Lien Modification Trials Started/In Process ¹⁶																		
TOTAL CONSUMER RELIEF - ALL SERVICERS \$679,716																		

NOTES:
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DEFINITIONS:

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- Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
- Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
- Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
- Deficiency Waivers represents waiver of valid claims on borrower deficiency balances on first or second lien mortgages and release of liens.
- Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
- Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
- REO Properties Donated represents properties owned by Servicers/investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
- Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D * 9.e.i.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Others/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Others/Approvals*																		
Refinances Completed				\$360,968	1	1.69%	\$352,611	2	1.69%				\$278,586	2	2.29%	\$360,968	1	1.96%

* Refinance Solicitations/Others/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9 a. of Exhibit D.

¹⁵ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.

¹⁶ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information Arizona, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVERICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$728,699	5	\$145,740	\$18,715,440	147	\$127,736	\$1184,194	19	\$62,326	\$14,857,181	147	\$101,069	\$7,197,534	89	\$80,871	\$42,683,049	407	\$104,872
Completed Forgiveness of pre 3/1/2012 Forbearance ²	\$152,000	1	\$152,000										\$4,089,635	85	\$48,113	\$4,241,635	86	\$49,321
Completed 2nd Lien Modification Forgiveness ³	\$38,900	1	\$38,900	\$274,533	6	\$45,755	\$352,143	14	\$25,153	\$3,217,419	75	\$42,899	\$444,180	19	\$23,378	\$4,327,174	115	\$37,628
Completed 2nd Lien Extinguishments ⁴	\$625,880	7	\$89,411										\$2,186,477	33	\$66,257	\$44,835,849	628	\$71,395
Short Sales Completed/ Deficiency Forgiven ⁵							\$3,531,934	41	\$86,145				\$23,606,431	304	\$77,653	\$27,138,365	345	\$78,662
Deeds in Lien Completed/ Deficiency Forgiven ⁶							\$330,369	1	\$330,369							\$330,369	1	\$330,369
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷							\$5,000	2	\$2,500				\$89,310	29	\$3,080	\$94,310	31	\$3,042
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸							\$18,500	4	\$4,625				\$16,988	5	\$3,398	\$35,488	9	\$3,943
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$687,120	7	\$98,160							\$687,120	7	\$98,160
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$149,472	2	\$74,736	\$14,148,206	397	\$35,638				\$502,108	18	\$27,895	\$9,648,482	157	\$61,455	\$24,448,268	574	\$42,593
Total Consumer Relief	\$1,694,951	16	\$105,934	\$33,138,179	550	\$60,251	\$7,288,198	113	\$64,497	\$59,421,262	803	\$73,999	\$47,279,038	721	\$65,574	\$148,821,628	2,203	\$67,554
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵							\$321,536	8	\$40,192	\$7,564,690	107	\$70,698	\$14,579,617	167	\$87,303	\$30,653,701	324	\$94,610
1st Lien Modification Trials Started/In Process ¹⁶	\$159,280	1	\$159,280	\$25,854,674	162	\$159,597	\$327,324	9	\$36,369	\$8,210,465	104	\$78,947	\$2,297,154	31	\$74,102	\$36,848,897	307	\$120,029
TOTAL CONSUMER RELIEF - ALL SERVERICERS	\$1,48,821,628																	

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 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to borrowers to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances, first or second lien mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties donated to prevent blight.
 14. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated annual benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVERICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$25,487	2	2.93%	\$245,348	141	1.80%										\$245,348	141	1.94%
Refinances Completed	\$325,487	2	2.93%	\$252,480	397	1.80%				\$225,590	18	1.58%	\$352,899	157	2.22%	\$279,358	574	1.94%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9 a. of Exhibit D.

State Consumer Relief Information Arkansas, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVERICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹				\$444,815	13	\$34,217	\$71,810	2	\$35,905	\$337,137	10	\$33,714			\$653,761	25	\$34,150	
Completed Forgiveness of pre 3/1/2012 Forbearance ²															\$13,500	1	\$13,500	
Completed 2nd Lien Modification Forgiveness ³				\$13,849	1	\$13,849	\$13,849	1	\$13,849	\$31,160	2	\$15,580			\$45,000	3	\$15,003	
Completed 2nd Lien Extinguishments ⁴	\$27,038	1	\$27,038							\$793,176	21	\$37,770			\$920,008	25	\$36,800	
Short Sales Completed/Deficiency Forgiven ⁵															\$117,519	2	\$58,760	
Deeds in Lien Completed/Deficiency Forgiven ⁶							\$105,986	3	\$35,329						\$105,986	3	\$35,329	
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷							\$3,000	1	\$3,000						\$3,000	1	\$3,000	
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$631,957	16	\$39,497						\$631,957	16	\$39,497	
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$27,038	1	\$27,038	\$1,425,157	58	\$24,572									\$1,485,541	59	\$25,179	
Total Consumer Relief	\$27,038	1	\$27,038	\$1,869,971	71	\$26,338	\$826,603	23	\$35,939	\$1,161,474	33	\$35,196	\$574,472	17	\$33,792	\$4,459,559	145	\$30,756
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵				\$233,834	8	\$29,229	\$76,727	3	\$25,576	\$737,374	17	\$43,375	\$147,519	3	\$49,173	\$1,195,455	31	\$38,563
1st Lien Modification Trials Started/In Process ¹⁶				\$692,513	19	\$36,448	\$77,922	3	\$25,974	\$796,332	17	\$46,843			\$1,566,767	39	\$40,174	
TOTAL CONSUMER RELIEF - ALL SERVERICERS																		

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:
 1. Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
 4. Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
 5. Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 6. Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrears on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances, first or second lien mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties donated to prevent blight.
 14. REO Properties Donated represents properties donated by Servicers/processors that are donated to benefit borrowers from refinancing. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Approvals.
 15. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Approvals.
 16. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Approvals.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVERICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Others/Approvals*				\$123,045	35	2.02%									\$123,045	35	2.06%	
Refinances Completed				\$155,327	58	2.02%				\$162,285	1	4.74%			\$155,445	59	2.06%	

* Refinance Solicitations/Others/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

¹⁵ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
¹⁶ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information California, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$2,315,615	17	\$136,213	\$520,955,442	2,288	\$227,690	\$15,206,580	130	\$116,974	\$4,007,778,074	2,295	\$174,631	\$162,380,941	1,458	\$111,372	\$1,101,636,652	6,188	\$178,028
Completed Forgiveness of pre 3/1/2012 Forbearance ²	\$264,000	3	\$88,000															
Completed 2nd Lien Modification Forgiveness ³	\$2,592,153	33	\$78,550	\$7,210,581	81	\$89,020	\$7,646,854	154	\$49,655	\$31,637,918	688	\$45,985	\$8,776,178	357	\$24,583	\$55,271,531	1,280	\$43,181
Short Sales Completed/Extinguishments ⁴																		
Deeds in Lien Completed/Deficiency Forgiven ⁵							\$23,242,191	235	\$98,903	\$69,335,215	6,623	\$104,690	\$40,220,237	391	\$102,865	\$71,435,786	7,436	\$103,743
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷							\$334,299	4	\$83,575							\$334,299	4	\$83,575
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸							\$171,36	5	\$3,427							\$155,600,000	480	\$3,242
Forbearance for Unemployed Borrowers ⁹							\$68,780	10	\$6,878							\$65,884,848	88	\$7,487
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹																		
Cash Costs Paid by Servicer for Demolition of Property ¹²	\$508,700	5	\$101,740	\$49,610,726	2,894	\$51,697										\$2,650,889	22	\$120,495
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$5,680,468	58	\$97,939	\$677,776,749	5,263	\$128,781	\$84,430,908	949	\$88,968	\$6,770,753	134	\$50,528	\$91,975,579	1,248	\$73,698	\$248,865,757	4,281	\$58,133
TOTAL CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵	\$864,492	4	\$216,123	\$166,870,211	702	\$237,707	\$7,054,694	83	\$84,996	\$220,507,552	1,325	\$166,421	\$200,311,064	1,769	\$113,234	\$595,608,012	3,883	\$153,389
1st Lien Modification Trials Started/In Process ¹⁶	\$496,751	3	\$165,584	\$488,132,991	2,026	\$240,934	\$7,379,476	87	\$84,822	\$219,073,579	1,341	\$163,366	\$105,672,768	951	\$111,118	\$820,755,565	4,408	\$186,197
TOTAL CONSUMER RELIEF - ALL SERVICERS \$2,498,222,544																		

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:
 1. Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
 4. Completed 2nd Lien Extinguishment represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien).
 5. Short Sales Completed/Deficiency Forgiveness represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 6. Deeds in Lien Completed/Deficiency Forgiveness represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances on first or second lien mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties, profits, disabled servicemembers, or families of deceased servicemembers.
 14. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated average benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$529,150	2	2.29%	\$389,051	1,360	1.74%				\$579,319	3	1.58%	\$431,152	1,248	2.18%	\$389,674	1,365	1.87%
Refinances Completed	\$565,961	5	2.29%	\$378,939	2,894	1.74%				\$406,948	134	1.58%	\$431,152	1,248	2.18%	\$395,255	4,281	1.87%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

State Consumer Relief Information Colorado, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$373,000	1	\$373,000	\$3,156,751	39	\$80,942	\$280,384	6	\$46,731	\$6,373,583	74	\$86,130	\$987,338	22	\$44,879	\$11,171,057	142	\$78,669
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³				\$979,402	39	\$25,113	\$979,402	39	\$25,113	\$539,939	20	\$26,997	\$187,920	7	\$26,846	\$1,707,261	66	\$25,868
Completed 2nd Lien Extinguishments ⁴	\$283,285	4	\$70,821															
Short Sales Completed/Deficiency Forgiven ⁵				\$467,600	6	\$77,933	\$467,600	6	\$77,933	\$9,813,627	159	\$61,721	\$651,028	17	\$38,296	\$112,155,400	186	\$60,299
Deeds in Lien Completed/Deficiency Forgiven ⁶				\$1124,976	19	\$59,209	\$1124,976	19	\$59,209				\$4,054,873	47	\$86,274	\$51,798,849	66	\$78,483
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸				\$6,295	1	\$6,295	\$6,295	1	\$6,295							\$6,295	1	\$6,295
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹				\$285,935	3	\$95,312	\$285,935	3	\$95,312				\$14,555,698	326	\$44,649	\$14,555,698	326	\$44,649
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$135,721	2	\$67,861	\$3,265,831	94	\$34,743	\$3,265,831	94	\$34,743	\$100,794	3	\$33,598	\$4,318,412	75	\$57,579	\$7,820,757	174	\$44,947
Total Consumer Relief	\$792,006	7	\$113,144	\$6,422,581	133	\$48,290	\$3,157,555	75	\$42,101	\$16,827,943	256	\$65,734	\$25,032,761	511	\$48,988	\$52,232,846	982	\$53,190
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵				\$2,044,743	17	\$120,279	\$68,955	2	\$34,477	\$2,471,558	50	\$49,431	\$3,632,284	58	\$62,626	\$8,217,539	127	\$64,705
1st Lien Modification Trials Started/In Process ¹⁶				\$4,210,294	50	\$84,206	\$87,059	3	\$29,020	\$2,470,507	48	\$51,469	\$483,169	7	\$69,024	\$7,251,029	108	\$67,139
TOTAL CONSUMER RELIEF - ALL SERVICERS	\$552,232,846																	

NOTES:
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DEFINITIONS:
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 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications (including converted trial modifications).
 4. Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien).
 5. Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 6. Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
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 8. Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrears on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances on first or second mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties owned by Servicers/memor that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
 14. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated annual benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$628,703	2	1.38%	\$290,097	46	16.9%	\$198,580	3	21.6%	\$115,879	1	2.52%	\$286,390	47	\$278,026	174	2.06%	
Refinances Completed				\$262,474	94	16.9%												

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

State Consumer Relief Information Connecticut, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$104,600	2	\$52,300	\$12,688,834	106	\$119,706	\$621,899	10	\$62,190	\$16,093,908	154	\$104,506	\$2,360,606	26	\$90,793	\$31,869,848	298	\$106,946
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³	\$261,373	6	\$43,562	\$235,942	2	\$117,971	\$309,835	15	\$20,656	\$1,386,292	29	\$47,803	\$25,208	10	\$12,521	\$2,057,277	56	\$36,737
Short Sales Completed/Extinguishments ⁴	\$261,373	6	\$43,562				\$62,151	11	\$5,650	\$29,548,962	342	\$86,400	\$5,327,139	55	\$96,857	\$35,758,985	414	\$86,374
Deeds in Lien Completed/Deficiency Forgiven ⁵							\$283,724	4	\$70,931				\$2,289,607	31	\$73,858	\$2,573,331	35	\$73,524
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸							\$8,500	1	\$8,500				\$8,773	2	\$4,387	\$17,273	3	\$5,758
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$12,878	1	\$12,878				\$2,367,580	36	\$65,766	\$2,367,580	36	\$65,766
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$272,015	3	\$90,672	\$6,300,983	160	\$39,381												
Total Consumer Relief	\$637,988	11	\$57,999	\$19,225,759	268	\$71,738	\$1,958,348	42	\$46,627	\$47,029,162	525	\$89,579	\$15,000,540	209	\$71,773	\$83,851,799	1,055	\$79,480
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵							\$232,362	5	\$46,472	\$10,961,188	115	\$95,315	\$5,349,042	64	\$83,579	\$28,060,859	263	\$106,695
1st Lien Modification Trials Started/In Process ¹⁶							\$13,199,237	96	\$137,492	\$8,330,984	89	\$93,607	\$818,894	11	\$74,445	\$22,581,477	201	\$112,346
TOTAL CONSUMER RELIEF - ALL SERVICERS	\$83,851,799																	

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:

- Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications)
- Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
- Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages
- Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien)
- Short Sales Completed/Deficiency Forgiveness represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens
- Deeds in Lien Completed/Deficiency Waivers represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
- Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
- Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions
- Forbearance for Unemployed Borrowers represents forgiveness of payment arrears on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
- Deficiency Waivers represents waiver of valid claims, borrower deficiency balances, first or second lien mortgages and release of lien.
- Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
- Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
- REO Properties Donated represents properties owned by Servicer that are donated to nonprofit organizations, charities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
- Refinances Completed represents eligible loans refinanced with reduced rates. The estimated annual benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$433,157	3	2.67%	\$265,005	92	1.92%										\$265,005	92	2.03%
Refinances Completed				\$261,832	160	1.92%				\$408,100	27	2.38%				\$285,323	190	2.03%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

¹⁵ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.

¹⁶ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information Delaware, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹				\$1,403,917	21	\$66,853	\$186,850	4	\$46,713	\$1,323,636	21	\$63,030	\$292,705	7	\$41,815	\$3,207,109	53	\$60,511
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³							\$82,326	5	\$16,465	\$251,307	5	\$50,261	\$19,203	2	\$9,602	\$352,836	12	\$29,403
Completed 2nd Lien Extinguishments ⁴	\$74,344	1	\$74,344				\$71,484	1	\$71,484	\$4,302,602	74	\$58,143	\$180,393	6	\$30,066	\$4,462,824	82	\$56,449
Short Sales Completed/Deficiency Forgiveness ⁵							\$43,337	1	\$43,337				\$605,812	9	\$67,312	\$649,149	10	\$64,915
Deeds in Lien Completed/Deficiency Forgiveness ⁶																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																\$6,000	2	\$3,000
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$113,235	2	\$56,618							\$113,235	2	\$56,618
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴				\$1,323,202	27	\$49,007				\$11,619	2	\$5,810	\$584,655	7	\$83,522	\$1,919,276	37	\$51,878
Total Consumer Relief	\$74,344	2	\$37,172	\$2,727,119	48	\$56,815	\$497,232	13	\$38,249	\$5,889,165	102	\$57,737	\$2,311,784	54	\$42,811	\$11,499,644	219	\$52,510
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵	\$43,643	1	\$43,643	\$2,058,318	11	\$187,120	\$78,034	1	\$78,034	\$1,492,522	27	\$55,279	\$1,361,197	24	\$56,717	\$5,033,715	64	\$78,652
1st Lien Modification Trials Started/In Process ¹⁶				\$2,758,166	12	\$229,847	\$78,034	1	\$78,034	\$1,368,787	18	\$76,044	\$184,998	3	\$61,666	\$4,389,985	34	\$129,117
TOTAL CONSUMER RELIEF - ALL SERVICERS	\$11,499,644																	

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:
 1. Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
 4. Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
 5. Short Sales Completed/Deficiency Forgiveness represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 6. Deeds in Lien Completed/Deficiency Forgiveness represents forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances, first or second lien mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties donated to nonprofit organizations.
 14. Refinances Completed - Estimated Consumer Relief represents estimated annual benefit to borrowers from refinancing as of 9/30/11, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$442,633	1		\$303,118	14	2.06%	\$303,118	14	2.06%	\$303,529	27	2.06%	\$303,118	14	\$303,118	14	2.14%	
Refinances Completed				\$303,529	27	2.06%	\$107,648	2	0.69%	\$364,475	7	2.92%	\$308,231	37	\$308,231	37	2.14%	

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9 a. of Exhibit D.

State Consumer Relief Information District of Columbia, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹				\$1,600,564	14	\$114,326												
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³																		
Completed 2nd Lien Extinguishments ⁴	\$45,423	1	\$45,423															
Short Sales Completed/Deficiency Forgiven ⁵							\$401,951	3	\$133,984									
Deeds in Lien Completed/Deficiency Forgiven ⁶																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹																		
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴				\$3,991,306	83	\$48,088												
Total Consumer Relief	\$45,423	1	\$45,423	\$5,591,870	97	\$57,648	\$401,951	3	\$133,984	\$3,092,058	40	\$77,301	\$3,278,166	34	\$69,946	\$11,509,468	175	\$65,768
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵				\$1,540,811	10	\$154,081				\$1,227,603	7	\$175,372	\$197,204	3	\$65,735	\$2,965,618	20	\$148,281
1st Lien Modification Trials Started/In Process ¹⁶				\$1,933,560	14	\$138,111				\$773,044	10	\$77,304	\$115,253	2	\$57,627	\$2,821,857	26	\$108,533
TOTAL CONSUMER RELIEF - ALL SERVICERS																		

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:
 1. Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
 4. Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
 5. Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 6. Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments on behalf of unemployed borrowers or traditional forbearance programs for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrears on behalf of unemployed borrowers or traditional forbearance programs for release of liens.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances, first or second lien mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties owned by servicers that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
 14. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*				\$289,827	57	2.09%												
Refinances Completed				\$294,484	83	2.09%				\$680,663	2	1.93%	\$324,589	5	2.38%	\$289,827	57	2.09%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9 a. of Exhibit D.

State Consumer Relief Information Florida, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$960,653	10	\$96,065	\$184,961,384	1,096	\$168,760	\$11,522,337	112	\$102,878	\$229,128,720	1,628	\$140,742	\$35,930,675	400	\$89,827	\$462,503,769	3,246	\$142,484
Completed Forgiveness of pre 3/1/2012 Forbearance ²	\$356,300	4	\$89,075												\$14,936,627	\$15,292,927	348	\$43,945
Completed 2nd Lien Modification Forgiveness ³	\$39,000	2	\$19,500	\$2,908,823	30	\$96,961	\$1,595,736	69	\$23,127	\$7,229,546	204	\$35,488	\$1,811,375	98	\$18,483	\$13,594,480	403	\$33,733
Completed 2nd Lien Extinguishments ⁴	\$1812,422	29	\$62,497				\$6,967,300	100	\$69,673	\$597,402,769	8,387	\$71,230	\$80,911,955	1,066	\$75,902	\$687,094,445	9,582	\$71,707
Short Sales Completed/ Deficiency Forgiven ⁵							\$9,295,032	93	\$99,947				\$80,845,949	930	\$86,931	\$90,140,981	1,023	\$88,114
Deeds in Lien Completed/ Deficiency Forgiven ⁶							\$782,238	5	\$156,448						\$782,238	5	\$156,448	
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷							\$13,000	4	\$3,250				\$540,000	178	\$3,034	\$553,000	182	\$3,038
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸							\$21,069	3	\$7,023				\$118,879	24	\$4,953	\$139,947	27	\$5,183
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹	\$562,137	8	\$70,267	\$44,556,661	1,265	\$35,223				\$173,1594	57	\$30,379	\$22,096,021	510	\$43,326	\$68,946,413	1,840	\$37,471
Cash Costs Paid by Servicer for Demolition of Property ¹²	\$3,730,512	53	\$70,387	\$332,426,868	2,391	\$97,209	\$70,860,434	814	\$87,052	\$835,502,629	10,276	\$81,306	\$294,729,084	4,614	\$63,877	\$1,437,249,527	18,148	\$79,196
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹³	\$1,411,506	5	\$282,301	\$19,642,684	75	\$261,902	\$4,706,140	53	\$88,795	\$121,728,386	1,047	\$116,264	\$79,048,230	867	\$91,174	\$226,536,947	2,047	\$110,668
1st Lien Modification Trials Started/In Process ¹⁴	\$755,702	3	\$251,901	\$178,499,182	986	\$181,034	\$4,810,040	56	\$85,894	\$105,930,686	910	\$116,407	\$25,631,703	264	\$97,090	\$315,627,314	2,219	\$142,239
TOTAL CONSUMER RELIEF - ALL SERVICERS \$1,437,249,527																		

NOTES:
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DEFINITIONS:
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 2 Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3 Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications (including converted trial modifications)
 4 Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien)
 5 Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens
 6 Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
 7 Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
 8 Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions
 9 Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10 Deficiency Waivers represents waiver of valid claims, borrower deficiency balances on first or second lien mortgages and release of lien.
 11 Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12 Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13 Refinancing Completed represents completed refinancing programs for eligible borrowers, or families of deceased servicemembers, or families of deceased servicemembers.
 14 Refinancing Offered/Approved represents eligible loans refined with reduced rates. The estimated benefit to borrowers from refinancing is the estimated average annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$294,256	3	2.36%	\$242,901	540	1.96%							\$221,550	2	\$243,106	545	2.06%	
Refinances Completed	\$378,888	8	2.36%	\$229,207	1,265	1.96%				\$258,719	57	1.50%	\$230,658	510	\$231,174	1,840	2.06%	

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

¹³ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
¹⁴ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information Georgia, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$375,996	6	\$62,666	\$31,094,168	304	\$102,283	\$2,634,104	49	\$53,757	\$26,598,629	281	\$94,657	\$4,525,472	67	\$67,544	\$65,228,368	707	\$92,261
Completed Forgiveness of pre 3/7/2012 Forbearance ²	\$55,023	2	\$27,511															
Completed 2nd Lien Modification Forgiveness ³	\$58,700	3	\$19,567	\$223,202	7	\$31,886	\$552,107	34	\$16,238	\$1,180,885	38	\$31,076	\$797,567	39	\$20,450	\$2,812,461	121	\$23,243
Completed 2nd Lien Extinguishments ⁴	\$315,158	8	\$39,395															
Short Sales Completed/Deficiency Forgiven ⁵							\$1,164,491	35	\$46,900	\$8,249,640	190	\$43,419	\$5,987,593	125	\$47,901	\$16,193,881	358	\$45,234
Deeds in Lien Completed/Deficiency Forgiven ⁶							\$1,378,464	23	\$59,933							\$11,649,993	179	\$62,374
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷							\$231,304	2	\$115,652							\$231,304	2	\$115,652
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																\$12,000	4	\$3,000
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																\$92,086	9	\$10,232
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$7480,392	95	\$78,741							\$7480,392	95	\$78,741
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$108,719	3	\$36,240	\$173,467,753	641	\$270,621												
Total Consumer Relief	\$919,595	22	\$41,527	\$48,664,123	952	\$51,118	\$13,917,860	238	\$58,478	\$36,321,625	519	\$69,984	\$30,068,505	626	\$48,033	\$129,885,709	2,357	\$55,106
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵	\$123,768	1	\$123,768	\$19,027,144	190	\$100,143	\$2,183,982	41	\$53,268	\$18,959,897	273	\$69,450	\$12,664,974	190	\$66,658	\$52,959,765	695	\$76,201
1st Lien Modification Trials Started/In Process ¹⁶				\$26,241,829	259	\$101,320	\$2,183,759	41	\$53,262	\$17,613,028	254	\$69,343	\$72,8084	11	\$66,189	\$46,766,700	565	\$82,773
TOTAL CONSUMER RELIEF - ALL SERVICERS	\$1,043,363	23	\$41,527	\$74,905,952	1,211	\$51,118	\$16,101,819	279	\$58,478	\$53,934,652	773	\$70,433	\$42,831,478	717	\$54,721	\$186,646,409	3,022	\$60,227

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:
 1. Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
 2. Completed Forgiveness of pre 3/7/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
 4. Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien).
 5. Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 6. Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to borrowers to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances on first or second lien mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties owned by Servicers/memor that are donated to nonprofit organizations, charities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
 14. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated annual benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$161,044	3	2.87%	\$3,045,151	273	1.98%	\$3,045,151			\$236,166	10	1.58%	\$237,238	139	2.47%	\$3,045,151	273	2.09%
Refinances Completed				\$174,005	641	1.98%										\$185,824	793	2.09%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

State Consumer Relief Information Hawaii, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVERICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹				\$5,712,919	27	\$211,590			\$4,092,102	20	\$204,605	\$474,999	4	\$118,750	\$10,280,020	51	\$201,569	
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³							\$107,071	2	\$29,238	2	\$14,619	\$209,743	3	\$69,914	\$346,052	7	\$49,436	
Completed 2nd Lien Extinguishments ⁴	\$79,975	1	\$79,975															
Short Sales Completed/Deficiency Forgiven ⁵							\$381,712	4	\$95,428									
Deeds in Lien Completed/Deficiency Forgiven ⁶																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$83,538	1	\$83,538						\$83,538	1	\$83,538	
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$79,975	1	\$79,975	\$944,487	16	\$59,030												
Total Consumer Relief	\$79,975	1	\$79,975	\$6,657,406	43	\$154,823	\$572,321	7	\$81,760	\$7,410,626	45	\$164,681	\$3,221,400	35	\$92,040	\$179,41,728	131	\$136,960
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵				\$1,963,067	11	\$178,461	\$34,797	1	\$34,797	\$3,553,624	18	\$197,424	\$1,287,377	11	\$117,034	\$6,838,865	41	\$166,802
1st Lien Modification Trials Started/In Process ¹⁶				\$3,993,939	20	\$199,697	\$34,797	1	\$34,797	\$3,914,143	22	\$177,916	\$157,567	1	\$157,567	\$8,100,446	44	\$184,101
TOTAL CONSUMER RELIEF - ALL SERVERICERS																		

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:
 1. Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
 4. Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien).
 5. Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 6. Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to borrowers to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrears on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances, first or second lien mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties owned by Servicer/memor that are donated to charities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
 14. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVERICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$360,007	17	2.09%	\$360,007	17	2.09%									\$360,007	17	1.90%	
Refinances Completed	\$360,075	16		\$360,075	16								\$1,099,745	2	\$442,260	18	1.90%	

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

State Consumer Relief Information Idaho, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$166,187	1	\$166,187	\$3,288,175	27	\$121,784	\$22,537	1	\$22,537	\$1,120,413	13	\$86,186	\$324,810	6	\$54,135	\$4,922,121	48	\$102,544
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³				\$272,753	1	\$272,753	\$126,763	5	\$25,353	\$41,129	1	\$41,129	\$20,317	1	\$20,317	\$460,961	8	\$57,620
Completed 2nd Lien Extinguishments ⁴							\$343,640	4	\$85,910	\$2,757,410	43	\$64,126	\$365,495	4	\$141,374	\$3,666,545	51	\$71,893
Short Sales Completed/Deficiency Forgiven ⁵							\$792,156	8	\$99,019				\$1,756,765	26	\$67,568	\$2,548,920	34	\$74,968
Deeds in Lien Completed/Deficiency Forgiven ⁶							\$36,122	1	\$36,122							\$36,122	1	\$36,122
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$71,732	2	\$35,866				\$5,535,931	122	\$45,376	\$5,535,931	122	\$45,376
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$166,187	1	\$166,187	\$1,874,301	50	\$37,486												
Total Consumer Relief	\$166,187	1	\$166,187	\$5,435,229	78	\$69,682	\$1,392,949	21	\$66,331	\$3,918,952	57	\$68,754	\$9,070,924	190	\$47,742	\$19,984,240	347	\$57,591
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵				\$3,569,604	21	\$169,981	\$149,247	2	\$74,623	\$1,213,842	15	\$80,923	\$2,040,174	28	\$72,863	\$6,972,867	66	\$105,649
1st Lien Modification Trials Started/In Process ¹⁶				\$3,901,484	23	\$169,630	\$149,247	2	\$74,623	\$876,978	9	\$97,442	\$1,346,653	2	\$673,326	\$5,062,361	36	\$140,621
TOTAL CONSUMER RELIEF - ALL SERVICERS	\$199,842,240																	

NOTES:
 • Any differences in adding are due to rounding.
DEFINITIONS:
 1. Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
 4. Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
 5. Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 6. Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrears on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances, first or second lien mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties owned by servicers that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
 14. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated annual benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D. 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*				\$202,008	21											\$202,008	21	
Refinances Completed				\$264,941	50	180%				\$166,254	21	2.73%				\$235,752	71	2.00%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9 a. of Exhibit D.

State Consumer Relief Information Illinois, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$206,067	4	\$51,517	\$53,661,872	375	\$143,098	\$5,306,445	58	\$91,490	\$74,813,365	615	\$121,648	\$10,569,135	107	\$98,777	\$144,556,884	1,159	\$124,726
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³	\$109,200	2	\$54,600	\$457,738	8	\$57,217	\$1,613,480	67	\$24,082	\$3,788,325	140	\$27,059	\$289,415	20	\$14,471	\$6,258,158	237	\$26,406
Completed 2nd Lien Extinguishments ⁴	\$704,225	16	\$44,014				\$4,422,952	82	\$53,938	\$137,269,104	2,367	\$57,993	\$2,975,043	46	\$64,675	\$145,371,324	2,511	\$57,894
Short Sales Completed/Deficiency Forgiven ⁵							\$3,055,178	35	\$87,291							\$10,530,641	130	\$81,005
Deeds in Lien Completed/Deficiency Forgiven ⁶							\$1,103,306	6	\$183,884							\$1,103,306	6	\$183,884
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷							\$3,000	1	\$3,000							\$65,000	22	\$2,955
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸							\$3,000	1	\$3,000							\$25,300	6	\$4,217
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$24,076,709	236	\$102,020							\$10,047,657	210	\$47,846
Cash Costs Paid by Servicer for Demolition of Property ¹²	\$29,936	6	\$54,989	\$16,156,297	415	\$38,931				\$51,175	13	\$39,363	\$51,688,698	104	\$49,699	\$221,666,645	538	\$41,202
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$1,349,428	28	\$48,194	\$70,275,907	798	\$88,065	\$39,584,071	486	\$81,449	\$216,382,509	3,135	\$69,022	\$39,429,595	689	\$57,227	\$367,021,509	5,136	\$71,461
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵	\$590,647	3	\$196,882	\$13,111,812	63	\$208,124	\$3,225,727	47	\$68,632	\$55,148,643	490	\$112,548	\$28,871,134	291	\$99,214	\$100,947,964	894	\$112,917
1st Lien Modification Trials Started/In Process ¹⁶	\$229,687	2	\$114,844	\$50,799,719	313	\$162,299	\$3,295,009	48	\$68,646	\$45,456,789	419	\$108,489	\$6,353,877	58	\$109,550	\$106,135,081	840	\$126,351
TOTAL CONSUMER RELIEF - ALL SERVICERS																		

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
¹ Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
² Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
³ Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
⁴ Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien).
⁵ Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
⁶ Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
⁷ Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
⁸ Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
⁹ Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
¹⁰ Deficiency Waivers represents waiver of valid claims, borrower deficiency balances on first or second lien mortgages and release of lien.
¹¹ Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
¹² Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
¹³ REO Properties Donated represents properties, profits, disabled servicemembers, or families of deceased servicemembers.
¹⁴ Refinances Completed represents eligible loans refinanced with reduced rates that are donated to benefit borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
¹⁵ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
¹⁶ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$72,000	1	2.77%	\$224,305	244	2.02%									\$223,683	245	2.42%	
Refinances Completed	\$253,117	6	2.77%	\$245,670	415	2.02%				\$332,495	13	1.51%	\$261,302	104	2.42%	\$250,873	538	2.09%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

State Consumer Relief Information Indiana, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$32,700	1	\$32,700	\$2,310,077	34	\$67,943	\$1,039,140	26	\$39,967	\$3,692,805	95	\$38,872	\$279,431	9	\$31,048	\$7,354,153	165	\$44,571
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³	\$174,838	7	\$24,977				\$258,752	14	\$18,482	\$302,485	13	\$23,268	\$58,506	6	\$9,751	\$561,236	27	\$20,787
Completed 2nd Lien Extinguishments ⁴							\$99,498	3	\$33,166	\$11,236,759	392	\$28,665	\$242,529	8	\$30,316	\$117,553,623	410	\$28,667
Short Sales Completed/Deficiency Forgiven ⁵							\$255,257	5	\$51,051							\$832,627	16	\$52,039
Deeds in Lien Completed/Deficiency Forgiven ⁶							\$115,237	3	\$38,412							\$115,237	3	\$38,412
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷							\$3,000	1	\$3,000				\$2,725	1	\$2,725	\$5,725	2	\$2,863
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸							\$4,077	1	\$4,077							\$4,077	1	\$4,077
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$16,813,044	295	\$56,993				\$1,408,784	69	\$20,417	\$1,408,784	69	\$20,417
Cash Costs Paid by Servicer for Demolition of Property ¹²																\$16,813,044	295	\$56,993
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$34,357	1	\$34,357	\$1,217,142	40	\$30,429				\$4,1913	2	\$20,957	\$728,024	18	\$40,446	\$2,027,436	61	\$33,138
Total Consumer Relief	\$241,894	9	\$26,877	\$9,527,219	74	\$47,665	\$18,588,005	348	\$53,414	\$15,273,962	502	\$30,426	\$3,297,369	122	\$27,028	\$40,928,449	1,055	\$38,795
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵							\$271,412	9	\$30,157	\$3,743,436	96	\$38,994	\$96,435	28	\$34,337	\$5,230,813	142	\$36,837
1st Lien Modification Trials Started/In Process ¹⁶	\$28,147	1	\$28,147	\$2,024,540	41	\$49,379	\$326,530	10	\$32,653	\$2,945,516	76	\$38,757	\$135,922	1	\$135,922	\$5,460,655	129	\$42,331
TOTAL CONSUMER RELIEF - ALL SERVICERS	\$409,288,449																	

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:
 1. Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
 4. Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien).
 5. Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 6. Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrears on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances, first or second lien mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties owned by Servicer/memor that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
 14. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*				\$21,229	10											\$201,994	11	
Refinances Completed																		

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

State Consumer Relief Information Iowa, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹				\$197,737	6	\$32,956	\$110,016	3	\$36,672	\$575,394	12	\$47,950	\$178,439	6	\$29,740	\$1,061,586	27	\$39,318
Completed Forgiveness of pre 3/1/2012 Forbearance ²													\$60,032	4	\$15,008	\$60,032	4	\$15,008
Completed 2nd Lien Modification Forgiveness ³	\$37,600	1	\$37,600				\$98,659	4	\$24,665	\$10,893	1	\$10,893	\$10,752	2	\$5,376	\$157,904	8	\$19,738
Completed 2nd Lien Extinguishments ⁴	\$17,024	1	\$17,024							\$335,807	11	\$30,528	\$63,873	4	\$15,968	\$416,704	16	\$26,044
Short Sales Completed/Deficiency Forgiven ⁵													\$377,566	13	\$29,044			\$29,044
Deeds in Lien Completed/Deficiency Forgiven ⁶																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$382,018	9	\$42,446							\$382,018	9	\$42,446
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$13,785	1	\$13,785	\$824,947	24	\$34,373							\$843,851	14	\$60,275	\$1,682,583	39	\$43,143
Total Consumer Relief	\$68,409	3	\$22,803	\$1,022,684	30	\$34,089	\$590,693	16	\$36,918	\$922,095	24	\$38,421	\$1,534,513	43	\$35,686	\$4,138,393	116	\$35,676
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵							\$307,735	5	\$60,347	\$712,489	19	\$37,499	\$520,672	22	\$23,667	\$1,368,504	45	\$30,411
1st Lien Modification Trials Started/In Process ¹⁶				\$141,105	3	\$47,035	\$305,142	5	\$61,028	\$478,505	16	\$29,907				\$924,752	24	\$38,531
TOTAL CONSUMER RELIEF - ALL SERVICERS	\$41,383,303																	

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:

- Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications)
- Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
- Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages (includes principal forgiveness of the entire balance and release of lien)
- Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien)
- Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens
- Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/memor in lieu of foreclosure and release of liens.
- Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
- Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments on behalf of unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions
- Forbearance for Unemployed Borrowers represents forgiveness of payment arrears on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
- Deficiency Waivers represents waiver of valid claims, borrower deficiency balances for first or second lien mortgages and release of lien.
- Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
- Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
- REO Properties Donated represents properties owned by Servicer's paymasters that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
- Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D. 9.e.ii.1 and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$42,830	1	4.10%	\$148,696	14	2.26%				\$217,715	14	3.53%	\$148,696	14	2.26%	\$198,540	39	2.77%
Refinances Completed																		

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9 a. of Exhibit D.

¹⁵ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.

¹⁶ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information Kansas, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVERICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$62,507	2	\$31,254	\$691,635	10	\$69,164	\$3,405	1	\$3,405	\$262,366	8	\$32,796	\$47,864	3	\$15,955	\$1,067,778	24	\$44,491
Completed Forgiveness of pre 3/1/2012 Forbearance ²													\$109,697	1	\$109,697	\$109,697	1	\$109,697
Completed 2nd Lien Modification Forgiveness ³				\$61,745	3	\$20,582	\$61,745	3	\$20,582	\$25,973	2	\$12,987				\$87,718	5	\$17,544
Completed 2nd Lien Extinguishments ⁴				\$81,891	2	\$40,946	\$81,891	2	\$40,946	\$1,102,513	29	\$38,018	\$181,742	4	\$45,435	\$1,366,146	35	\$39,033
Short Sales Completed/Deficiency Forgiven ⁵				\$70,704	2	\$35,352	\$70,704	2	\$35,352				\$344,426	6	\$57,404	\$415,130	8	\$51,891
Deeds in Lien Completed/Deficiency Forgiven ⁶				\$1,807	1	\$1,807	\$1,807	1	\$1,807							\$1,807	1	\$1,807
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷													\$3,000	1	\$3,000	\$3,000	1	\$3,000
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰													\$1,252,818	51	\$24,565	\$1,252,818	51	\$24,565
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹				\$1,374,039	30	\$45,801	\$1,374,039	30	\$45,801							\$1,374,039	30	\$45,801
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$49,606	2	\$24,803	\$1,976,552	91	\$21,720							\$473,282	14	\$33,806	\$2,499,439	107	\$23,359
Total Consumer Relief	\$112,113	4	\$28,028	\$2,668,187	101	\$26,418	\$1,593,591	39	\$40,861	\$1,390,852	39	\$35,663	\$2,412,830	80	\$30,160	\$6,177,572	263	\$31,093
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵				\$604,534	4	\$151,133	\$131,881	4	\$32,970	\$577,171	16	\$36,073	\$437,836	19	\$23,044	\$1,751,422	43	\$40,731
1st Lien Modification Trials Started/In Process ¹⁶				\$509,781	7	\$72,826	\$131,629	4	\$32,907	\$441,470	9	\$49,052	\$15,926	2	\$7,963	\$1,098,806	22	\$49,946
TOTAL CONSUMER RELIEF - ALL SERVERICERS																		

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:

- Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications)
- Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
- Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
- Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien)
- Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens
- Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeds the residence to Servicer/memor in lieu of foreclosure and release of liens.
- Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to borrowers to facilitate completion of short sales or deeds in lieu of foreclosure.
- Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
- Forbearance for Unemployed Borrowers represents forgiveness of principal associated with a decision not to pursue foreclosure.
- Deficiency Waivers represents waiver of valid claims, borrower deficiency balances on first or second lien mortgages and release of lien.
- REO Properties Donated represents principal associated with a decision not to pursue foreclosure.
- Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
- REO Properties Donated represents properties owned by Servicer/payers that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
- Refinances Completed represents eligible loans refinanced with reduced rates. The estimated annual benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicer's weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Others/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVERICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Others/Approvals*	\$87,990	1		\$127,763	49								\$76,969	1		\$125,988	51	
Refinances Completed	\$55,725	2	5.67%	\$145,505	91	1.90%							\$161,703	14	2.66%	\$145,946	107	2.04%

* Refinance Solicitations/Others/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

¹⁵ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.

¹⁶ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information Kentucky, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVERICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹				\$484,533	13	\$37,272	\$492,654	12	\$41,054	\$722,526	25	\$28,901	\$98,452	4	\$24,613	\$1,798,165	54	\$33,299
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³							\$100,317	7	\$14,331	\$147,951	8	\$18,494	\$6,690	1	\$6,690	\$254,958	16	\$15,935
Completed 2nd Lien Extinguishments ⁴							\$57,518	2	\$28,759	\$2,645,138	105	\$25,192	\$75,381	2	\$37,690	\$2,778,037	109	\$25,487
Short Sales Completed/Deficiency Forgiven ⁵							\$131,759	5	\$26,352				\$187,754	4	\$46,938	\$319,513	9	\$35,501
Deeds in Lien Completed/Deficiency Forgiven ⁶							\$4,610	1	\$4,610							\$4,610	1	\$4,610
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$1,041,478	18	\$57,860							\$763,096	30	\$25,437
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$40,826	1	\$40,826	\$67,457	5	\$13,491										\$763,096	30	\$25,437
Total Consumer Relief	\$40,826	1	\$40,826	\$551,990	18	\$30,666	\$1,828,336	45	\$40,630	\$3,515,615	138	\$25,475	\$1,532,377	53	\$28,913	\$7,469,144	255	\$29,291
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵	\$279,261	2	\$139,631	\$907,958	14	\$64,854	\$7,605	1	\$7,605	\$989,765	22	\$44,989	\$988,700	21	\$47,081	\$3173,289	60	\$52,888
1st Lien Modification Trials Started/In Process ¹⁶				\$990,662	10	\$99,066	\$7,605	1	\$7,605	\$1,145,015	26	\$44,039				\$2,143,281	37	\$57,927
TOTAL CONSUMER RELIEF - ALL SERVERICERS	\$279,261	2	\$139,631	\$990,662	10	\$99,066	\$7,605	1	\$7,605	\$1,145,015	26	\$44,039				\$2,143,281	37	\$57,927

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:

- Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications)
- Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
- Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications (including converted trial modifications)
- Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien)
- Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens
- Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens
- Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure
- Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions
- Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
- Deficiency Waivers represents waiver of valid claims, borrower deficiency balances on first or second lien mortgages and release of lien
- Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
- Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties in present blight
- REO Properties Donated represents properties owned by servicers that are donated to benefit borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D 9.e.ii.1 and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
- Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D 9.e.ii.1 and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVERICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$126,847	1	4.10%	\$196,978	11	1.37%										\$196,978	11	2.83%
Refinances Completed				\$125,320	5	1.37%							\$193,188	11	3.33%	\$133,736	17	2.83%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

¹⁵ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.

¹⁶ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information Louisiana, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹				\$1,963,775	25	\$78,551	\$172,643	6	\$28,774	\$2,793,855	64	\$43,654	\$438,965	12	\$36,580	\$5,369,238	107	\$50,180
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³							\$12,673	2	\$6,337	\$205,363	8	\$25,670	\$63,914	4	\$15,978	\$63,914	4	\$15,978
Completed 2nd Lien Extinguishments ⁴	\$76,603	2	\$38,301				\$49,484	1	\$49,484	\$2,677,964	76	\$35,236	\$128,946	6	\$21,491	\$2,932,998	85	\$34,506
Short Sales Completed/Deficiency Forgiven ⁵																		
Deeds in Lien Completed/Deficiency Forgiven ⁶							\$20,265	1	\$20,265							\$20,265	1	\$20,265
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$602,371	15	\$40,158				\$679,367	34	\$19,981	\$679,367	34	\$19,981
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$18,612	1	\$18,612	\$19,752	8	\$2,471												
Total Consumer Relief	\$95,214	3	\$31,738	\$216,152	33	\$65,501	\$857,437	25	\$34,297	\$5,677,182	148	\$38,359	\$1,860,696	67	\$27,772	\$10,652,056	276	\$38,594
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵	\$74,222	1	\$74,222	\$1,057,174	17	\$62,187	\$70,633	3	\$23,544	\$1,648,815	43	\$38,345	\$2,102,747	50	\$42,055	\$4,953,591	114	\$43,453
1st Lien Modification Trials Started/In Process ¹⁶				\$1,386,284	19	\$72,962	\$70,633	3	\$23,544	\$1,324,512	32	\$41,391	\$1,663,399	2	\$83,199	\$2,947,827	56	\$52,640
TOTAL CONSUMER RELIEF - ALL SERVICERS																		

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:
 1. Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
 4. Completed 2nd Lien Extinguishments represents finalized second lien credit extinguishments (forgiveness of the entire balance and release of lien).
 5. Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 6. Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments on behalf of related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances, first or second lien mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties owned by servicers/mortgagees, or families of deceased servicemembers.
 14. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated annual benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$56,116	1	4.23%	\$279,089	5	2.28%									\$241,927	6		
Refinances Completed	\$56,116	1	4.23%	\$137,898	8	2.28%				\$152,544	8	4.76%	\$139,980	17	\$241,927	6	3.60%	

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

State Consumer Relief Information Maine, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹				\$844,336	11	\$76,758	\$97,848	1	\$97,848	\$1,492,790	18	\$82,933	\$121,257	2	\$60,629	\$2,556,232	32	\$79,882
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³							\$140,855	9	\$15,651	\$355,455	3	\$118,485				\$496,310	12	\$41,359
Completed 2nd Lien Extinguishments ⁴							\$197,610	3	\$65,870	\$19,000,874	18	\$105,604	\$73,184	2	\$36,592	\$21,716,667	23	\$94,420
Short Sales Completed/Deficiency Forgiven ⁵							\$89,250	1	\$89,250				\$167,307	3	\$55,769	\$256,556	4	\$64,139
Deeds in Lien Completed/Deficiency Forgiven ⁶																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹													\$303,405	4	\$75,851	\$303,405	4	\$75,851
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴				\$1,064,508	23	\$46,283										\$1,064,508	23	\$46,283
Total Consumer Relief				\$1,908,845	34	\$56,142	\$525,563	14	\$37,540	\$3,749,118	39	\$96,131	\$665,153	11	\$60,468	\$6,848,079	98	\$69,884
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵				\$3,759	1	\$3,759				\$1,378,524	22	\$62,660	\$620,152	10	\$62,015	\$2,002,435	33	\$60,680
1st Lien Modification Trials Started/In Process ¹⁶				\$971,762	9	\$107,974				\$1,073,494	17	\$63,147				\$2,045,256	26	\$78,664
TOTAL CONSUMER RELIEF - ALL SERVICERS				\$6,848,679														

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
¹ Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
² Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
³ Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
⁴ Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
⁵ Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
⁶ Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/memor in lieu of foreclosure and release of liens.
⁷ Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
⁸ Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
⁹ Forbearance for Unemployed Borrowers represents forgiveness of payment arrangements on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
¹⁰ Deficiency Waivers represents waiver of valid claims, borrower deficiency balances, first or second lien mortgages and release of lien.
¹¹ Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
¹² Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
¹³ REO Properties Donated represents properties owned by Servicer/memor that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
¹⁴ Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicer's weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
¹⁵ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
¹⁶ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*				\$197,572	13	2.25%										\$197,572	13	2.25%
Refinances Completed				\$261,994	23	2.25%										\$261,994	23	2.25%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9 a. of Exhibit D.

State Consumer Relief Information Maryland, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$1,104,700	10	\$110,470	\$35,031,640	226	\$155,007	\$1,460,025	19	\$76,843	\$33,682,315	282	\$119,441	\$6,646,919	66	\$100,711	\$779,255,998	603	\$129,230
Completed Forgiveness of pre 3/1/2012 Forbearance ²	\$49,000	1	\$49,000													\$2,389,604	48	\$49,783
Completed 2nd Lien Modification Forgiveness ³	\$336,141	2	\$168,070	\$690,662	7	\$98,666	\$1,478,439	48	\$30,801	\$934,625	25	\$37,385	\$599,925	32	\$18,748	\$3,703,651	112	\$33,068
Completed 2nd Lien Extinguishments ⁴																		
Short Sales Completed/Deficiency Forgiven ⁵							\$2,331,430	39	\$59,780	\$391,425,07	543	\$720,86	\$5,507,014	76	\$72,461	\$47,317,091	660	\$71,693
Deeds in Lien Completed/Deficiency Forgiven ⁶							\$907,779	14	\$64,841				\$8,106,091	91	\$89,078	\$9,013,870	105	\$85,846
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																\$7,000	1	\$7,000
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Forbearance ¹¹							\$1,618,453	21	\$770,69							\$1,618,453	21	\$77,069
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$325,207	4	\$81,302	\$31,204,646	680	\$45,889				\$494,399	9	\$54,933	\$6,077,976	99	\$61,394	\$38,102,229	792	\$48,109
Total Consumer Relief	\$1,815,048	17	\$106,768	\$66,926,948	913	\$73,304	\$8,209,713	145	\$56,619	\$74,253,846	859	\$86,442	\$34,568,898	499	\$69,276	\$185,774,452	2,433	\$76,356
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵	\$342,185	3	\$114,062	\$4,694,844	46	\$102,062	\$1,040,444	15	\$69,363	\$29,736,294	269	\$110,544	\$10,911,281	131	\$83,292	\$46,725,049	464	\$100,701
1st Lien Modification Trials Started/In Process ¹⁶	\$67,933	1	\$67,933	\$29,035,517	188	\$154,444	\$1,040,444	15	\$69,363	\$26,403,745	250	\$105,615	\$2,685,914	31	\$86,642	\$59,233,553	485	\$122,131
TOTAL CONSUMER RELIEF - ALL SERVICERS	\$185,774,452																	

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:
 1. Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
 4. Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien).
 5. Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 6. Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances on first or second lien mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Forbearance represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties owned by Servicer/memor that are donated to charities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
 14. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 15. Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$269,707	1	3.28%	\$293,883	259	2.09%	\$778,119	1	2.22%	\$338,756	99	2.31%	\$295,646	261	2.13%	\$287,490	792	2.13%
Refinances Completed	\$315,644	4	3.28%	\$279,487	680	2.09%	\$315,717	9	2.22%	\$338,756	99	2.31%	\$295,646	261	2.13%	\$287,490	792	2.13%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

¹⁵ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
¹⁶ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information Massachusetts, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$261,798	3	\$87,266	\$21,055,421	166	\$126,840	\$1,296,534	11	\$117,867	\$15,833,219	157	\$100,849	\$1,896,246	29	\$65,388	\$40,343,217	366	\$110,227
Completed Forgiveness of pre 3/1/2012 Forbearance ²	\$721,100	2	\$36,050										\$1,150,702	22	\$52,305	\$1,222,802	24	\$50,950
Completed 2nd Lien Modification Forgiveness ³	\$959,512	11	\$87,228	\$1,289,707	55	\$23,449	\$893,223	33	\$27,067	\$893,223	33	\$27,067	\$23,964	5	\$4,793	\$3,166,407	104	\$30,446
Completed 2nd Lien Extinguishments ⁴	\$878,195	12	\$73,183				\$1,438,988	30	\$47,966	\$22,643,256	312	\$72,575	\$1,988,257	24	\$82,844	\$26,948,696	378	\$71,293
Short Sales Completed/Deficiency Forgiven ⁵				\$937,114	17	\$55,124							\$3,011,744	40	\$75,294	\$3,948,858	57	\$69,278
Deeds in Lien Completed/Deficiency Forgiven ⁶																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																\$36,000	12	\$3,000
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																\$36,000	12	\$3,000
Forbearance for Unemployed Borrowers ⁹																\$15,517	3	\$5,172
Deficiency Waivers ¹⁰																\$6,296,856	137	\$45,962
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹				\$402,322	4	\$100,580										\$402,322	4	\$100,580
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$1,212,092	17	\$71,300	\$13,463,647	372	\$36,193				\$73,580	3	\$24,527	\$1,348,228	28	\$48,151	\$14,885,655	403	\$36,937
Total Consumer Relief				\$35,478,780	549	\$64,624	\$5,364,665	117	\$45,852	\$39,443,278	505	\$78,106	\$15,767,514	300	\$52,558	\$97,266,329	1,488	\$65,367
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵				\$3,824,478	46	\$83,141	\$580,123	8	\$72,515	\$12,942,987	125	\$103,544	\$5,907,349	66	\$89,505	\$23,254,938	245	\$94,918
1st Lien Modification Trials Started/In Process ¹⁶				\$13,997,717	115	\$121,719	\$575,980	8	\$71,997	\$11,612,412	119	\$97,583	\$825,826	13	\$63,525	\$27,011,934	255	\$105,929
TOTAL CONSUMER RELIEF - ALL SERVICERS																		

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:
 1. Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
 4. Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien).
 5. Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 6. Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to borrowers to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances on first or second lien mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property When No Foreclosure represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties donated to prevent blight.
 14. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*				\$236,038	168	1.88%				\$228,626	3	1.37%	\$307,201	28	2.00%	\$236,038	168	1.88%
Refinances Completed				\$245,552	372	1.88%										\$249,690	403	1.88%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9 a. of Exhibit D.

State Consumer Relief Information Michigan, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$2,154,272	32	\$67,321	\$17,128,550	149	\$114,957	\$1,594,324	29	\$54,977	\$16,352,565	203	\$80,555	\$1,402,997	24	\$58,458	\$38,632,707	437	\$88,404
Completed Forgiveness of pre 3/1/2012 Forbearance ²	\$172,300	2	\$86,150										\$761,416	29	\$26,256	\$933,716	31	\$30,170
Completed 2nd Lien Modification Forgiveness ³	\$54,500	2	\$27,250	\$260,342	5	\$52,068	\$677,484	43	\$15,755	\$1,067,519	52	\$20,529	\$66,386	4	\$16,597	\$2,126,231	106	\$20,059
Completed 2nd Lien Extinguishments ⁴	\$1,083,556	21	\$51,598				\$655,607	17	\$38,565	\$10,663,150	269	\$39,640	\$270,754	9	\$30,084	\$12,673,067	316	\$40,105
Short Sales Completed/Deficiency Forgiven ⁵							\$113,321	24	\$4,727				\$2,021,690	45	\$44,926	\$3,154,905	69	\$45,723
Deeds in Lien Completed/Deficiency Forgiven ⁶							\$252,666	5	\$50,533							\$252,666	5	\$50,533
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷							\$3,000	1	\$3,000				\$9,000	3	\$3,000	\$12,000	4	\$3,000
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸							\$2,486	1	\$2,486				\$4,113	2	\$2,056	\$6,599	3	\$2,200
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹																		
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$339,729	12	\$28,311	\$14,088,889	547	\$25,757				\$431,215	42	\$10,267	\$1,776,057	61	\$29,116	\$16,635,890	662	\$25,130
Total Consumer Relief	\$3,804,356	69	\$55,136	\$31,477,782	701	\$44,904	\$52,586,630	714	\$73,651	\$28,514,449	566	\$50,379	\$13,964,450	413	\$33,812	\$130,347,666	2,463	\$52,922
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵	\$81,087	1	\$81,087	\$9,885,205	92	\$107,448	\$114,183	18	\$6,199	\$8,113,160	160	\$50,707	\$6,508,863	89	\$73,133	\$25,702,500	360	\$71,396
1st Lien Modification Trials Started/In Process ¹⁶	\$310,018	3	\$103,339	\$13,573,757	136	\$99,807	\$1,075,377	17	\$63,257	\$10,175,609	178	\$57,166	\$4,409,972	9	\$48,997	\$25,575,733	343	\$74,565
TOTAL CONSUMER RELIEF - ALL SERVICERS	\$130,347,666																	

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:
 1. Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
 4. Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien).
 5. Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 6. Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/memor in lieu of foreclosure and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances on first or second lien mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties donated to nonprofit organizations.
 14. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated annual benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$129,710	3	2.17%	\$150,127	378	1.65%										\$149,966	381	1.71%
Refinances Completed	\$166,296	12	2.17%	\$199,374	547	1.65%				\$115,031	42	1.14%	\$128,816	61	2.88%	\$186,922	662	1.71%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

State Consumer Relief Information Minnesota, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹				\$5,465,157	51	\$107,160	\$452,770	7	\$64,681	\$9,224,611	108	\$85,413	\$1,855,064	30	\$61,835	\$16,997,601	196	\$86,722
Completed Forgiveness of pre 3/7/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³				\$137,672	1	\$137,672	\$596,260	31	\$19,234	\$791,471	32	\$24,733	\$769,403	19	\$40,495	\$2,294,806	83	\$27,648
Completed 2nd Lien Extinguishments ⁴	\$130,095	3	\$43,365				\$87,456	13	\$67,497	\$5,395,075	95	\$56,790	\$80,387	16	\$50,024	\$720,013	127	\$56,717
Short Sales Completed/Deficiency Forgiven ⁵							\$1,011,532	15	\$67,435				\$6,090,992	111	\$54,874	\$7,102,524	126	\$56,369
Deeds in Lien Completed/Deficiency Forgiven ⁶							\$125,715	2	\$62,857							\$125,715	2	\$62,857
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																\$15,000	5	\$3,000
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸							\$3,556	1	\$3,556							\$3,556	1	\$3,556
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$1,392,521	14	\$99,466							\$1,392,521	14	\$99,466
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$130,095	3	\$43,365	\$4,757,402	148	\$32,145				\$122,139	4	\$30,535	\$4,469,984	87	\$51,379	\$9,349,525	239	\$39,119
Total Consumer Relief				\$10,360,231	200	\$51,801	\$4,459,809	83	\$53,733	\$15,533,295	239	\$64,993	\$15,037,321	300	\$50,124	\$45,520,751	825	\$55,177
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵				\$975,636	14	\$69,688	\$1,252,456	10	\$125,246	\$7,974,829	92	\$86,683	\$5,812,077	89	\$65,304	\$16,014,998	205	\$78,122
1st Lien Modification Trials Started/In Process ¹⁶				\$6,692,403	61	\$109,712	\$1,252,456	10	\$125,246	\$5,840,274	80	\$73,003	\$5,919,576	10	\$51,958	\$14,304,709	161	\$88,849
TOTAL CONSUMER RELIEF - ALL SERVICERS																		

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
¹ Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
² Completed Forgiveness of pre 3/7/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
³ Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of first lien mortgages.
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⁷ Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
⁸ Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
⁹ Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
¹⁰ Deficiency Waivers represents waiver of valid claims, borrower deficiency balances, first or second lien mortgages and release of lien.
¹¹ Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
¹² Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
¹³ REO Properties Donated represents properties, properties, properties, disabled servicemembers, or families of deceased servicemembers.
¹⁴ REO Properties Donated represents eligible loans refinanced with reduced rates. The estimated annual benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
¹⁵ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
¹⁶ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$247,669	84	1.67%	\$245,451	148	1.67%				\$262,609	4	1.48%	\$310,386	87	2.11%	\$247,669	84	1.85%
Refinances Completed																		

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

State Consumer Relief Information Mississippi, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹				\$1,063,885	14	\$75,992	\$276,577	11	\$25,143	\$1,243,926	35	\$35,541	\$138,250	6	\$23,042	\$2,722,638	66	\$41,252
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³				\$91,208	6	\$15,201												
Completed 2nd Lien Extinguishments ⁴				\$23,710	1	\$23,710												
Short Sales Completed/Deficiency Forgiven ⁵																		
Deeds in Lien Completed/Deficiency Forgiven ⁶				\$30,440	1	\$30,440												
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹				\$675,202	18	\$37,511												
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴				\$359,669	10	\$35,967												
Total Consumer Relief				\$1,423,554	24	\$59,315	\$1,097,137	37	\$29,652	\$1,790,899	50	\$35,818	\$2,026,573	46	\$44,056	\$6,338,163	157	\$40,370
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵	\$243,449	2	\$121,725	\$898,673	10	\$89,867	\$306,661	11	\$27,878	\$1,551,977	36	\$43,110	\$1,015,244	32	\$31,726	\$4,016,004	91	\$44,132
1st Lien Modification Trials Started/In Process ¹⁶	\$173,540	1	\$173,540	\$1,043,020	16	\$65,189	\$306,661	11	\$27,878	\$1,100,371	31	\$35,496	\$22,621	1	\$22,621	\$2,646,213	60	\$44,104
TOTAL CONSUMER RELIEF - ALL SERVICERS																		

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:

- Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications)
- Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
- Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of first lien mortgages.
- Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien)
- Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens
- Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
- Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to borrowers to facilitate completion of short sales or deeds in lieu of foreclosure.
- Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions
- Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
- Deficiency Waivers represents waiver of valid claims, borrower deficiency balances for first or second lien mortgages and release of lien.
- Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
- Cash Costs Paid by Servicer for Demolition of Property When No Foreclosure represents payments to demolish properties to prevent blight.
- REO Properties Donated represents properties owned by Servicer's investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
- Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicer's weighted multiplier under the Settlement per Exhibit D. 9.e.ii.1 and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*				\$2,36,045	11	3.39%										\$236,045	11	3.70%
Refinances Completed				\$135,251	10	4.12%				\$113,718	9	4.12%				\$125,051	19	3.70%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9 a. of Exhibit D.

¹⁵ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.

¹⁶ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information Missouri, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$71,300	1	\$71,300	\$3,581,559	54	\$66,325	\$1,291,501	32	\$40,359	\$5,060,624	90	\$56,229	\$701,198	12	\$58,433	\$10,706,182	189	\$56,646
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³	\$7,906	1	\$7,906	\$7,906	1	\$7,906	\$470,927	24	\$19,622	\$225,826	9	\$25,092	\$404,904	13	\$31,146	\$404,904	13	\$31,146
Completed 2nd Lien Extinguishments ⁴	\$88,464	3	\$29,488				\$483,488	8	\$60,436	\$2,279,499	60	\$37,992	\$16,332	8	\$14,541	\$2,967,782	79	\$37,567
Short Sales Completed/Deficiency Forgiven ⁵							\$392,876	8	\$49,110				\$946,370	18	\$52,576	\$1,339,246	26	\$51,509
Deeds in Lien Completed/Deficiency Forgiven ⁶							\$301,549	4	\$75,387							\$301,549	4	\$75,387
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																\$9,000	3	\$3,000
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																\$3,829,959	136	\$28,161
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$11,025,500	179	\$61,595							\$11,025,500	179	\$61,595
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴				\$5,662,028	269	\$21,048				\$28,623	1	\$28,623	\$1,006,059	29	\$34,692	\$6,696,710	299	\$22,397
Total Consumer Relief	\$159,764	4	\$39,941	\$9,251,493	324	\$28,554	\$13,965,840	255	\$54,768	\$7,594,572	160	\$47,466	\$7,013,822	219	\$32,027	\$37,985,491	962	\$39,486
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵	\$89,045	1	\$89,045	\$1,345,788	26	\$51,761	\$778,446	20	\$38,922	\$3,476,232	78	\$44,567	\$3,793,146	77	\$49,262	\$9,482,658	202	\$46,944
1st Lien Modification Trials Started/In Process ¹⁶	\$89,045	1	\$89,045	\$4,082,617	57	\$71,625	\$778,172	20	\$38,909	\$3,270,387	74	\$44,194	\$1,992,294	3	\$66,431	\$8,419,516	155	\$54,319
TOTAL CONSUMER RELIEF - ALL SERVICERS																		

NOTES:

- Any differences in adding are due to rounding.

DEFINITIONS:

- Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications)
- Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
- Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of first lien mortgages.
- Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien)
- Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens
- Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
- Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
- Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions
- Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
- Deficiency Waivers represents waiver of valid claims, borrower deficiency balances, first or second lien mortgages and release of lien.
- Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
- Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
- REO Properties Donated represents properties owned by Servicers/payers that are donated to benefit borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D 9.e.ii.1 and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$134,223	104	1.96%	\$136,712	269	1.96%				\$170,546	1	2.14%	\$147,095	29	3.00%	\$134,223	104	2.07%
Refinances Completed																		

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9 a. of Exhibit D.

¹⁵ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.

¹⁶ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information Montana, First Quarter 2013

CONSUMER RELIEF	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
Completed 1st Lien Modification Forgiveness ¹				\$482,380	2	\$241,190	\$54,286	2	\$271,43	\$269,892	4	\$67,473	\$381,689	4	\$95,422	\$1,188,248	12	\$99,021
Completed Forgiveness of pre 3/1/2012 Forbearance ²													\$63,773	2	\$31,887	\$63,773	2	\$31,887
Completed 2nd Lien Modification Forgiveness ³							\$55,227	4	\$13,807	\$72,345	2	\$36,173				\$12,573	6	\$21,262
Completed 2nd Lien Extinguishments ⁴	\$74,985	2	\$37,493							\$750,814	7	\$107,259	\$66,432	1	\$66,432	\$892,231	10	\$89,223
Short Sales Completed/Deficiency Forgiven ⁵													\$386,036	5	\$77,207	\$386,036	5	\$77,207
Deeds in Lien Completed/Deficiency Forgiven ⁶																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹																		
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$74,985	2	\$37,493	\$144,330	2	\$72,165							\$259,049	3	\$86,350	\$403,379	5	\$80,676
Total Consumer Relief				\$626,710	4	\$156,678	\$109,514	6	\$18,252	\$1,093,052	13	\$84,081	\$1,156,978	15	\$77,132	\$3,061,240	40	\$76,531
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵				\$291,432						\$828,034	6	\$138,006	\$874,998	20	\$43,750	\$1,994,465	26	\$76,710
1st Lien Modification Trials Started/In Process ¹⁶				\$534,130	3	\$178,043				\$94,902	3	\$31,634				\$629,031	6	\$104,839
TOTAL CONSUMER RELIEF - ALL SERVICERS																		

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:
 1. Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification.
 4. Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
 5. Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 6. Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrangements on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances for first or second lien mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties owned by servicers/mortgage investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
 14. REO Properties Donated represents properties owned by servicers/mortgage investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
 15. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 16. Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

Refinance Solicitations/Offers/Approvals*	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinances Completed				\$197,028	1	2.05%							\$301,625	3	3.65%	\$197,028	1	2.85%
				\$448,373	2											\$360,324	5	

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.
 15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information Nebraska, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Average Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹				\$58,281	3	\$22,760	\$25,299	1	\$25,299	\$379,036	9	\$42,115	\$157,493	5	\$31,499	\$630,108	18	\$35,006
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³							\$86,744	2	\$43,372	\$11,363	1	\$11,363	\$349	1	\$349	\$137,489	2	\$68,744
Completed 2nd Lien Extinguishments ⁴							\$68,716	2	\$34,358	\$70,317	5	\$14,063	\$29,470	1	\$29,470	\$98,455	4	\$24,614
Short Sales Completed/Deficiency Forgiven ⁵							\$43,084	1	\$43,084				\$225,301	8	\$28,163	\$168,503	8	\$21,063
Deeds in Lien Completed/Deficiency Forgiven ⁶																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$29,948	1	\$29,948									
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴				\$66,747	3	\$22,249												
Total Consumer Relief				\$135,028	6	\$22,505	\$253,791	7	\$36,256	\$460,715	15	\$30,714	\$1,887,678	63	\$29,963	\$732,293	31	\$23,622
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵							\$28,150	1	\$28,150	\$130,770	4	\$32,693	\$60,941	18	\$33,856	\$94,783	27	\$35,105
1st Lien Modification Trials Started/In Process ¹⁶				\$13,041	4	\$28,260	\$28,150	1	\$28,150	\$272,796	8	\$34,100				\$413,987	13	\$31,845
TOTAL CONSUMER RELIEF - ALL SERVICERS																		

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
¹ Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
² Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
³ Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
⁴ Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
⁵ Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
⁶ Deeds in Lien Completed/Deficiency Forgiven represents forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
⁷ Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
⁸ Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
⁹ Forbearance for Unemployed Borrowers represents forgiveness of payment arrears on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
¹⁰ Deficiency Waivers represents waiver of valid claims, borrower deficiency balances on first or second lien mortgages and release of lien.
¹¹ Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
¹² Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
¹³ REO Properties Donated represents properties owned by Servicer that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
¹⁴ Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated average annual benefit multiplied by 785, which represents the Servicer's weighted multiplier under the Settlement per Exhibit D. 9.e.ii.1 and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
¹⁵ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
¹⁶ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

State Consumer Relief Information Nevada, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$699,041	3	\$233,014	\$44,423,763	244	\$182,065	\$430,355	3	\$143,452	\$23,399,580	142	\$164,786	\$6,569,935	56	\$117,320	\$75,522,673	448	\$168,577
Completed Forgiveness of pre 3/1/2012 Forbearance ²	\$47,072	2	\$23,536															
Completed 2nd Lien Modification Forgiveness ³	\$3,300	1	\$3,300	\$108,738	2	\$54,369	\$477,596	12	\$39,800	\$452,715	18	\$25,151	\$564,834	19	\$29,728	\$1,607,184	52	\$30,907
Completed 2nd Lien Extinguishments ⁴	\$344,551	4	\$86,138				\$1,441,980	23	\$62,695	\$27,428,420	383	\$71,615	\$1,982,374	27	\$73,421	\$31,197,325	437	\$71,390
Short Sales Completed/Deficiency Forgiven ⁵							\$5,584,051	52	\$107,386				\$22,356,442	263	\$85,005	\$27,940,493	315	\$88,700
Deeds in Lien Completed/Deficiency Forgiven ⁶																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷							\$3,000	1	\$3,000				\$69,000	23	\$3,000	\$72,000	24	\$3,000
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸							\$15,063	3	\$5,021				\$24,953	5	\$4,991	\$40,016	8	\$5,002
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$2,217,006	18	\$123,167							\$2,217,006	18	\$123,167
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴				\$8,168,234	188	\$43,448				\$207,263	6	\$34,544	\$5,440,347	84	\$64,766	\$13,815,843	278	\$49,697
Total Consumer Relief	\$1,093,965	10	\$109,396	\$52,700,735	434	\$121,430	\$101,690,050	112	\$90,795	\$51,487,978	549	\$93,785	\$40,737,711	541	\$75,301	\$156,189,439	1,646	\$94,890
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵	\$343,047	1	\$343,047	\$33,901,875	166	\$204,228	\$1,504,832	13	\$115,756	\$11,741,116	85	\$138,131	\$12,662,365	113	\$112,056	\$60,153,235	378	\$159,136
1st Lien Modification Trials Started/In Process ¹⁶	\$146,453	1	\$146,453	\$45,116,757	214	\$210,826	\$1,615,835	14	\$115,417	\$11,412,293	85	\$134,262	\$2,947,421	28	\$105,265	\$61,238,759	342	\$179,061
TOTAL CONSUMER RELIEF - ALL SERVICERS	\$1,516,894,439																	

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:
 1 Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications)
 2 Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3 Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
 4 Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien)
 5 Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens
 6 Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeds the residence to Servicer/memor in lieu of foreclosure and release of liens.
 7 Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
 8 Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions
 9 Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10 Deficiency Waivers represents waiver of valid claims, borrower deficiency balances, first or second lien mortgages and release of lien.
 11 Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12 Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13 REO Properties Donated represents properties owned by Servicers/payers that are donated to benefit borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 14 REO Properties Donated represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 15 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$407,926	1		\$293,429	79	1.96%										\$294,860	80	2.06%
Refinances Completed				\$281,970	188	1.96%				\$315,651	6	1.39%	\$363,360	84	2.27%	\$307,289	278	2.06%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

State Consumer Relief Information New Hampshire, First Quarter 2013

CONSUMER RELIEF	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
Completed 1st Lien Modification Forgiveness ¹	\$195,657	4	\$48,914	\$1,906,026	18	\$105,890	\$49,442	2	\$24,721	\$2,080,269	24	\$86,678	\$67,843	1	\$67,843	\$4,299,237	49	\$87,740
Completed Forgiveness of pre 3/1/2012 Forbearance ²													\$41,149	3	\$13,716	\$41,149	3	\$13,716
Completed 2nd Lien Modification Forgiveness ³				\$97,334	1	\$97,334	\$69,834	4	\$17,458	\$226,786	7	\$32,398				\$393,954	12	\$32,830
Completed 2nd Lien Extinguishments ⁴	\$168,219	3	\$56,073				\$32,433	1	\$32,433	\$1,900,931	35	\$54,312	\$87,006	1	\$87,006	\$2,188,589	40	\$54,715
Short Sales Completed/Deficiency Forgiven ⁵							\$153,692	3	\$51,231				\$312,868	5	\$62,574	\$466,559	8	\$58,320
Deeds in Lien Completed/Deficiency Forgiven ⁶																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$55,330	2	\$27,665							\$55,330	2	\$27,665
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$137,741	2	\$68,871	\$1,954,151	47	\$41,578										\$1,458,892	30	\$48,630
Total Consumer Relief	\$501,617	9	\$55,735	\$3,957,511	66	\$59,962	\$360,731	12	\$30,061	\$4,207,986	66	\$63,757	\$2,233,621	45	\$49,636	\$11,261,466	198	\$56,876
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵							\$14,242	1	\$14,242	\$2,798,319	23	\$121,666	\$523,000	7	\$74,714	\$4,183,397	41	\$102,034
1st Lien Modification Trials Started/In Process ¹⁶	\$128,138	1	\$128,138	\$1,255,681	14	\$89,692	\$14,242	1	\$14,242	\$1,810,000	19	\$95,263				\$3,208,061	35	\$91,659
TOTAL CONSUMER RELIEF - ALL SERVICERS \$11,261,466																		

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:

- Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications)
- Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
- Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications (including converted trial modifications)
- Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien)
- Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens
- Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens
- Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure
- Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions
- Forbearance for Unemployed Borrowers represents forgiveness of payment arrears on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
- Deficiency Waivers represents waiver of valid claims, borrower deficiency balances, first or second lien mortgages and release of lien
- Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
- Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight
- REO Properties Donated represents properties owned by servicers, nonprofits, disabled servicemembers, or families of deceased servicemembers.
- Refinances Completed represents eligible loans refinanced with reduced rates. The estimated annual benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

Refinance Solicitations/Offers/Approvals*	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinances Completed	\$352,697	2	2.49%	\$253,216	47	2.09%							\$289,841	5	2.34%	\$260,292	54	2.14%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

¹⁵ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.

¹⁶ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information New Jersey, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit	Aggregate Amount of Relief/ Benefit	No. of Borrowers	Average Amount of Relief/ Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹				\$52,658,522	317	\$166,115	\$1210,910	12	\$100,909	\$49,432,754	340	\$145,390	\$6,500,959	76	\$85,539	\$109,803,146	745	\$147,387
Completed Forgiveness of pre 3/1/2012 Forbearance ²	\$46,100	1	\$46,100															
Completed 2nd Lien Modification Forgiveness ³	\$885,138	13	\$68,088	\$116,673	41	\$28,333	\$1,616,673	41	\$28,333	\$3,681,758	87	\$42,319	\$530,890	40	\$13,272	\$6,259,460	181	\$34,583
Completed 2nd Lien Extinguishments ⁴	\$350,942	4	\$87,735				\$1,838,517	29	\$63,397	\$130,690,544	1,657	\$78,872	\$22,307,309	194	\$114,986	\$155,187,312	1,884	\$82,371
Short Sales Completed/ Deficiency Forgiven ⁵							\$786,862	7	\$112,409				\$13,567,316	147	\$92,295	\$14,354,178	154	\$93,209
Deeds in Lien Completed/ Deficiency Forgiven ⁶							\$210,710	3	\$70,237							\$210,710	3	\$70,237
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷							\$9,000	2	\$4,500				\$50,000	16	\$3,125	\$59,000	18	\$3,278
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸							\$8,500	1	\$8,500				\$19,724	3	\$6,575	\$28,224	4	\$7,056
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$2,773,584	30	\$92,453				\$2,394,452	48	\$49,884	\$2,394,452	48	\$49,884
Cash Costs Paid by Servicer for Demolition of Property ¹²																\$2,773,584	30	\$92,453
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$333,926	4	\$83,482	\$10,594,688	233	\$45,471				\$108,769	2	\$54,384	\$59,995,2	114	\$51,929	\$16,957,336	353	\$48,038
Total Consumer Relief	\$730,968	9	\$81,219	\$64,138,349	563	\$113,922	\$79,997,756	125	\$63,998	\$183,913,825	2,086	\$88,166	\$55,860,392	742	\$75,284	\$312,643,290	3,525	\$88,693
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵	\$146,847	1	\$146,847	\$33,391,005	211	\$158,251	\$1,440,155	13	\$110,781	\$35,228,586	274	\$128,571	\$19,285,046	191	\$100,969	\$89,491,640	690	\$129,698
1st Lien Modification Trials Started/In Process ¹⁶							\$1,370,052	12	\$114,171	\$28,842,463	214	\$134,778	\$4,599,562	40	\$114,989	\$76,543,875	494	\$154,947
TOTAL CONSUMER RELIEF - ALL SERVICERS																		

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:

- Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications)
- Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
- Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications (including converted trial modifications)
- Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien)
- Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens
- Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens
- Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure
- Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions
- Forbearance for Unemployed Borrowers represents forgiveness of payment arrears on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments
- Deficiency Waivers represents waiver of valid claims, borrower deficiency balances on first or second lien mortgages and release of lien
- Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure
- Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight
- REO Properties Donated represents properties, profits, disabled servicemembers, or families of deceased servicemembers
- Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$618,758	4	1.72%	\$289,784	168	2.00%	\$1,370,052	12	\$114,171	\$28,842,463	214	\$134,778	\$4,599,562	40	\$114,989	\$76,543,875	494	\$154,947
Refinances Completed				\$289,521	233	2.00%				\$345,275	2	2.01%	\$291,715	114	2.27%	\$294,276	353	2.08%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

¹⁵ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.

¹⁶ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information New Mexico, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹				\$2,111,708	32	\$65,991	\$210,876	4	\$52,719	\$827,858	17	\$48,698	\$629,121	14	\$44,937	\$3,779,563	67	\$56,411
Completed Forgiveness of pre 3/1/2012 Forbearance ²																\$16,055	4	\$4,014
Completed 2nd Lien Modification Forgiveness ³							\$135,291	7	\$19,327	\$9,335	1	\$9,335				\$145,580	9	\$16,176
Completed 2nd Lien Extinguishments ⁴	\$291,667		\$72,917				\$190,405	2	\$95,202	\$2,856,736	48	\$59,515	\$62,234	3	\$20,745	\$3,401,041	57	\$59,667
Short Sales Completed/Deficiency Forgiven ⁵													\$11,298,728	13	\$99,902	\$1,298,728	13	\$99,902
Deeds in Lien Completed/Deficiency Forgiven ⁶																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷													\$3,000	1	\$3,000	\$3,000	1	\$3,000
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$55,485	2	\$27,743							\$55,485	2	\$27,743
Cash Costs Paid by Servicer for Demolition of Property ¹²	\$27,475		\$27,475			\$29,400												
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$319,142	5	\$63,828	\$3,380,986	115	\$29,400	\$592,057	15	\$39,470	\$3,693,929	66	\$55,969	\$1,053,084	19	\$55,425	\$4,460,545	135	\$33,048
TOTAL CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵				\$1,473,507	11	\$133,955				\$692,000	13	\$53,231	\$1,437,403	41	\$35,059	\$3,602,909	65	\$55,429
1st Lien Modification Trials Started/In Process ¹⁶				\$3,049,879	31	\$98,383				\$580,771	13	\$44,675	\$13,849	1	\$13,849	\$3,644,499	45	\$80,989
TOTAL CONSUMER RELIEF - ALL SERVICERS																		

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
¹ Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
² Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
³ Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
⁴ Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
⁵ Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
⁶ Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
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⁹ Forbearance for Unemployed Borrowers represents forgiveness of payment arrears on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
¹⁰ Deficiency Waivers represents waiver of valid claims, borrower deficiency balances on first or second lien mortgages and release of lien.
¹¹ Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
¹² Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
¹³ REO Properties Donated represents properties owned by Servicer/memor that are donated to nonprofit organizations, charities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
¹⁴ Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
¹⁵ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
¹⁶ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$12,000	1	3.13%	\$167,668	80	2.07%										\$167,668	80	2.30%
Refinances Completed	\$12,000	1	3.13%	\$180,998	115	2.07%				\$199,052	19	3.55%	\$183,028	135	2.30%			

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

State Consumer Relief Information New York, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$41,800	1	\$41,800	\$52,506,292	310	\$169,375	\$2,094,680	25	\$83,787	\$65,992,244	527	\$125,222	\$6,634,242	50	\$132,685	\$127,269,259	913	\$139,397
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³	\$73,400	1	\$73,400	\$2,332,046	16	\$145,753	\$3,294,949	85	\$38,764	\$6,311,858	149	\$42,361	\$384,982	22	\$17,499	\$12,397,235	273	\$45,411
Completed 2nd Lien Extinguishments ⁴	\$110,645	14	\$79,332				\$2,587,960	34	\$76,116	\$207,046,038	2,233	\$92,721	\$11,891,289	123	\$96,677	\$222,635,931	2,404	\$92,611
Short Sales Completed/Deficiency Forgiven ⁵							\$2,304,689	13	\$177,284				\$6,314,961	62	\$101,854	\$8,619,650	75	\$114,929
Deeds in Lien Completed/Deficiency Forgiven ⁶							\$572,739	6	\$95,456							\$572,739	6	\$95,456
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷							\$42,299	4	\$10,575				\$27,000	9	\$3,000	\$69,299	13	\$5,331
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸							\$14,701	1	\$14,701							\$14,701	1	\$14,701
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰													\$2,463,146	37	\$66,572	\$2,463,146	37	\$66,572
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$3175,208	61	\$52,053							\$3,175,208	61	\$52,053
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴				\$10,080,195	192	\$52,501				\$1,237,259	15	\$82,484	\$3,267,607	46	\$71,035	\$14,585,061	253	\$57,648
Total Consumer Relief	\$1,225,845	16	\$76,615	\$64,918,533	518	\$125,325	\$14,087,224	229	\$61,516	\$280,587,398	2,924	\$95,960	\$34,510,849	421	\$81,974	\$395,329,850	4,108	\$96,224
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵	\$64,7073	2	\$323,536	\$22,933,728	134	\$171,147	\$1,521,508	18	\$84,528	\$40,635,267	345	\$117,783	\$20,506,313	196	\$104,624	\$86,243,890	695	\$124,092
1st Lien Modification Trials Started/In Process ¹⁶	\$493,149	2	\$246,574	\$49,902,396	281	\$177,589	\$1,521,508	18	\$84,528	\$36,428,024	314	\$116,013	\$2,847,237	31	\$91,846	\$91,192,314	646	\$141,165
TOTAL CONSUMER RELIEF - ALL SERVICERS	\$395,329,850																	

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:
 1. Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of first lien mortgages.
 4. Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien).
 5. Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 6. Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrangements on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances on first or second lien mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties, profits, disabled servicemembers, or families of deceased servicemembers.
 14. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated annual benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$323,304	122	2.14%	\$323,189	192	2.14%				\$502,751	15	2.09%	\$365,795	46	2.47%	\$323,304	122	2.20%
Refinances Completed																		

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9 a. of Exhibit D.

State Consumer Relief Information North Carolina, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$128,975	3	\$42,992	\$9,193,718	118	\$77,913	\$1,417,474	37	\$38,310	\$6,386,019	98	\$65,163	\$1,058,121	25	\$42,325	\$18,184,307	281	\$64,713
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³	\$16,600	1	\$16,600	\$101,798	1	\$101,798	\$440,108	27	\$16,300	\$396,060	12	\$33,005	\$310,655	17	\$18,274	\$1,265,221	58	\$21,814
Completed 2nd Lien Extinguishments ⁴	\$174,218	5	\$34,844				\$262,628	7	\$37,518	\$6,547,940	141	\$46,439	\$5,033,458	110	\$45,759	\$12,018,244	263	\$45,697
Short Sales Completed/Deficiency Forgiveness ⁵							\$927,882	13	\$71,376				\$411,129	61	\$67,428	\$5,041,011	74	\$68,122
Deeds in Lien Completed/Deficiency Forgiveness ⁶							\$79,994	3	\$26,665							\$79,994	3	\$26,665
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷													\$3,000	1	\$3,000	\$3,000	1	\$3,000
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$1,880,022	41	\$45,854							\$1,880,022	41	\$45,854
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$319,793	9	\$35,533	\$16,699,744	592	\$28,209							\$4,103,934	104	\$39,461	\$20,803,678	696	\$29,890
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵	\$672,036	3	\$224,012	\$5,822,584	87	\$66,926	\$573,652	22	\$26,075	\$6,040,001	135	\$44,741	\$3,808,239	89	\$42,789	\$16,916,511	336	\$50,347
1st Lien Modification Trials Started/In Process ¹⁶	\$311,553	2	\$155,776	\$6,680,357	101	\$66,142	\$644,616	23	\$28,027	\$5,013,843	131	\$38,274	\$3,588,263	10	\$35,826	\$13,008,632	267	\$48,721
TOTAL CONSUMER RELIEF - ALL SERVICERS	\$559,851,752						\$59,851,752	1,450	\$41,277									

NOTES:
 • Any differences in adding are due to rounding.
DEFINITIONS:
 1 Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications)
 2 Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3 Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications (including converted trial modifications)
 4 Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien)
 5 Short Sales Completed/Deficiency Forgiveness represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens
 6 Deeds in Lien Completed/Deficiency Forgiveness represents forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
 7 Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
 8 Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to unrelated second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions
 9 Forbearance for Unemployed Borrowers represents forgiveness of payment arrangements on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10 Deficiency Waivers represents waiver of valid claims, borrower deficiency balances on first or second lien mortgages and release of lien.
 11 Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12 Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties in present blight.
 13 REO Properties Donated represents properties donated to charities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
 14 REO Properties Donated represents properties refined with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 15 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*				\$174,963	320	2.02%				\$81,034	1		\$174,671	321		\$182,139	696	2.09%
Refinances Completed				\$17,7571	592	2.02%				\$208,143	104	2.42%						

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

State Consumer Relief Information North Dakota, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹																		
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³																		
Completed 2nd Lien Extinguishments ⁴																		
Short Sales Completed/Deficiency Forgiven ⁵	\$47,449		\$23,725												\$47,449	2	\$23,725	
Deeds in Lien Completed/Deficiency Forgiven ⁶																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷															\$294,014	4	\$73,504	
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹																		
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴															\$177,962	2	\$88,981	
Total Consumer Relief															\$47,449	2	\$23,725	
CONSUMER RELIEF - IN PROCESS															\$471,976	6	\$78,663	
1st Lien Modification Trials Offered/Approved ¹⁵				\$96,809	1	\$96,809												\$96,809
1st Lien Modification Trials Started/In Process ¹⁶				\$96,809	1	\$96,809												\$96,809
TOTAL CONSUMER RELIEF - ALL SERVICERS															\$519,426	8	\$64,928	

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
¹ Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
² Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
³ Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
⁴ Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
⁵ Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
⁶ Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
⁷ Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
⁸ Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
⁹ Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
¹⁰ Deficiency Waivers represents waiver of valid claims, borrower deficiency balances on first or second lien mortgages and release of lien.
¹¹ Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
¹² Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
¹³ REO Properties Donated represents properties owned by Servicers/Investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
¹⁴ Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
¹⁵ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
¹⁶ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9 a. of Exhibit D.

State Consumer Relief Information Ohio, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$211,273	3	\$70,424	\$6,026,118	83	\$72,604	\$1,571,935	41	\$38,340	\$9,847,471	199	\$49,485	\$840,052	18	\$46,670	\$18,496,850	344	\$53,770
Completed Forgiveness of pre 3/1/2012 Forbearance ²	\$258,000	2	\$129,000										\$688,761	30	\$22,959	\$946,761	32	\$29,586
Completed 2nd Lien Modification Forgiveness ³	\$41,800	1	\$41,800	\$3,463	1	\$3,463	\$571,511	32	\$17,860	\$98,723	9	\$10,969				\$715,496	43	\$16,639
Completed 2nd Lien Extinguishments ⁴	\$364,356	9	\$40,484				\$1,028,521	27	\$38,093	\$29,595,328	1,009	\$29,331	\$645,539	19	\$33,976	\$31,633,743	1,064	\$29,731
Short Sales Completed/Deficiency Forgiven ⁵							\$397,490	10	\$39,749				\$785,837	21	\$37,421	\$1,183,326	31	\$38,172
Deeds in Lien Completed/Deficiency Forgiven ⁶							\$107,469	5	\$21,494							\$107,469	5	\$21,494
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹																		
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$91,538	3	\$30,513	\$2,628,040	119	\$22,084							\$3,674,337	179	\$20,527	\$3,674,337	179	\$20,527
Total Consumer Relief	\$966,968	18	\$53,720	\$8,657,621	203	\$42,648	\$37,020,262	610	\$60,689	\$39,598,108	1,221	\$32,431	\$8,776,743	334	\$26,278	\$95,019,702	2,386	\$39,824
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵	\$249,819	2	\$124,910	\$4,336,895	34	\$127,556	\$627,555	19	\$33,029	\$10,385,234	180	\$57,696	\$4,836,156	99	\$48,850	\$20,435,659	334	\$61,185
1st Lien Modification Trials Started/In Process ¹⁶	\$199,884	1	\$199,884	\$7,063,606	85	\$83,101	\$689,448	20	\$34,472	\$9,948,206	180	\$55,268	\$140,234	4	\$35,059	\$18,041,377	290	\$62,212
TOTAL CONSUMER RELIEF - ALL SERVICERS																		

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:

- Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications)
- Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
- Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications (including converted trial modifications)
- Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien)
- Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens
- Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
- Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
- Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions
- Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
- Deficiency Waivers represents waiver of valid claims, borrower deficiency balances, first or second lien mortgages and release of lien.
- Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
- Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
- REO Properties Donated represents properties owned by Servicer that are donated to nonprofit, disabled servicemembers, or families of deceased servicemembers.
- Refinances Completed represents eligible loans refinanced with reduced rates. The estimated annual benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Others/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Others/Approvals*	\$118,992	3	3.27%	\$145,473	58	1.66%	\$169,731	119	1.66%	\$87,093	4	2.07%	\$142,081	67	2.87%	\$145,473	58	2.06%
Refinances Completed																		

* Refinance Solicitations/Others/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9 a. of Exhibit D.

¹⁵ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.

¹⁶ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information Oregon, First Quarter 2013

CONSUMER RELIEF	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
Completed 1st Lien Modification Forgiveness ¹	\$8,200	1	\$8,200	\$6,212,309	60	\$103,538	\$222,540	4	\$55,635	\$7,412,065	78	\$95,026	\$1,854,510	22	\$84,296	\$15,709,623	165	\$95,210
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³	\$451,341	3	\$150,447	\$451,341	3	\$150,447	\$274,861	13	\$21,143	\$1,146,296	23	\$49,839	\$300,321	9	\$33,369	\$2,172,819	48	\$45,267
Completed 2nd Lien Extinguishments ⁴	\$358,895	3	\$119,632				\$1,178,604	13	\$90,662	\$1,740,342	252	\$69,061	\$990,137	14	\$70,724	\$19,931,061	282	\$70,678
Short Sales Completed/Deficiency Forgiven ⁵							\$777,726	14	\$55,552				\$4,344,515	61	\$71,222	\$5,122,241	75	\$68,297
Deeds in Lien Completed/Deficiency Forgiven ⁶																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																\$15,000	5	\$3,000
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																\$3,000	1	\$3,000
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$280,260	4	\$70,065							\$280,260	4	\$70,065
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$63,685	2	\$31,842	\$8,678,378	221	\$39,269				\$248,246	5	\$49,649	\$2,380,368	43	\$55,357	\$11,370,676	271	\$41,958
Total Consumer Relief	\$430,780	6	\$71,797	\$15,342,028	284	\$54,021	\$2,733,990	48	\$56,958	\$26,210,031	358	\$73,212	\$11,318,082	179	\$63,230	\$56,034,911	875	\$64,040
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵	\$145,999	1	\$145,999	\$5,516,737	54	\$102,162	\$221,212	3	\$73,737	\$7,255,434	80	\$90,693	\$5,495,352	73	\$75,279	\$18,634,735	211	\$88,316
1st Lien Modification Trials Started/In Process ¹⁶	\$145,999	1	\$145,999	\$6,188,113	58	\$106,692	\$221,212	3	\$73,737	\$4,768,716	57	\$83,662	\$839,115	8	\$104,889	\$12,163,155	127	\$95,773
TOTAL CONSUMER RELIEF - ALL SERVICERS	\$56,034,911																	

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:
 1. Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
 4. Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien).
 5. Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 6. Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrears on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances, first or second lien mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to present blight.
 13. REO Properties Donated represents properties owned by Servicer that are donated to nonprofit organizations, charities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
 14. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

REFINANCE SOLICITATIONS/OFFERS/APPROVALS*	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*				\$284,930	63	1.93%				\$396,486	5	1.60%	\$696,000	1		\$291,353	64	
Refinances Completed	\$151,639	2	2.68%	\$258,922	221	1.93%							\$309,701	43	2.28%	\$268,726	271	1.99%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

State Consumer Relief Information Pennsylvania, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$11,157	5	\$2,231	\$7,908,158	114	\$69,370	\$1,062,642	23	\$46,202	\$12,849,167	203	\$63,296	\$2,458,479	40	\$61,462	\$24,389,604	385	\$63,350
Completed Forgiveness of pre 3/1/2012 Forbearance ²	\$50,000	1	\$50,000										\$1,074,339	42	\$25,579	\$11,244,339	43	\$26,147
Completed 2nd Lien Modification Forgiveness ³	\$18,300	1	\$18,300	\$16,025	1	\$16,025	\$700,220	40	\$17,506	\$531,266	16	\$33,204	\$337,469	25	\$13,499	\$1,603,280	83	\$19,317
Completed 2nd Lien Extinguishments ⁴	\$483,306	9	\$53,701				\$32,247	7	\$46,035	\$16,677,907	339	\$49,197	\$4,749,051	120	\$39,575	\$22,232,511	475	\$46,805
Short Sales Completed/Deficiency Forgiven ⁵							\$260,554	5	\$52,111				\$4,094,645	66	\$62,040	\$4,355,200	71	\$61,341
Deeds in Lien Completed/Deficiency Forgiven ⁶							\$32,764	2	\$16,382						\$32,764		2	\$16,382
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷							\$6,623	2	\$3,312				\$9,000	3	\$3,000	\$15,623	5	\$3,125
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸													\$15,185	2	\$7,593	\$15,185	2	\$7,593
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$5,497,768	123	\$44,697				\$6,980,585	184	\$37,938	\$6,980,585	184	\$37,938
Cash Costs Paid by Servicer for Demolition of Property ¹²																\$5,497,768	123	\$44,697
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$80,723	1	\$80,723	\$5,165,477	142	\$36,377												
Total Consumer Relief	\$743,487	17	\$43,735	\$13,089,660	257	\$50,933	\$7,882,818	202	\$39,024	\$30,058,340	558	\$53,868	\$22,910,291	571	\$40,123	\$74,684,596	1,605	\$46,532
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵	\$78,692	1	\$78,692	\$7,107,584	66	\$107,691	\$766,683	15	\$51,112	\$9,963,175	168	\$59,305	\$7,563,933	139	\$54,417	\$25,480,068	389	\$65,501
1st Lien Modification Trials Started/In Process ¹⁶				\$9,506,246	93	\$102,218	\$750,479	14	\$53,606	\$8,319,355	149	\$55,835	\$1,007,962	20	\$50,398	\$19,584,042	276	\$70,957
TOTAL CONSUMER RELIEF - ALL SERVICERS	\$746,845,96																	

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:
 1. Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
 4. Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien).
 5. Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 6. Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances, first or second lien mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties, profits, disabled servicemembers, or families of deceased servicemembers.
 14. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated annual benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$462,167	1	2.23%	\$2,099,962	80	2.00%	\$92,393	1		\$208,510	81		\$208,510	81		\$2,099,962	80	2.24%
Refinances Completed				\$231,201	142	2.00%	\$166,036	89	2.75%	\$166,036	89	2.75%	\$166,036	89	2.75%	\$2,071,998	232	2.24%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

State Consumer Relief Information Rhode Island, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹				\$772,577	55	\$14,042.9	\$101,832	2	\$50,916	\$4,421,721	39	\$113,377	\$603,722	8	\$75,465	\$12,850,852	104	\$123,566
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³				\$202,887	10	\$20,289	\$202,887	10	\$20,289	\$202,751	5	\$40,550	\$2,645	1	\$2,645	\$408,283	16	\$25,518
Completed 2nd Lien Extinguishments ⁴							\$13,325	1	\$13,325	\$2,577,396	58	\$44,438	\$41,211	6	\$68,535	\$3,001,932	65	\$46,184
Short Sales Completed/Deficiency Forgiven ⁵							\$801,233	1	\$801,233				\$365,097	4	\$91,274	\$445,220	5	\$89,044
Deeds in Lien Completed/Deficiency Forgiven ⁶																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰													\$869,229	13	\$66,864	\$869,229	13	\$66,864
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹																		
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴				\$5,128,739	142	\$36,118							\$416,682	7	\$59,526	\$5,545,422	149	\$37,218
Total Consumer Relief				\$12,852,316	197	\$65,240	\$398,166	14	\$28,440	\$7,201,867	102	\$70,607	\$2,923,371	47	\$62,199	\$23,375,721	360	\$64,933
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵							\$8,613	1	\$8,613	\$2,844,854	29	\$98,098	\$1,094,023	13	\$84,156	\$8,364,484	74	\$113,034
1st Lien Modification Trials Started/In Process ¹⁶	\$120,708	1	\$120,708	\$7,538,928	51	\$147,822	\$8,613	1	\$8,613	\$2,411,448	30	\$80,382	\$33,315	1	\$33,315	\$10,113,012	84	\$120,393
TOTAL CONSUMER RELIEF - ALL SERVICERS																		

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:
 1. Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
 4. Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
 5. Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 6. Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrears on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances, first or second lien mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties donated to charities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
 14. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*				\$228,386	85											\$228,386	85	
Refinances Completed				\$234,351	142	1.96%							\$297,428	7	2.55%	\$237,314	149	2.00%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

State Consumer Relief Information South Carolina, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹				\$2,659,421	44	\$60,441	\$742,051	22	\$33,730	\$5,587,038	54	\$103,464	\$1,243,321	21	\$59,206	\$10,231,830	141	\$72,566
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³				\$15,399	1	\$15,399	\$63,941	5	\$12,788	\$89,772	4	\$22,443	\$181,537	11	\$16,503	\$350,649	21	\$16,698
Completed 2nd Lien Extinguishments ⁴	\$195,848	4	\$48,962				\$68,835	2	\$34,417	\$3,250,335	65	\$50,005	\$1,897,849	45	\$42,174	\$5,412,867	116	\$46,663
Short Sales Completed/Deficiency Forgiveness ⁵							\$764,423	6	\$127,404				\$5,656,056	52	\$108,770	\$6,420,479	58	\$110,698
Deeds in Lien Completed/Deficiency Forgiveness ⁶																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷							\$3,000	1	\$3,000				\$3,000	1	\$3,000	\$6,000	2	\$3,000
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$1,644,772	34	\$48,376							\$1,644,772	34	\$48,376
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$644,243	7	\$92,035	\$10,332,356	339	\$30,479				\$33,324	1	\$33,324	\$2,523,881	50	\$50,478	\$13,533,805	397	\$34,090
Total Consumer Relief	\$840,091	11	\$76,372	\$19,007,177	384	\$33,873	\$3,287,021	70	\$46,957	\$8,960,469	124	\$72,262	\$18,016,642	368	\$48,958	\$44,111,400	957	\$46,093
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵	\$474,111	2	\$237,055	\$464,177	2	\$232,089	\$240,129	8	\$30,016	\$2,209,778	57	\$38,768	\$3,385,997	70	\$48,371	\$6,774,192	139	\$48,735
1st Lien Modification Trials Started/In Process ¹⁶	\$474,111	2	\$237,055	\$3,988,063	45	\$88,624	\$309,112	9	\$34,346	\$2,065,614	48	\$43,034	\$335,648	3	\$111,883	\$7,172,547	107	\$67,033
TOTAL CONSUMER RELIEF - ALL SERVICERS	\$441,111,400																	

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:

- Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications)
- Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
- Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications (including converted trial modifications)
- Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien)
- Short Sales Completed/Deficiency Forgiveness represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens
- Deeds in Lien Completed/Deficiency Forgiveness represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens
- Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure
- Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions
- Forbearance for Unemployed Borrowers represents forgiveness of payment arrears on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
- Deficiency Waivers represents waiver of valid claims, borrower deficiency balances, first or second lien mortgages and release of lien
- Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
- Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
- REO Properties Donated represents properties owned by Servicers/payers that are donated to benefit borrowers from refinancing & the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$74,684	4	2.18%	\$187,800	176	2.07%				\$656,152	1	0.63%	\$656,152	1	2.78%	\$187,888	181	2.17%
Refinances Completed	\$539,042	7	2.18%	\$187,496	339	2.07%				\$679,218	1	0.63%	\$231,580	50	2.78%	\$200,485	397	2.17%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9 a. of Exhibit D.

¹⁵ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.

¹⁶ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information South Dakota, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹																		
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³																		
Completed 2nd Lien Extinguishments ⁴																		
Short Sales Completed/Deficiency Forgiven ⁵																		
Deeds in Lien Completed/Deficiency Forgiven ⁶																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹																		
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴				\$49,792	2	\$24,896												
Total Consumer Relief				\$49,792	2	\$24,896												
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵																		
1st Lien Modification Trials Started/In Process ¹⁶																		
TOTAL CONSUMER RELIEF - ALL SERVICERS																		
				\$82,394	3	\$27,465				\$102,522	4	\$25,630	\$471,167	9	\$52,352	\$152,314	6	\$25,386
				\$65,465	2	\$32,733				\$178,148	4	\$44,537				\$243,613	6	\$40,602
				\$4,034	1	\$4,034										\$4,034	1	\$4,034
TOTAL CONSUMER RELIEF - ALL SERVICERS				\$92,394	3	\$27,465				\$471,167	9	\$52,352	\$603,353	14	\$43,097	\$603,353	14	\$43,097

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:
 1. Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
 4. Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
 5. Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 6. Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payment to related second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrears on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances, or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties owned by Servicers/Investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
 14. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated annual benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D.9.e.ii.1 and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offer/Approvals and Refinances Completed by each Servicer.
 15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offer/Approvals*				\$62,011	1	1.34%										\$62,011	1	1.34%
Refinances Completed				\$235,954	2	1.34%							\$15,556	4	2.83%	\$155,688	6	2.08%

* Refinance Solicitations/Offer/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9 a. of Exhibit D.

15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information Tennessee, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$141,909	4	\$35,477	\$4,930,806	74	\$66,633	\$739,658	21	\$35,222	\$4,200,109	85	\$49,413	\$1,374,394	21	\$65,447	\$11,386,976	205	\$55,546
Completed Forgiveness of pre 3/1/2012 Forbearance ²	\$610	1	\$610															
Completed 2nd Lien Modification Forgiveness ³	\$144,419	3	\$48,140	\$10,255	1	\$10,255	\$163,132	11	\$14,830	\$163,412	4	\$40,853	\$40,000	1	\$40,000	\$376,799	17	\$22,165
Completed 2nd Lien Extinguishments ⁴																		
Short Sales Completed/Deficiency Forgiven ⁵							\$39,578	1	\$39,578	\$857,204	33	\$25,976	\$733,280	11	\$66,662	\$1,774,481	48	\$36,968
Deeds in Lien Completed/Deficiency Forgiven ⁶							\$232,137	4	\$58,034							\$396,597	9	\$44,066
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$4,971,596	96	\$51,787							\$4,971,596	96	\$51,787
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴				\$2,956,614	105	\$28,161				\$15,021	1	\$15,021				\$4,529,239	140	\$32,352
Total Consumer Relief	\$286,938	8	\$35,867	\$7,897,976	180	\$43,878	\$6,241,024	135	\$46,230	\$5,235,747	123	\$42,567	\$7,564,879	189	\$40,026	\$27,226,563	635	\$42,876
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵				\$4,223,346	56	\$75,417	\$244,106	8	\$30,513	\$3,526,099	85	\$41,484	\$3,605,011	81	\$44,506	\$11,598,561	230	\$50,429
1st Lien Modification Trials Started/In Process ¹⁶	\$75,790	1	\$75,790	\$3,721,498	53	\$70,217	\$290,733	10	\$29,073	\$3,239,644	79	\$41,008	\$2,670,707	3	\$42,236	\$7,454,373	146	\$51,057
TOTAL CONSUMER RELIEF - ALL SERVICERS	\$372,226,563																	

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
¹ Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
² Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
³ Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
⁴ Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
⁵ Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
⁶ Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
⁷ Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
⁸ Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
⁹ Forbearance for Unemployed Borrowers represents forgiveness of payment arrears on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
¹⁰ Deficiency Waivers represents waiver of valid claims, borrower deficiency balances on first or second lien mortgages and release of lien.
¹¹ Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
¹² Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
¹³ REO Properties Donated represents properties owned by Servicer that are donated to nonprofit organizations, charities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
¹⁴ Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
¹⁵ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
¹⁶ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$160,727	50	1.95%	\$184,357	105	1.95%	\$57,121	1	3.35%	\$206,227	34	2.83%	\$160,727	50	\$188,759	140	2.18%	
Refinances Completed																		

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9 a. of Exhibit D.

State Consumer Relief Information Texas, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$89,506	3	\$29,835	\$11,066,077	166	\$66,904	\$638,025	16	\$39,877	\$7,816,300	185	\$42,250	\$164,059	6	\$27,343	\$19,813,967	376	\$52,697
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³				\$95,030	1	\$95,030	\$151,073	19	\$7,951	\$18,449	2	\$9,224	\$42,798	3	\$14,266	\$307,349	25	\$12,294
Completed 2nd Lien Extinguishments ⁴							\$213,494	8	\$26,687	\$8,426,156	312	\$27,007	\$72,741	22	\$32,397	\$9,352,391	342	\$27,346
Short Sales Completed/Deficiency Forgiven ⁵							\$858,907	8	\$107,363				\$604,739	25	\$24,190	\$1,463,646	33	\$44,353
Deeds in Lien Completed/Deficiency Forgiven ⁶																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																\$9,000	3	\$3,000
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹				\$2,049,834	91	\$22,526										\$2,049,834	91	\$22,526
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$89,506	3	\$29,835	\$15,663,659	706	\$22,186				\$23,286	1	\$23,286				\$19,130,820	826	\$23,161
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵	\$48,273	1	\$48,273	\$2,648,676	52	\$50,936	\$568,191	12	\$47,349	\$7,209,312	219	\$32,919	\$364,280	15	\$24,285	\$10,838,732	299	\$36,250
1st Lien Modification Trials Started/In Process ¹⁶	\$48,273	1	\$48,273	\$918,255	163	\$55,940	\$600,948	13	\$46,227	\$5,774,602	180	\$32,081	\$107,925	6	\$17,988	\$15,650,004	363	\$43,113
TOTAL CONSUMER RELIEF - ALL SERVICERS	\$52,216,543																	

NOTES:

- Any differences in adding are due to rounding.

DEFINITIONS:

- Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications)
- Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
- Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
- Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien)
- Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens
- Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
- Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to borrowers to facilitate completion of short sales or deeds in lieu of foreclosure.
- Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions
- Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
- Deficiency Waivers represents waiver of valid claims, borrower deficiency balances on first or second lien mortgages and release of lien.
- Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
- Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
- REO Properties Donated represents properties owned by Servicer/memor that are donated to benefit borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicer's weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
- Refinances Completed represents eligible loans refinanced with reduced rates.
- 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
- 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

State Consumer Relief Information Utah, First Quarter 2013

CONSUMER RELIEF	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
Completed 1st Lien Modification Forgiveness ¹	\$391,804	1	\$391,804	\$5,793,582	40	\$144,840	\$892,957	5	\$178,591	\$2,374,679	15	\$158,312	\$1,384,585	22	\$62,936	\$10,837,607	83	\$130,574
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³	\$346,696	4	\$86,674	\$35,540	1	\$35,540	\$277,196	11	\$25,200	\$809,098	20	\$40,455	\$237,096	9	\$26,344	\$1,358,930	41	\$33,145
Short Sales Completed/Extinguishments ⁴							\$259,727	7	\$37,104	\$5,793,733	67	\$86,474	\$640,083	10	\$64,008	\$7,040,239	88	\$80,003
Deeds in Lien Completed/Deficiency Forgiven ⁵							\$247,304	6	\$41,217				\$3,575,861	60	\$59,598	\$3,823,165	66	\$57,927
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷							\$29,728	1	\$29,728							\$29,728	1	\$29,728
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸													\$12,000	4	\$3,000	\$12,000	4	\$3,000
Forbearance for Unemployed Borrowers ⁹													\$6,000	2	\$3,000	\$6,000	2	\$3,000
Deficiency Waivers ¹⁰													\$14,501,158	182	\$79,677	\$14,501,158	182	\$79,677
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹																		
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$738,500	6	\$123,083	\$1,218,989	30	\$40,633				\$3,604	1	\$3,604				\$2,451,047	65	\$37,708
Total Consumer Relief	\$738,500	6	\$123,083	\$7,048,110	71	\$99,269	\$1,706,912	30	\$56,897	\$8,981,113	103	\$87,195	\$22,606,590	334	\$67,684	\$41,081,226	544	\$75,517
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵				\$6,219,483	48	\$129,573	\$24,700	2	\$12,350	\$2,674,539	25	\$106,982	\$3,753,001	66	\$56,864	\$12,671,723	141	\$89,870
1st Lien Modification Trials Started/In Process ¹⁶				\$7,690,543	55	\$139,828	\$24,700	2	\$12,350	\$1,448,985	12	\$120,749	\$242,004	5	\$48,401	\$9,406,231	74	\$127,111
TOTAL CONSUMER RELIEF - ALL SERVICERS	\$4,109,226																	

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:
 1. Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications.
 4. Completed 2nd Lien Extinguishment represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
 5. Short Sales Completed/Deficiency Forgiveness represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 6. Deeds in Lien Completed/Deficiency Forgiveness represents forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deeds-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrears on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances for first or second lien mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties owned by servicers that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
 14. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

REFINANCE SOLICITATIONS/OFFERS/ APPROVALS*	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$516,651	1	0.00%	\$256,646	13	1.68%	\$307,447	30	1.68%	\$171,364	33	2.77%	\$256,646	13	2.00%	\$239,672	65	2.00%
Refinances Completed																		

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

State Consumer Relief Information Vermont, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹				\$261,991	2	\$130,995				\$5,286	1	\$5,286	\$12,299	1	\$12,299	\$279,575	4	\$69,894
Completed Forgiveness of pre 3/1/2012 Forbearance ²																		
Completed 2nd Lien Modification Forgiveness ³																		
Completed 2nd Lien Extinguishments ⁴																		
Short Sales Completed/Deficiency Forgiven ⁵										\$512,004	8	\$64,001				\$512,004	8	\$64,001
Deeds in Lien Completed/Deficiency Forgiven ⁶																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹																		
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴				\$189,127	3	\$63,042										\$268,781	3	\$89,594
Total Consumer Relief				\$451,117	5	\$90,223				\$517,290	9	\$57,477	\$413,903	7	\$59,129	\$1,382,311	21	\$65,824
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵										\$158,453	2	\$79,227	\$115,588	2	\$57,794	\$274,041	4	\$68,510
1st Lien Modification Trials Started/In Process ¹⁶				\$345,746	4	\$86,436				\$95,126	2	\$47,563				\$440,871	6	\$73,479
TOTAL CONSUMER RELIEF - ALL SERVICERS																		

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:
¹ Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
² Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
³ Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
⁴ Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
⁵ Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
⁶ Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
⁷ Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
⁸ Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
⁹ Forbearance for Unemployed Borrowers represents forgiveness of payment arrangements on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
¹⁰ Deficiency Waivers represents waiver of valid claims, borrower deficiency balances on first or second lien mortgages and release of lien.
¹¹ Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
¹² Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
¹³ REO Properties Donated represents properties owned by Servicers/Investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
¹⁴ Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D.9.e.ii.1 and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offer/Approvals and Refinances Completed by each Servicer.
¹⁵ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
¹⁶ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

* Refinance Solicitations/Offer/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9 a. of Exhibit D.

State Consumer Relief Information Virginia, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$220,400	3	\$73,467	\$17,049,729	130	\$131,152	\$1,021,230	25	\$40,849	\$11,355,370	133	\$85,379	\$2,975,706	48	\$59,911	\$32,522,434	339	\$95,936
Completed Forgiveness of pre 3/1/2012 Forbearance ²	\$18,000	1	\$18,000															
Completed 2nd Lien Modification Forgiveness ³	\$95,200	1	\$95,200	\$432,386	7	\$61,769	\$714,160	26	\$27,468	\$632,441	20	\$31,622	\$552,172	33	\$16,732	\$2,426,359	87	\$27,889
Completed 2nd Lien Extinguishments ⁴	\$322,129	4	\$80,532				\$1,270,924	17	\$74,760	\$12,866,409	152	\$84,647	\$6,473,022	77	\$84,065	\$20,932,484	250	\$83,730
Short Sales Completed/Deficiency Forgiven ⁵							\$1,046,164	15	\$69,744							\$10,928,199	143	\$76,421
Deeds in Lien Completed/Deficiency Forgiven ⁶																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																\$24,000	8	\$3,000
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸							\$2,775	1	\$2,775				\$4,735	2	\$2,368	\$7,510	3	\$2,503
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$475,149	9	\$52,794							\$475,149	9	\$52,794
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$41,588	2	\$20,794	\$27,816,455	666	\$41,766				\$144,238	3	\$48,079	\$5,294,896	139	\$59,676	\$14,735,533	217	\$67,906
Total Consumer Relief	\$697,317	11	\$63,392	\$45,298,570	803	\$56,412	\$4,530,404	93	\$48,714	\$24,998,458	308	\$81,164	\$44,379,495	694	\$63,947	\$119,904,243	1,909	\$62,810
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵	\$305,315	1	\$305,315	\$5,348,996	58	\$92,224	\$918,186	12	\$76,516	\$9,103,023	101	\$90,129	\$7,185,671	110	\$65,324	\$22,861,191	282	\$81,068
1st Lien Modification Trials Started/In Process ¹⁶				\$1,062,099	107	\$13,142	\$946,837	13	\$72,834	\$8,253,186	94	\$87,800	\$1,043,461	21	\$49,689	\$24,305,583	235	\$103,428
TOTAL CONSUMER RELIEF - ALL SERVICERS	\$119,904,243																	

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:
 1. Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
 4. Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien).
 5. Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 6. Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances on first or second lien mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties, profits, disabled servicemembers, or families of deceased servicemembers.
 14. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated annual benefit to borrowers from refinancing is the estimated average annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.
 15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Offers/Approvals*	\$119,624	1		\$279,445	250	1.87%				\$272,212	3	2.25%	\$205,825	1		\$278,519	252	
Refinances Completed	\$132,446	2	2.00%	\$284,553	666	1.87%							\$316,947	139	2.40%	\$289,690	810	1.97%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information Washington, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹	\$337,644	4	\$84,411	\$21,878,367	169	\$129,458	\$823,819		\$25,540,080	232	\$110,087	\$3,619,979	47	\$77,021	\$52,199,889	463	\$112,743	
Completed Forgiveness of pre 3/1/2012 Forbearance ²	\$1,356	1	\$1,356									\$973,800	25	\$38,952	\$975,156	26	\$37,506	
Completed 2nd Lien Modification Forgiveness ³	\$422,046	5	\$84,409	\$344,874	5	\$68,975	\$1,015,866	35	\$29,025	\$24,346,935	56	\$43,517	\$421,546	\$30,110	\$4,219,222	110	\$38,357	
Completed 2nd Lien Extinguishments ⁴							\$213,418	24	\$88,924	\$47,219,333	598	\$78,962	\$2,224,806	29	\$76,717	\$52,000,367	656	\$79,269
Short Sales Completed/Deficiency Forgiven ⁵							\$691,594	13	\$53,200			\$13,497,913	167	\$80,826	\$14,189,507	180	\$78,831	
Deeds in Lien Completed/Deficiency Forgiven ⁶																		
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹																		
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$115,743	2	\$57,871	\$19,263,879	420	\$45,866			\$267,964	7	\$38,281	\$8,033,651	114	\$70,471	\$27,681,237	543	\$50,978	
Total Consumer Relief	\$876,790	12	\$73,066	\$41,487,121	594	\$69,844	\$4,665,461	83	\$56,210	\$75,464,312	893	\$84,507	\$28,849,636	418	\$69,018	\$151,343,319	2,000	\$75,672
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵				\$67,333,991	36	\$187,055	\$367,153	6	\$61,192	\$21,985,648	191	\$115,108	\$13,302,208	158	\$84,191	\$42,389,000	391	\$108,412
1st Lien Modification Trials Started/In Process ¹⁶	\$165,629	1	\$165,629	\$25,736,341	148	\$173,894	\$412,535	7	\$58,934	\$19,507,747	165	\$118,229	\$2,215,829	25	\$88,633	\$48,038,081	346	\$138,838
TOTAL CONSUMER RELIEF - ALL SERVICERS	\$151,343,319																	

NOTES:
• Any differences in adding are due to rounding.

DEFINITIONS:

- Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications)
- Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
- Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modifications (including converted trial modifications)
- Completed 2nd Lien Extinguishments represents finalized second lien principal extinguishments (forgiveness of the entire balance and release of lien)
- Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens
- Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens
- Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure
- Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions
- Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
- Deficiency Waivers represents waiver of valid claims, borrower deficiency balances, first or second lien mortgages and release of lien
- Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
- Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
- REO Properties Donated represents properties owned by Servicer's investors that are donated to municipalities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
- Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicer's weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Offers/Approvals and Refinances Completed by each Servicer.

Refinance Solicitations/Offers/Approvals*	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinances Completed	\$329,482	2	2.24%	\$299,017	177	1.93%	\$303,100	420	1.93%	\$335,801	7	1.45%	\$391,451	114	2.29%	\$300,032	178	2.02%

* Refinance Solicitations/Offers/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

¹⁵ 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.

¹⁶ 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

State Consumer Relief Information West Virginia, First Quarter 2013

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹				\$608,687	6	\$101,448	\$206,929	3	\$68,976	\$129,475	6	\$21,579	\$89,168	3	\$29,723	\$1,034,259	18	\$57,459
Completed Forgiveness of pre 3/1/2012 Forbearance ²													\$75,667	2	\$37,833	\$75,667	2	\$37,833
Completed 2nd Lien Modification Forgiveness ³	\$219,722	3	\$73,241			\$102,523	4	\$25,631	\$27,943	1	\$27,943	\$10,265	\$10,265	1	\$10,265	\$140,731	6	\$23,455
Short Sales Completed/Extinguishments ⁴										\$770,074	27	\$28,521	\$24,208	1	\$24,208	\$1,014,004	31	\$32,710
Deeds in Lien Completed/Deficiency Forgiven ⁵						\$32,961	1	\$32,961					\$266,245	6	\$44,374	\$299,207	7	\$42,744
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹						\$44,840	2	\$22,420								\$44,840	2	\$22,420
Cash Costs Paid by Servicer for Demolition of Property ¹²																		
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴				\$312,706	11	\$28,428										\$931,525	19	\$49,028
Total Consumer Relief	\$219,722	3	\$73,241	\$921,392	17	\$54,200	\$387,254	10	\$38,725	\$927,492	34	\$27,279	\$1,839,599	42	\$43,800	\$4,295,459	106	\$40,523
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵				\$647,892	7	\$92,556				\$327,205	8	\$40,901	\$205,384	7	\$29,341	\$1,180,480	22	\$53,658
1st Lien Modification Trials Started/In Process ¹⁶				\$596,908	6	\$99,485				\$146,022	5	\$29,204				\$742,930	11	\$67,539
TOTAL CONSUMER RELIEF - ALL SERVICERS	\$4,295,459																	

NOTES:
 • Any differences in adding are due to rounding.

DEFINITIONS:
 1. Completed 1st Lien Modification Forgiveness represents finalized first lien principal reduction permanent modifications (including converted trial modifications).
 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
 3. Completed 2nd Lien Modification Forgiveness represents finalized second lien principal reduction permanent modification of second lien mortgages.
 4. Completed 2nd Lien Extinguishments represents finalized second lien mortgage extinguishments (forgiveness of the entire balance and release of lien).
 5. Short Sales Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions and release of liens.
 6. Deeds in Lien Completed/Deficiency Waivers represents forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to borrowers to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrears on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances for first or second lien mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties owned by Servicer/memor that are donated to charities, nonprofits, disabled servicemembers, or families of deceased servicemembers.
 14. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D. 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Others/Approvals and Refinances Completed by each Servicer.
 15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTALS - ALL SERVICERS		
	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction	Average Loan Balance	No. of Borrowers	Average Rate Reduction
Refinance Solicitations/Others/Approvals*				\$236,961	3	17.9%										\$236,961	3	2.27%
Refinances Completed				\$202,583	11					\$200,541	10	2.81%				\$201,611	21	2.27%

* Refinance Solicitations/Others/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9 a. of Exhibit D.

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	RESCAP PARTIES			BANK OF AMERICA			CITI			CHASE			WELLS			TOTAL CONSUMER RELIEF - ALL SERVICERS		
	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit	Aggregate Amount of Relief/Benefit	No. of Borrowers	Average Amount of Relief/Benefit
CONSUMER RELIEF																		
Completed 1st Lien Modification Forgiveness ¹				\$2,724,289	35	\$77,837	\$1,370,367	19	\$72,125	\$4,236,068	70	\$60,515	\$985,590	16	\$61,599	\$9,316,314	140	\$66,545
Completed Forgiveness of pre 3/1/2012 Forbearance ²	\$56,700	2	\$28,350										\$231,911	15	\$15,461	\$2,886,611	17	\$16,977
Completed 2nd Lien Modification Forgiveness ³	\$35,300	1	\$35,300				\$325,648	20	\$16,282	\$180,176	13	\$13,860	\$18,891	3	\$6,297	\$560,015	37	\$15,136
Completed 2nd Lien Extinguishments ⁴	\$156,270	2	\$78,135				\$342,079	4	\$85,520	\$6,063,630	159	\$38,136	\$339,511	11	\$30,865	\$6,901,490	176	\$39,213
Short Sales Completed/Deficiency Forgiven ⁵							\$70,539	2	\$35,270				\$592,084	11	\$53,826	\$662,623	13	\$50,971
Deeds in Lien Completed/Deficiency Forgiven ⁶							\$86,974	1	\$86,974							\$86,974	1	\$86,974
Enhanced Borrower Transitional Funds Paid by Servicer (excess of \$1,500) ⁷																		
Service Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien ⁸																		
Forbearance for Unemployed Borrowers ⁹																		
Deficiency Waivers ¹⁰																		
Forgiveness of Principal Associated with a Property When No Foreclosure ¹¹							\$6,022,336	73	\$82,498				\$3,142,136	98	\$32,063	\$3,142,136	98	\$32,063
Cash Costs Paid by Servicer for Demolition of Property ¹²																\$6,022,336	73	\$82,498
REO Properties Donated ¹³																		
Refinances Completed - Estimated Consumer Relief ¹⁴	\$248,270	5	\$49,654	\$1,680,132	64	\$26,252												
Total Consumer Relief	\$248,270	5	\$49,654	\$4,404,421	99	\$44,489	\$8,217,943	119	\$69,058	\$10,479,874	242	\$43,305	\$7,023,937	183	\$38,382	\$30,374,445	648	\$46,874
CONSUMER RELIEF - IN PROCESS																		
1st Lien Modification Trials Offered/Approved ¹⁵	\$84,422	1	\$84,422	\$2,144,062	17	\$126,121	\$880,337	13	\$44,641	\$3,041,917	54	\$56,332	\$4,496,823	72	\$62,456	\$10,347,562	157	\$65,908
1st Lien Modification Trials Started/In Process ¹⁶				\$4,871,093	44	\$110,707	\$579,916	13	\$44,609	\$2,550,578	47	\$54,268	\$117,392	2	\$58,696	\$8,118,980	106	\$76,594
TOTAL CONSUMER RELIEF - ALL SERVICERS																		

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 2. Completed Forgiveness of pre 3/1/2012 Forbearance represents forgiveness of deferred principal from pre-settlement permanent modification of first lien mortgages. This line is distinct from Completed 1st Lien Modification Forgiveness line item.
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 6. Deeds in Lien Completed/Deficiency Forgiven represents the forgiveness of first or second lien mortgage remaining balances to facilitate short sale transactions in which borrower deeded the residence to Servicer/memor in lieu of foreclosure and release of liens.
 7. Enhanced Borrower Transitional Funds Paid by Servicer represents transitional funds in an amount greater than \$1,500 provided to homeowners to facilitate completion of short sales or deeds in lieu of foreclosure.
 8. Servicer Payments to Unrelated 2nd Lien Holder for Release of 2nd Lien represents payments to related second lien holders for release of second lien mortgages in connection with short sale or deed-in-lieu transactions.
 9. Forbearance for Unemployed Borrowers represents forgiveness of payment arrearages on behalf of unemployed borrowers or traditional forbearance programs for unemployed borrowers to keep them in their homes until they can resume payments.
 10. Deficiency Waivers represents waiver of valid claims, borrower deficiency balances on first or second lien mortgages and release of lien.
 11. Forgiveness of Principal Associated with a Property When No Foreclosure represents forgiveness of principal associated with a property and release of liens in connection with a decision not to pursue foreclosure.
 12. Cash Costs Paid by Servicer for Demolition of Property represents payments to demolish properties to prevent blight.
 13. REO Properties Donated represents properties donated to prevent blight.
 14. Refinances Completed - Estimated Consumer Relief represents refinances completed by Servicers/memor that are donated to benefit borrowers from refinancing. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Others/Approvals and Refinances Completed by each Servicer.
 15. Refinances Completed represents eligible loans refinanced with reduced rates. The estimated benefit to borrowers from refinancing is the estimated annual benefit multiplied by 785, which represents the Servicers' weighted multiplier under the Settlement per Exhibit D, 9.e.ii.1, and is consistent with what some of the Servicers are reporting in their filings with the U.S. Securities and Exchange Commission. The estimated annual benefit to borrowers is the product of the average annual interest rate reduction, the average unpaid principal loan balance, and the number of borrowers. See below for information on Refinance Solicitations/Others/Approvals and Refinances Completed by each Servicer.
 16. Refinance Solicitations/Others/Approvals represents the first lien mortgages considered for refinancing where loan to value exceeds 80% and would not qualify for Servicer's generally available refinancing program as of 9/30/11. This includes mandatory solicitation borrowers under 9.a. of Exhibit D.

15. 1st Lien Modification Trials Offered/Approved represents all first lien mortgages where firm modification offers were made to the borrower.
 16. 1st Lien Modification Trials Started/In Process represents all first lien mortgages for which any payment had been made in a trial modification after March 1, 2012. Trial may have been Offered/Approved in current or past quarter.

